

Edgar Filing: INTERNATIONAL STEEL GROUP INC - Form 8-K

INTERNATIONAL STEEL GROUP INC

Form 8-K

February 11, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 10, 2005

INTERNATIONAL STEEL GROUP INC.
(Exact Name of Registrant as Specified in Charter)

DELAWARE (State or Other Jurisdiction of Incorporation)	1-31926 (Commission File Number)	71-0871875 (IRS Employer Identification No.)
---	--	--

4020 Kinross Lakes Parkway, Richfield, Ohio, 44286-9000
(Address of Principal Executive offices, including Zip Code)

Registrant's telephone number, including area code: 330-659-9100

N.A.
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

February 10, 2005, International Steel Group Inc held an earnings conference call to discuss its results of operations for the quarter and year ended December 31, 2004. A transcript of the contents of the conference call is furnished with this Form 8-K as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Edgar Filing: INTERNATIONAL STEEL GROUP INC - Form 8-K

(c) Exhibits:

99.1 Transcript of earnings call dated February 10, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL STEEL GROUP INC.

By: /s/ Lonnie A. Arnett

Name: Lonnie A. Arnett

Title: Vice President, Controller
and Chief Accounting Officer

Dated: February 11, 2005

INDEX TO EXHIBITS

Exhibit Number -----	Description -----
99.1	Transcript of earnings call, dated February 10, 2005