DOLLAR GENERAL CORP

Form 4 March 12, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB Number:

3235-0287

2005

January 31, Expires:

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OMB APPROVAL

burden hours per response...

5. Relationship of Reporting Person(s) to

Issuer

227,322

D

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations

SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue.

30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

Symbol

1(b).

Common

Stock

03/10/2015

(Print or Type Responses)

DREILING RICHARD W

1. Name and Address of Reporting Person *

See Instruction

			DOLI	DOLLAR GENERAL CORP [DG]				(Check all applicable)				
	(Last) 100 MISS	(First) ION RIDGE	(Month	3. Date of Earliest Transaction (Month/Day/Year) 03/10/2015				X Director 10% Owner X Officer (give title Other (specify below) Chairman & CEO				
				led(Month/Day/Year) Appl _X_				ndividual or Joint/Group Filing(Check blicable Line) Form filed by One Reporting Person Form filed by More than One Reporting				
	(City)	(State)	(Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									
	1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securities Acquired (A) of or			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
	Common Stock	03/10/2015		A A	Amount 28,838 (1)	(D)	Price \$ 0	134,668	D			
	Common Stock	03/10/2015		F	2,630	D	\$ 71.03	132,038	D			
	Common Stock	03/10/2015		A	163,019 (2)	A	\$ 0	295,057	D			
	Common Stock	03/10/2015		F	67,734.6451	D	\$ 71.03	227,322.3549	D			

0.3549

D

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

> 9. Ni Deriv Secu Bene Own Follo Repo Trans (Insti

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerci	isable and	7. Title	e and	8. Price of	ç
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orNumber	Expiration Da	te	Amou	nt of	Derivative	J
Security	or Exercise		any	Code	of	(Month/Day/Y	(ear)	Under	lying	Security	,
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securi	ties	(Instr. 5)]
	Derivative				Securities			(Instr.	3 and 4)		(
	Security				Acquired						J
					(A) or						J
					Disposed						-
					of (D)						(
					(Instr. 3,						
					4, and 5)						
									Amount		
									or		
						Date	Expiration Date	Title	Number		
						Exercisable			of		
				Code V	(A) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships

Director 10% Owner Officer Other

DREILING RICHARD W 100 MISSION RIDGE

X Chairman & CEO

GOODLETTSVILLE, TN 37072

Signatures

/s/ Richard W. 03/12/2015 Dreiling

**Signature of Reporting Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Performance share units earned by the reporting person from a March 18, 2014 grant, as certified by the Issuer's Compensation Committee (the "Committee") on March 10, 2015. Each performance share unit represents the right to one share of the Issuer's common stock. The amount reported includes (i) 9,614 performance share units that were settled and paid in unrestricted shares of the Issuer's

- (1) common stock (prior to reduction for shares withheld in satisfaction of tax withholding obligations) immediately following the Committee's certification and (ii) 19,224 performance share units that have been earned by the reporting person but remain subject to time-based vesting requirements (9,612 on each of March 18, 2016 and March 18, 2017), and once vested are payable solely in unrestricted shares of the Issuer's common stock.
- Performance-based restricted stock earned by the reporting person from a March 20, 2012 grant, as certified by the Committee on March **(2)** 10, 2015.

Reporting Owners 2

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