

EASTMAN KODAK CO
Form 11-K
June 23, 2011

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 30, 2010

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the transition period from to

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 2010

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*Prepared in accordance with the filing requirements of the Employee Retirement Income Security Act of 1974 (ERISA), as amended. Other Schedules required by Section 2520.103-10 of the United States Department of Labor's Rules and Regulations for Reporting and Disclosure under ERISA have been omitted because they are not applicable.

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Savings and Investment
Plan Committee and the Participants of
Eastman Kodak Employees' Savings
and Investment Plan

We have audited the accompanying statements of net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan (the Plan) as of December 30, 2010 and 2009, and the related statement of changes in net assets available for benefits for the year ended December 30, 2010. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the auditing standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan as of December 30, 2010 and 2009, and the changes in net assets available for benefits for the year ended December 30, 2010, in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the basic financial statements taken as a whole. The schedule of assets (held at end of year) as of December 30, 2010, is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by the United States Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

/s/ Inero & Company CPAs, P.C.

Inero & Company CPAs, P.C.
Certified Public Accountants

Rochester, New York
June 23, 2011

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
 (in thousands)

| | As of December 30, | |
|--|--------------------|-------------|
| | 2010 | 2009 |
| ASSETS | | |
| Investments at Fair Value (including securities on loan of \$1,689,170 and \$1,292,983 as of December 30, 2010 and 2009, respectively) | \$6,697,035 | \$6,602,926 |
| Restricted Collateral for Loaned Securities | 1,724,579 | 1,320,972 |
| Receivables: | | |
| Dividends and Interest | 15,608 | 16,615 |
| Employer Contributions | 664 | - |
| Notes Receivable from Participants | 25,065 | 26,060 |
| Securities Sold | - | 3,315 |
| Other Receivables | - | 158 |
| Total Receivables | 41,337 | 46,148 |
| Total Assets | \$8,462,951 | \$7,970,046 |
| LIABILITIES | | |
| Accounts Payable and Accrued Expenses | \$904 | \$3,167 |
| Payable for Collateral on Loaned Securities | 1,724,579 | 1,320,972 |
| Total Liabilities | 1,725,483 | 1,324,139 |
| Net Assets Available for Benefits at Fair Value | 6,737,468 | 6,645,907 |
| Adjustment from Fair Value to Contract Value for Interest in Fully Benefit-Responsive Investment Contracts | (102,152) | (96,311) |
| Net Assets Available for Benefits | \$6,635,316 | \$6,549,596 |

See accompanying notes to financial statements

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

For the Fiscal Year
Ended December 30,
2010

| | |
|--|--------------|
| ADDITIONS TO NET ASSETS ATTRIBUTED TO: | |
| Earnings on Investments: | |
| Interest and Dividends from Investments | \$ 195,493 |
| Net Appreciation in Fair Value of Investments | 230,454 |
| Total earnings on investments | 425,947 |
| Contributions: | |
| Employer Contributions | 10,632 |
| Participants' Contributions | 71,872 |
| Participants' Rollover Contributions | 70,549 |
| Total Contributions | 153,053 |
| Interest Income on Notes Receivable from Participants | 1,034 |
| Total Additions | 580,034 |
| DEDUCTIONS FROM NET ASSETS ATTRIBUTED TO: | |
| Benefits Paid to Participants | (491,881) |
| Administrative Expenses | (2,433) |
| Total Deductions | (494,314) |
| Net Increase in Net Assets Available for Benefits | 85,720 |
| Net Assets Available for Benefits at Beginning of Year | 6,549,596 |
| Net Assets Available for Benefits at End of Year | \$ 6,635,316 |

See accompanying notes to financial statements

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 30, 2010 and 2009

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined-contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain subsidiaries operating in the United States (Kodak, the Company, or Plan Sponsor). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan Document for a more complete description of the Plan's provisions. The Plan is subject to the Employee Retirement Income Security Act of 1974, as amended (ERISA), and the Internal Revenue Code of 1986, as amended.

