

SONIC FOUNDRY INC
Form 8-K
April 28, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

April 28, 2005

Date of Report (Date of earliest event reported)

Sonic Foundry, Inc.

(Exact name of registrant as specified in its charter)

Maryland
*(State or other jurisdiction
of incorporation)*

1-14007
(Commission File Number)

39-1783372
(IRS Employer Identification No.)

222 W. Washington Ave, Suite 775
Madison, WI 53703
(Address of principal executive offices)

(608) 443-1600
(Registrant's telephone number)

Item 2.02 Results of Operations and Financial Condition.

On April 28, 2005, Sonic Foundry, Inc. reported its fiscal 2005 second quarter financial results. See attached press release at exhibit 99.1.

The information in this Report on Form 8-K (including the exhibit) is furnished and shall not be deemed to be filed for purposes of the Securities Exchange Act of 1934, as amended (the Exchange Act), nor shall it be deemed incorporated by reference in any filing made by the Company under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

99.1 Press release concerning financial results for fiscal 2005 second quarter ended March 31, 2005.

EXHIBIT LIST

NUMBER

DESCRIPTION

| | |
|------|---|
| 99.1 | Press release dated April 28, 2005 regarding financial results for fiscal 2005 second quarter ended March 31, 2005. |
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SONIC FOUNDRY, INC.

(Registrant)

April 28, 2005

By: /s/ KENNETH A. MINOR

Kenneth A. Minor
Chief Financial Officer
