

GWG Holdings, Inc.  
Form 8-K  
May 09, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): May 8, 2018

**GWG Holdings, Inc.**

(Exact name of registrant as specified in its charter)

<b>Delaware</b>	<b>001-36615</b>	<b>26-2222607</b>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

<b>J20 South Sixth Street, Suite 1200, Minneapolis, MN</b>	<b>55402</b>
(Address of principal executive offices)	(Zip Code)

**(612) 746-1944**

Edgar Filing: GWG Holdings, Inc. - Form 8-K

(Registrant's telephone number, including area code)

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

Effective May 8, 2018, GWG Holdings adopted an amendment to the GWG Holdings, Inc. 2013 Stock Incentive Plan that increases the number of shares of common stock reserved for issuance thereunder by 3,000,000, to a total of 6,000,000.

A copy of the 2013 Stock Incentive Plan, as amended, is filed as Exhibit 10.1 to this report. The description of the amendment contained above is qualified in its entirety by the actual text of the amendment.

**Item 5.07 Submission of Matters to a Vote of Security Holders.**

GWG Holdings held its annual meeting of stockholders on May 8, 2018. At the meeting, stockholders of GWG Holdings took the following actions:

(i) The stockholders elected seven directors to serve as members of the Board of Directors until the next annual meeting of stockholders. The stockholders present in person or by proxy cast the following numbers of votes in connection with the election of directors, resulting in the election of all director nominees:

Nominee	Voted For	Against
Jon R. Sabes	4,299,198	6,530
Steven F. Sabes	4,298,558	7,170
David H. Abramson	4,294,498	11,230
Jeffrey L. McGregor	4,293,970	11,758
Shawn R. Gensch	4,293,858	11,870
Mark E. Schwarzmann	4,294,498	11,230
Thomas J. Donohue, Jr.	4,295,098	10,630

(ii) The stockholders approved an amendment to the GWG Holdings, Inc. 2013 Stock Incentive Plan. The holders of 4,286,638 shares voted for this proposal; the holders of 16,460 shares voted against this proposal; and the holders of 2,630 shares abstained.

(iii) The stockholders ratified the appointment of Baker Tilly Virchow Krause, LLP as the independent registered public accounting firm of GWG Holdings for the year ending December 31, 2018. The holders of 5,049,548 shares

voted for this proposal; the holders of 3,688 shares voted against this proposal; and the holders of 32,387 shares abstained.

**Item 9.01 Financial Statements and Exhibits.**

(d) *Exhibits.*

10.1 GWG Holdings, Inc. 2013 Stock Incentive Plan, as amended (filed herewith)

1

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GWG Holdings, Inc.**

Date: May 9, 2018 By: /s/ William Acheson  
William Acheson  
*Chief Financial Officer*

**EXHIBIT INDEX**

**Exhibit No. Description**

10.1 GWG Holdings, Inc. 2013 Stock Incentive Plan, as amended (filed herewith)

3