

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01 Entry into a Material Definitive Agreement.
 Credit Agreement Amendment
 ODART

On March 12, 2019, OnDeck Account Receivables Trust 2013-1, LLC (“ODART”), a wholly-owned subsidiary of On Deck Capital, Inc. (the “Company”), amended its existing asset-backed revolving debt facility (the “Deutsche Bank Facility”) by entering into the Fifth Amended and Restated Credit Agreement (the “Fifth A&R Credit Agreement”) with the Lenders party thereto from time to time, Deutsche Bank AG, New York Branch, as Administrative Agent and Collateral Agent, and Deutsche Bank Trust Company Americas, as Paying Agent and Deutsche Bank Securities Inc., as Syndication Agent, Documentation Agent and Lead Arranger. The Fifth A&R Credit Agreement amends the Fourth Amended and Restated Credit Agreement, among the same parties dated March 20, 2017, as amended, which was filed as Exhibit 10.20 to the Company's Quarterly Report on Form 10-Q for the quarter ended March 31, 2017.

The following table summarizes certain key terms of the amended Deutsche Bank Facility:

Commitment Amount	\$180.0 million
Borrowing Rate	1 Month LIBOR + 1.75%
Borrowing Base Advance Rate	80%
Revolving Period End Date	March 2021
Maturity Date	March 2022

The foregoing description of the Fifth A&R Credit Agreement does not purport to be complete and is qualified in its entirety by reference to the Fifth A&R Credit Agreement, which will be filed as an exhibit to the Company's Quarterly Report on Form 10-Q for the quarter ending March 31, 2019.

PORT II

On March 12, 2019, Prime OnDeck Receivable Trust II, LLC (“PORT”), a wholly-owned subsidiary of the Company, amended its existing asset-backed revolving debt facility (the “PORT Facility”) by entering into the Amended and Restated Credit Agreement (the “A&R Credit Agreement”) with the Lenders party thereto from time to time, Credit Suisse AG, New York Branch, as Administrative Agent, and Wells Fargo Bank, N.A., as Paying Agent and as Collateral Agent for the Secured Parties. The A&R Credit Agreement amends the Credit Agreement, among the same parties dated December 8, 2016, as amended, which was filed as Exhibit 10.20 to the Company's Annual Report on Form 10-K for the year ended December 31, 2016.

The following table summarizes certain key terms of the amended PORT Facility:

Commitment Amount	\$180.0 million
Borrowing Rate	CP Conduit Rate + 1.75%
Borrowing Base Advance Rate	80%
Revolving Period End Date	March 2021
Maturity Date	March 2022

The foregoing description of the A&R Credit Agreement does not purport to be complete and is qualified in its entirety by reference to the A&R Credit Agreement, which will be filed as an exhibit to the Company's Quarterly Report on Form 10-Q for the quarter ending March 31, 2019.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information set forth under Item 1.01 of this Current Report on Form 8-K is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: On Deck
March Capital,
13, Inc.
2019

/s/
Kenneth
A. Brause
Kenneth
A. Brause
Chief
Financial
Officer