

4Cable TV International, Inc.  
Form 10-K/A  
April 20, 2015

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 10-K/A  
Amendment No. 1

☒ ANNUAL REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2014

☐ TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Commission File Number 000-53983

4CABLE TV INTERNATIONAL, INC.  
(Name of registrant as specified in its charter)

Nevada  
(State or Other Jurisdiction of Incorporation or Organization)

80-0955951  
(I.R.S. Employer Identification Number)

1248 Highway 501 Business Conway, South Carolina  
(Address of Principal Executive Offices)

29526  
(Zip Code)

(843) 347-4933  
(Registrant's telephone number)

Securities registered pursuant to Section 12(b) of the Act:

None  
(Title of each class)

None  
(Name of each exchange on which registered)

Securities registered pursuant to Section 12(g) of the Act:

Common Stock, \$0.001 par value  
(Title of class)

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Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.

YES ☐

NO ☒

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Act.

YES ☐

NO ☒

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

YES ☒

NO ☐

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

YES ☒

NO ☐

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer, or a small reporting company. See definition of "large accelerated filer", "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer (do not check if smaller reporting company) ☐

Smaller reporting company ☒

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act).

YES ☐

NO ☒

The aggregate market value of voting and non-voting common stock held by non-affiliates of the registrant was approximately \$1,888,734 (based on 14,528,720 shares held by non-affiliates and closing market price of \$0.13 per share as of June 30, 2014 (the last business day of the registrant's most recently completed second quarter)), assuming solely for the purpose of this calculation that all directors, officers and greater than 10% stockholders of the registrant are affiliates. The determination of affiliate status for this purpose is not necessarily conclusive for any other purpose.

As of April 15, 2015, there were outstanding 49,340,003 shares of registrant's common stock, par value \$0.001 per share.

DOCUMENTS INCORPORATED BY REFERENCE

Exhibits incorporated by reference are referred under Part IV.

## Explanatory Note

This Amendment No. 1 on Form 10-K/A (this “Amendment”) of 4Cable TV International, Inc. for the fiscal year ended December 31, 2014 is solely to furnish Exhibit 101 to the Form 10-K in accordance with Rule 405 of Regulation S–T.

This Amendment No. 1 to the Form 10-K speaks as of the filing date of the Form 10-K (the "Filing date"), does not reflect events that may have occurred subsequent to the filing date, and does not modify or update in any way disclosures made in the Form 10-K as filed on April 15, 2015.

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PART IV

ITEM 15 — EXHIBITS, FINANCIAL STATEMENT SCHEDULES

(a) Financial Statements and Financial Statement Schedules

(1) Financial Statements are listed in the Index to Financial Statements of this report.

(b) Exhibits

The following exhibits are included as part of this report by reference:

2.1 Share Exchange Agreement, dated August 4, 2013 (incorporated by reference from registrant's Current Report on Form 8-K filed on April 8, 2013)

2.2 Amendment to Share Exchange Agreement, dated September 30, 2013 (incorporated by reference from registrant's Current Report on Form 8-K filed on October 4, 2013)

3.1 Articles of Incorporation (incorporated by reference from registrant's Quarterly report on Form 10-Q filed on August 19, 2013)

3.2 Bylaws (incorporated by reference from registrant's Registration Statement on Form SB-2 filed on January 22, 2008)

3.3 Amendment to Articles of Incorporation (incorporated by reference from registrant's Current Report on Form 8-K filed on February 3, 2015)

10.1 Rent to Own Contract between 4Cable TV, Inc. and Shirley Faye M. Strickland, dated August 7, 2012 (incorporated by reference from registrant's Current Report on Form 8-K filed on October 4, 2013)

10.2 Monarch Agreement dated April 1, 2014.

10.3 Amended and Restated 2014 Equity Incentive Plan (incorporated by reference from registrant's Current Report on Form 8-K filed on February 3, 2015)

10.4 Settlement Agreement (incorporated by reference from registrant's Current Report on Form 8-K filed on February 12, 2015)

21 List of Subsidiaries (incorporated by reference from registrant's Annual Report on Form 10-K filed on April 15, 2015)

31.1 Rule 13a-14(a)/15d-14(a) Certification (Principal Executive Officer)

31.2 Rule 13a-14(d)/15d-14(d) Certification (Principal Financial Officer)

32 Section 1350 Certifications

101 Interactive data files pursuant to Rule 405 of Regulation S-T

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SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

4CABLE TV INTERNATIONAL, INC.

Dated: April 20, 2015

/s/ Steven K. Richey  
By: Steven K. Richey  
Its: President  
(Principal Executive Officer)

/s/Ross DeMello  
By: Ross DeMello  
(Principal Financial Officer, Principal Accounting Officer)

Pursuant to requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated:

Signature	Capacity	Date
/s/ Steven K. Richey Steven K. Richey	Director	April 20, 2015
/s/ Ross DeMello Ross DeMello	Director	April 20, 2015



