KROGER CO Form 4 January 05, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

5. Relationship of Reporting Person(s) to

(Check all applicable)

Issuer

3235-0287 January 31,

Expires: 2005
Estimated average

OMB APPROVAL

Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

Symbol

KROGER CO [KR]

1(b).

(Print or Type Responses)

SHACKOULS BOBBY S

1. Name and Address of Reporting Person *

may continue.

See Instruction

(Last)	(First)	(Middle)	3. Date of Earliest Transaction					(Check all applicable)			
(=)	()	(======)			runsaction			X Director	10%	Owner	
C/O THE KROGER CO.,, 1014			`	(Month/Day/Year) 01/02/2015				Officer (give title Other (specify			
VINE STREET			01/02/2	01/02/2013				below)	below)		
VIIVE STICE											
(Street) 4. If A			4. If Ame	endment, D	ate Original	l		6. Individual or Joint/Group Filing(Check			
Filed(Mo				Month/Day/Year)				Applicable Line) _X_ Form filed by One Reporting Person			
CINCINNATI, OH 45202								Form filed by More than One Reporting Person			
(City)	(State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										
1.Title of Security (Instr. 3)	2. Transaction D (Month/Day/Yea	tion Date 2A. Deemed (ay/Year) Execution Date, if any (Month/Day/Year)			4. Securit or(A) or Dis (Instr. 3,	sposed	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code V	Amount	(D)	Price	(Instr. 3 and 4)			
Common Stock	01/02/2015			M	6,500	A	\$ 26.14	27,685	D		
Common Stock	01/02/2015			M	6,500	A	\$ 20.06	34,185	D		
Common Stock	01/02/2015			S	13,000	D	\$ 64.17	21,185	D		
Common Stock								18,435	I	by Spouse	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number on f Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securitie (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amour or Number of Shares
Non-Qualified Stock Option	\$ 26.14	01/02/2015		M	6,500	<u>(1)</u>	12/11/2018	Common Stock	6,50
Non-Qualified Stock Option	\$ 20.06	01/02/2015		M	6,500	<u>(1)</u>	12/10/2019	Common Stock	6,50

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

SHACKOULS BOBBY S

C/O THE KROGER CO.,
1014 VINE STREET

CINCINNATI, OH 45202

Signatures

/s/ Bobby S. Shackouls, by Stacey M. Heiser, Attorney-in-Fact

01/05/2015

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These options were granted under a long-term incentive plan of The Kroger Co. and vest in equal annual installments in whole amounts over a five-year period, at the rate of 20% per year commencing one year from the date of the grant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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