

Enstar Group LTD  
Form F-N  
October 10, 2017

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM F-N

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APPOINTMENT OF AGENT FOR SERVICE OF PROCESS  
BY FOREIGN BANKS AND FOREIGN INSURANCE  
COMPANIES AND CERTAIN OF THEIR HOLDING COMPANIES  
AND FINANCE SUBSIDIARIES MAKING PUBLIC OFFERINGS  
OF SECURITIES IN THE UNITED STATES

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Name  
of  
issuer  
A. or Enstar Group Limited  
person  
filing  
("Filer"):

B. This is (select one):

an original filing for the Filer

an amended filing for the Filer

C. Identify the filing in conjunction with which this Form is  
being filed:

Name  
of Enstar Group Limited  
registrant

Form  
S-3  
type

File  
Number  
(if 333-220885  
known)

Filed  
by Enstar Group Limited

Date  
Filed  
(if  
file October 10, 2017 (concurrently with Form S-3 filing)  
concurrently,  
so  
indicate)

The Filer is incorporated or organized under the laws of  
(Name of the jurisdiction under whose laws the filer is  
organized or incorporated) Bermuda and has its principal  
place of business at (Address in full and telephone  
number)

D.

Windsor Place, 3rd Floor  
22 Queen Street  
Hamilton HM JX, Bermuda  
(441) 292-3645

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E. The Filer designates and appoints (Name of United States person serving as agent) Enstar (US) Inc. (“Agent”) located at (Address in full in the United States and telephone number)

411 Fifth Avenue, Floor 5  
New York, NY 10016  
(212) 790-9700

as the agent of the Filer upon whom may be served any process, pleadings, subpoenas, or other papers in:

(a) any investigation or administrative proceeding conducted by the Commission, and

(b) any civil suit or action brought against the Filer or to which the Filer has been joined as defendant or respondent, in any appropriate

court in any place subject to the jurisdiction of any state or of the United States or any of its territories or possessions or of the District of Columbia, arising out of or based on any offering made or purported to be made in connection with the securities registered by the Filer on Form Form S-3 filed on October 10, 2017 or any purchases or sales of any security in connection therewith. The Filer stipulates and agrees that any such civil suit or action or administrative proceeding may be commenced by the service of process upon, and that service of an administrative subpoena shall be effected by service upon, such agent for service of process, and that the service as aforesaid shall be taken

and held in all courts and administrative tribunals to be valid and binding as if personal service thereof had been made.

- F. Each person filing this Form stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-N if the Filer discharges the Agent or the Agent is unwilling or unable to accept service on behalf of the Filer at any time until six years have elapsed from the date of the Filer's last registration statement or report, or amendment to any such registration statement or report, filed with the Commission under the Securities Act of 1933 or Securities Exchange Act of 1934. Filer further

undertakes to advise the Commission promptly of any change to the Agent's name or address during the applicable period by amendment of this Form referencing the file number of the relevant registration form in conjunction with which the amendment is being filed.

Each person filing this form undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish

G. promptly, when requested to do so by the Commission staff, information relating to the securities registered pursuant to the form referenced in paragraph E or transactions in said securities.



The Filer certifies that it has duly caused this power of attorney, consent, stipulation and agreement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Hamilton, Bermuda on this 10th day of October, 2017.

ENSTAR GROUP LIMITED

By: /s/ Mark W. Smith  
Mark W. Smith  
Chief Financial Officer

This statement has been signed by the following persons in the capacities and on the dates indicated.

ENSTAR (US) INC.

Date: October 10, 2017  
By: /s/ Paul Brockman  
Paul Brockman  
President and Chief Executive Officer