The Plan is administered by The Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust is administered by BNY Mellon Financial Corporation (Plan Trustee). The record keeper is T. Rowe Price Retirement Plan Services, Inc. (T. Rowe Price).

Eligibility

Regular full-time, regular part-time, supplementary or conditional employees of the Company are eligible to participate in the Plan upon date of hire. Other Kodak employees, ambassadors, co-ops and special program employees, as defined by the Plan, are not eligible to participate in the Plan.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of eligible compensation as defined in the Plan. The maximum deferral for Plan years 2010 and 2009 was limited to 75% of the aggregate of eligible salary and certain related incentive compensation. Participants direct the investment of their contributions in 1% increments into various investment options offered by the Plan, which include common collective trusts, a stock fund, and a self-directed brokerage account. Participants can invest in mutual funds through the self-directed brokerage account. Participants are eligible to make transfers between investment funds on a daily basis. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. Effective January 1, 2009, the Company suspended its matching contributions. Effective January 1, 2010, the Company reinstated the matching contributions. Company match funds cannot be used for loans or hardship withdrawals.

Vesting

Participants are vested immediately in their contributions, Company matching contributions, and actual earnings.

Notes Receivable from Participants

The Plan allows a participant to borrow from their account balance provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account balance. A new loan must be at least \$1,000 and repaid over a period not to exceed five years from the date of the loan. In accordance with the Plan

provisions, the rate of interest is fixed at the discretion of the Plan Administrator at rates that are commensurate with the prime rate.

Payment of Benefits

Benefit payments are made upon retirement, death, disability or termination of employment. The Plan also provides for in-service withdrawals by participants including obtaining age 59 ½ and for hardships.

Participant Accounts

Each participant's account is credited with the participant's contributions, Company matching contributions, and an allocation of Plan earnings or losses, and charged with the participant's withdrawals and with an allocation of administrative expenses. Allocations are based on participant account balances, as defined by the Plan Document.

Plan Termination

While the Company expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time, for any reason. In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the participants will be paid in accordance with the provisions of the Plan and ERISA.

Administrative Expenses

Each participant in the Plan is charged a flat annual fee for Plan recordkeeping and Plan Trustee expenses. The fee is charged monthly to each participant's account. Additional fees are charged to individual participants for various services provided by T. Rowe Price. The Company pays administrative expenses to the extent they are not paid by the Plan.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (GAAP).

Use of Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Payment of Benefits

Benefits are recorded when paid.

Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Delinquent participant loans are reclassified as distributions based upon the terms of the Plan document.

Fully Benefit-Responsive Investment Contracts

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts, as contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan. The Statements of Net Assets Available for Benefits present the fair value of the investments as well as the adjustment of the investments from fair value to contract value relating to fully benefit-responsive investment contracts. The Statement of Changes in Net Assets Available for Benefits is prepared on a contract value basis relative to fully benefit-responsive investment contracts. The Plan's Fixed Income Fund, which includes a guaranteed investment contract (GIC) and synthetic investment contracts (SICs), is fully benefit-responsive.

Investment Valuation and Income Recognition

The fair value of the Plan's GIC is calculated by discounting the related cash flows based on current yields of similar instruments with comparable durations. Individual assets of the Plan's SICs are valued at fair values. The fair value of the Plan's wrap contract for its SIC is determined using the market approach discounting methodology which incorporates the difference between current market level rates for the contract level wrap fees and the wrap fee being charged. The difference is calculated as a dollar value and discounted based on current yields of similar instruments with comparable durations as of the reporting date.

Interests in common/collective trust (pooled) funds reflect fair values based on the unit prices quoted by the funds, representing the fair values of the underlying investments. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Recently Adopted Accounting Pronouncement

Accounting Standards Update (ASU) No. 2010-25, "Reporting Loans to Participants by Defined Contribution Pension Plans," requires loans to participants to be classified as Notes Receivable from Participants, which are segregated from Investments at Fair Value, at their unpaid principal balance plus any accrued, but unpaid, interest. ASU No. 2010-25 is effective for fiscal years ending after December 15, 2010 and must be applied retrospectively to all periods presented. The adoption of this guidance in 2010 did not impact the Net assets available for benefits for any of the periods presented.

