

AMEDICA Corp
Form 8-K
July 08, 2016

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 8, 2016

Amedica Corporation

(Exact name of registrant as specified in its charter)

Delaware	001-33624	84-1375299
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

**1885 West 2100 South
Salt Lake City, Utah 84119**

(Address of principal executive offices, including Zip Code)

Registrant's telephone number, including area code: **(801) 839-3500**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On July 8, 2016, Amedica Corporation (the “Company”) issued a press release announcing the closing of its previously announced underwritten public offering of common stock, Series A Convertible Preferred Stock and Series E Warrants (the “Offering”). A copy of the press release is included as Exhibit 99.1 to this form 8-K and is incorporated herein by reference.

Pursuant to the closing of the Offering, the Company entered into a warrant agency agreement with American Stock Transfer & Trust Company, LLC, which is attached to this report as Exhibit 10.1.

Item 9.01 Financial Statements and Exhibits.

Exhibit No. Description

- | | |
|--------|---|
| 10.1** | Warrant Agency Agreement, dated July 8, 2016, by and between Amedica Corporation and American Stock Transfer & Trust Company, LLC |
| 99.1** | Press Release dated July 8, 2016. |

** Furnished herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMEDICA
CORPORATION

Date: July 8, 2016 By: /s/ Ty Lombardi
Ty Lombardi
Chief Financial
Officer

EXHIBIT INDEX

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