

Kimball Electronics, Inc.
Form 10-12B/A
October 06, 2014

As filed with the Securities and Exchange Commission on October 6, 2014
File No. 001-36454

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 5 TO

FORM 10

GENERAL FORM FOR REGISTRATION OF SECURITIES
Pursuant to Section 12(b) or (g) of the Securities Exchange Act of 1934

KIMBALL ELECTRONICS, INC.
(Exact name of registrant as specified in its charter)

Indiana 35-2047713
(State or other jurisdiction (I.R.S. Employer
of incorporation or organization) Identification No.)

1600 Royal Street 47549-1001
Jasper, Indiana (Zip Code)
(Address of Principal Executive Offices)

(812) 482-1600
(Registrant's Telephone number, including area code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered

Common Stock, no par value per share
Securities to be registered pursuant to Section 12(g) of the Act:
None.

Name of Each Exchange on
Which Each Class is to be Registered
The NASDAQ Stock Market LLC

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer,
or a smaller reporting company. See the definition of "large accelerated filer," "accelerated filer" and "smaller reporting
company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer
Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

INFORMATION REQUIRED IN REGISTRATION STATEMENT
CROSS-REFERENCE SHEET BETWEEN INFORMATION STATEMENT AND ITEMS OF FORM 10

Item 1. Business

The information required by this item is contained under the sections “Summary,” “Risk Factors,” “Special Note About Forward-Looking Statements,” “Business,” “Management's Discussion and Analysis of Financial Condition and Results of Operations,” “Certain Relationships and Related Party Transactions” and “Where You Can Find More Information” of the Information Statement filed as Exhibit 99.1 to this Form 10 (the “Information Statement”). Those sections are incorporated herein by reference.

Item 1A. Risk Factors

The information required by this item is contained under the section “Risk Factors” of the Information Statement. That section is incorporated herein by reference.

Item 2. Financial Information

The information required by this item is contained under the sections “Selected Historical Condensed Combined Financial Data,” “Unaudited Pro Forma Combined Financial Data,” “Capitalization,” and “Management's Discussion and Analysis of Financial Condition and Results of Operations” of the Information Statement. Those sections are incorporated herein by reference.

Item 3. Properties

The information required by this item is contained under the section “Business — Properties” of the Information Statement. That section is incorporated herein by reference.

Item 4. Security Ownership of Certain Beneficial Owners and Management

The information required by this item is contained under the section “Security Ownership of Certain Beneficial Owners and Management” of the Information Statement. That section is incorporated herein by reference.

Item 5. Directors and Executive Officers

The information required by this item is contained under the section “Management” of the Information Statement. That section is incorporated herein by reference.

Item 6. Executive Compensation

The information required by this item is contained under the sections “Management,” “Compensation Discussion and Analysis” and “Executive Officer and Director Compensation” of the Information Statement. Those sections are incorporated herein by reference.

Item 7. Certain Relationships and Related Transactions, and Director Independence

The information required by this item is contained under the sections “Management” and “Certain Relationships and Related Party Transactions” of the Information Statement. Those sections are incorporated herein by reference.

Item 8. Legal Proceedings

The information required by this item is contained under the section “Business — Legal Proceedings” of the Information Statement. That section is incorporated herein by reference.

Item 9. Market Price of and Dividends on the Registrant's Common Equity and Related Stockholder Matters

The information required by this item is contained under the sections “Risk Factors,” “The Spin-Off,” “Dividend Policy,” “Trading Market” and “Description of Capital Stock” of the Information Statement. Those sections are incorporated herein by reference.

Item 10. Recent Sales of Unregistered Securities

None.

Item 11. Description of Registrant's Securities to be Registered

The information required by this item is contained under the sections "Risk Factors," "Dividend Policy" and "Description of Capital Stock" of the Information Statement. Those sections are incorporated herein by reference.

Item 12. Indemnification of Directors and Officers

The information required by this item is contained under the sections "Certain Relationships and Related Party Transactions" and "Description of Capital Stock" of the Information Statement. Those sections are incorporated herein by reference.

Item 13. Financial Statements and Supplementary Data

The information required by this item is contained under the sections "Unaudited Pro Forma Combined Financial Data," "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Index to Financial Statements" and the statements referenced therein of the Information Statement. Those sections are incorporated herein by reference.

Item 14. Changes in and Disagreements with Accountants on Accounting and Financial Disclosure

None.

Item 15. Financial Statements and Exhibits

(a) Financial Statements

The information required by this item is contained under the section "Index to Financial Statements" beginning on page F-1 of the Information Statement. That section is incorporated herein by reference.

(b) Exhibits

The following documents are filed as exhibits hereto:

Exhibit No.	Description
2.1	Form of Separation and Distribution Agreement by and between Kimball International, Inc. and Kimball Electronics, Inc. ****
3.1	Form of Amended and Restated Articles of Incorporation of Kimball Electronics, Inc. ***
3.2	Form of Amended and Restated By-laws of Kimball Electronics, Inc. ***
10.1	Form of Employee Matters Agreement between Kimball International, Inc. and Kimball Electronics, Inc. ***
10.2	Form of Tax Matters Agreement by and among Kimball International, Inc. and Kimball Electronics, Inc. ***
10.3	Form of Long-Term Performance Share Award Agreement ***
10.4	Form of Transition Services Agreement by and between Kimball International, Inc. and Kimball Electronics, Inc. ***
10.5	Form of Employment Agreement with Named Executive Officers ***
10.6	Form of Credit Agreement among Kimball Electronics, Inc., the Lenders party thereto, and JPMorgan Chase Bank, National Association, as administrative agent****
10.7	2014 Stock Option and Incentive Plan ***
10.8	Supplemental Employee Retirement Plan ***
10.9	Form of Annual Performance Share Award Agreement ***
10.10	Description of the Kimball Electronics, Inc. 2014 Profit Sharing Incentive Bonus Plan ****
21.1	List of subsidiaries of Kimball Electronics, Inc. ***
99.1	Preliminary Information Statement of Kimball Electronics, Inc., subject to completion, dated October 6, 2014 **
99.2	Form of Notice of Internet Availability of Information Statement Materials ****

** Filed herewith.

*** Previously filed on September 4, 2014.

**** Previously filed on September 30, 2014.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this Registration Statement on Form 10 to be signed on its behalf by the undersigned, thereunto duly authorized.

KIMBALL ELECTRONICS, INC.

By: /s/ DONALD D. CHARRON
Name: Donald D. Charron
Title: President, Chief Executive Officer

Dated: October 6, 2014

EXHIBIT INDEX

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