

Edgar Filing: Bank of New York Mellon CORP - Form 424B2

Bank of New York Mellon CORP
 Form 424B2
 February 26, 2008

Filed under Rule 424 (b) (2)
 Registration Statement File Numbers 333-144261, 333-144261-01,
 333-144261-02, 333-144261-03, 333-144261-04, 333-144261-05,
 333-144261-06 and 333-144261-07

Pricing Supplement No. 34 - dated February 22, 2008

(To prospectus dated July 2, 2007 and prospectus supplement
 dated July 2, 2007)

The Bank of New York Mellon Corporation [LOGO]

The Bank of New York Mellon Corporation
 \$1,000,000,000

The Bank of New York Mellon Corporation CoreNotes (Registered Service Mark)

CUSIP Number	Aggregate Principal Amount	Price to Public (1)	Purchasing Agent's Discount (1)	Proceeds Before Expenses (1)
0640P1QQ9	\$1,229,000	100%	2.00%	98.00%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option
5.50%	Semiannual	02/15/2023	Yes

Senior Subordinated Medium-Term Notes Series I

Interest Payment Dates: The 15th day of February and August of each year commencing 08/15/2008.

Redemption Information: Redeemable at the option of The Bank of New York Mellon Corporation on 02/15/2011 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

CUSIP Number	Aggregate Principal Amount	Price to Public (1)	Purchasing Agent's Discount (1)	Proceeds Before Expenses (1)
0640P1QR7	\$758,000	100%	2.50%	97.50%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option

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5.70% Semiannual 02/15/2033 Yes

Senior Subordinated Medium-Term Notes Series I
Interest Payment Dates: The 15th day of February and August of each year commencing 08/15/2008.
Redemption Information: Redeemable at the option of The Bank of New York Mellon Corporation on 02/15/2013 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

The Bank of New York Mellon Corporation
One Wall Street
New York, New York 10286

Trade Date: 02/22/2008
Issue Date: 02/27/2008
Minimum Denominations/Increments: \$1,000/\$1,000
Original Issue Discount: No
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
Merrill Lynch DTC Participant Number: 161

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities-Debt Securities Issued by the Company under the BNY Senior Indenture or the BNY Senior Subordinated Indenture-Legal Defeasance and Covenant Defeasance" in the Prospectus will apply to the Senior and Senior Subordinated Notes respectively.

(1) Expressed as a percentage of the aggregate principal amount

"CoreNotes (Registered Service Mark)" is a registered service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co.
Purchasing Agent
Acting as Principal

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mission CVM.

2. The Investor declares that its objective for the participation in the company is as a passive investment and participation does not have the objective of changing the controlling group or the administrative structure of the Gafisa..

3. In addition, the Investor declares that it does not hold any convertible debentures issued by Gafisa.

4. Finally, the Investor declares that it has not entered into any agreement governing the exercise of voting rights or the purchase and sale of the Company's securities.

São Paulo, November 28, 2008.

Gafisa S.A.

