GREEN 4 MEDIA, INC. Form 10-Q April 16, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q

(Mark One)

[X] QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended February 29, 2012

or

[] TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from ______ to _____

Commission file number: 333-177305

Green 4 Media, Inc.

(Exact name of registrant as specified in its charter)

Nevada (State or other jurisdiction of incorporation or organization)

45-2511250 (I.R.S. Employer Identification No.)

PO Box 1108, Kamuela, HI 96743

(Address of principal executive offices)

(808) 283-8888 (Registrant's telephone number, including area code)

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes [X] No []

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Website, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes [X] No []

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act (Check one).

Large accelerated filer []

Non-accelerated filer [] (Do not check if a smaller reporting company) Accelerated filer []

Smaller reporting company [X]

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes [] No [X]

As of April 10, 2012, there were 1,575,000 shares of the issuer's common stock, par value \$0.001, outstanding.

GREEN 4 MEDIA, INC.

FORM 10-Q

FOR THE QUARTERLY PERIOD ENDED FEBRUARY 29, 2012

TABLE OF CONTENTS

PART I - FINANCIAL INFORMATION

<u>ltem 1.</u>	Condensed Financial Statements (Unaudited)	<u>3</u>
<u>ltem 2.</u>	Management's Discussion and Analysis of Financial Condition and Results of Operations	<u>11</u>
<u>ltem 3.</u>	Quantitative and Qualitative Disclosures About Market Risk	<u>13</u>
<u>ltem 4.</u>	Controls and Procedures	<u>13</u>
	PART II - OTHER INFORMATION	
<u>ltem 1.</u>	Legal Proceedings	<u>14</u>
<u>ltem 1A.</u>	Risk Factors	<u>14</u>
<u>ltem 2.</u>	Unregistered Sales of Equity Securities and Use of Proceeds	<u>14</u>
<u>ltem 3.</u>	Defaults Upon Senior Securities	<u>14</u>
<u>ltem 4.</u>	Mine Safety Disclosures	<u>14</u>
<u>ltem 5.</u>	Other Information	<u>14</u>
<u>ltem 6.</u>	Exhibits	<u>15</u>
	SIGNATURES	<u>16</u>

PART I – FINANCIAL INFORMATION

Item 1. Financial Statements.

The accompanying unaudited condensed financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission ("SEC"), and should be read in conjunction with the audited financial statements and notes thereto contained in the Company's Prospectus under Rule 424(B)(2) filed with the SEC on January 11, 2012. In the opinion of management, all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the periods presented have been reflected herein. The results of operations for the periods presented are not necessarily indicative of the results to be expected for the full year ending August 31, 2012.

GREEN 4 MEDIA, INC.

(A Development Stage Company)

INDEX TO UNAUDITED CONDENSED FINANCIAL STATEMENTS

FEBRUARY 29, 2012

	<u>Page</u>
Condensed Balance Sheets - February 29, 2012 (unaudited) and August 31, 2011	<u>4</u>
	5

Condensed Statements of Operations for the Three and Six Months Ended February 29, 2012 (unaudited) and Cumulative From Inception (June 8, 2011) through February 29, 2012 (unaudited)

Condensed Statement of Changes in Stockholder's Equity from Inception on June 8, 2011 through February 29, 2012 (unaudited)	<u>6</u>
Condensed Statements of Cash Flows for the Six Months Ended February 29, 2012(unaudited) and Cumulative From Inception (June 8, 2011) through February 29, 2012 (unaudited)	7
Notes to Unaudited Condensed Financial Statements	<u>8</u>

3

GREEN 4 MEDIA, INC.

(A Development Stage Company)

Condensed Balance Sheets

ASSETS

1100				
	February 29, 2012 (Unaudited)		August 31, 2011	
Current Assets				
Cash and cash equivalents	\$	45,243	\$	8,766
Account receivable, less allowance of 0		3,580		-
Prepaid expenses		1,250		-
Total Current Assets		50,073		8,766
TOTAL ASSETS	\$	50,073	\$	8,766
LIABILITIES AND STO	OCKHOLDERS'	EQUTIY		
LIABILITIES				
Current Liabilities				
Accounts payable and accrued liabilities	\$	237	\$	75
Due to related party	Ψ	-	Ψ	325
Total Current Liabilities		237		400
		231		100
TOTAL LIABILITIES		237		400
STOCKHOLDERS' EQUITY				
Preferred stock, par value \$0.001, 25,000,000				
shares				
authorized, none issued and outstanding		_		-
Common Stock, par value \$0.001, 100,000,000				
shares				
authorized, 1,565,000 and 1,000,000 shares				
issued and				
outstanding, respectively		1,565		1,000
				_

Item 1.

Financial Statements.

Additional paid-in capital	64,935	9,000
Deficit accumulated during the development stage	(16,664)	(1,634)
Total Stockholders' Equity	49,836	8,366

TOTAL LIABILITIES AND	\$ 50,073	\$ 8,766
STOCKHOLDERS' EQUITY		

The accompanying condensed notes are an integral part of these financial statements.

GREEN 4 MEDIA, INC.

(A Development Stage Company)

Condensed Statements of Operations

(Unaudited)

Cumulative

					From Inception	
	Three Months Ended		Six Months Ended		(June 8, 2011) to	
	February 29,		February 29,		February 29,	
	2012		2012		2012	
REVENUES	\$	3,442	\$	3,442	\$	3,442
OPERATING EXPENSES: Selling, general and administrative Professional fees Total Operating Expenses		4,734 5,859 10,593		4,809 13,663 18,472		5,805 14,301 20,106

NET LOSS APPLICABLE TO COMMON SHARES	\$ (7,151)	\$ (15,030)	\$ (16,664)
Basic and Diluted Loss per Common Share	\$ (0.00)	\$ (0.01)	