NOTE 3: RISKS AND UNCERTAINTIES

The Plan invests in investment securities, which are exposed to various risks, such as interest rate, credit, and market risks. Due to the level of risk associated with these securities, it is reasonably possible that changes in their values

will occur in the near term and such changes could have a material effect on participants' account balances and the amounts reported in the Statement of Net Assets Available for Benefits.

NOTE 4: SECURITIES LENDING PROGRAM

The Plan participates in a securities lending program with the Trustee. The program allows the Trustee to loan securities, which are assets of the Plan, to approved Borrowers. The Trustee requires Borrowers, pursuant to a security loan agreement, to deliver collateral to secure each

loan. The collateral required is 102 percent of the fair value of U.S. securities borrowed and 105 percent for foreign securities borrowed. The Plan bears the risk of loss with respect to the unfavorable change in fair value of the invested cash collateral. However, the Borrower bears the risk of loss related to the decrease in the fair value of the securities collateral and, therefore, may have to deliver additional cash or securities to maintain the required collateral. In the event of default by the Borrower, the Trustee shall indemnify the Plan by purchasing replacement securities equal to the number of unreturned loaned securities or, if replacement securities are not able to be purchased, the Trustee shall credit the Plan for the market value of the unreturned securities. In each case, the Trustee would apply the proceeds from the collateral to make the Plan whole.

The fair value of the securities on loan to Borrowers at December 30, 2010 and 2009 was \$1,689.2 million and \$1,293.0 million, respectively. The Plan held cash collateral of \$1,705.4 million and \$1,320.7 million for securities on loan at December 30, 2010 and 2009, respectively, and \$19.2 million and \$0.3 million of non-cash collateral for securities on loan at December 30, 2010 and 2009, respectively. Non-cash collateral consists of U.S. government issues and letters of credit. A portion of the income generated from invested cash collateral is remitted to the Borrowers, and the remainder is allocated between the Plan and the Trustee in its capacity as a lending agent. Based on an agreement in 2009, all securities lending income allocated to the Plan is used to pay down the securities lending collateral deficiency discussed below. Securities lending income allocated to the Plan amounted to \$1.3 million for 2010. Securities lending income allocated to the Trustee amounted to \$0.4 million for 2010.

The Plan reinvests the cash collateral into various securities. The market value of the underlying investments in the cash collateral pool was approximately \$1,693.0 million at December 30, 2010. If the Plan were to terminate the securities lending program as of the Plan year end, there would be a shortfall in the amount of \$12.4 million between the cash collateral required to be returned to the Borrowers and the market value of the investments in the cash collateral pool.

The Plan has recorded a liability in the Fixed Income Fund of approximately \$11.7 million and \$13.8 million at December 30, 2010 and 2009, respectively, as a result of certain assets experiencing a permanent decline in market value and being deemed by management as not fully recoverable. The Plan has no current intentions to terminate the securities lending program.

NOTE 5: INVESTMENT CONTRACTS

The Fixed Income Fund held the following GIC as of December 30, 2010:

| Issuer | Contract Rate | Maturity Date |
|--------------------------|---------------|---------------|
| John Hancock Mutual Life | 6.79% | 07/05/11 |

The GIC issuer maintains the contributions in the respective general accounts and is contractually obligated to repay the principal and a specified guaranteed interest rate. There are no reserves against contract value for credit risk. The crediting interest rate is a fixed contractual rate.

The Fixed Income Fund also held the following SICs as of December 30, 2010:

| Issuer/Wrapper | Inception Date |
|-----------------------------------|----------------|
| Commonwealth General Corp (AEGON) | 2001 |
| JP Morgan Chase | 2001 |
| State Street Bank & Trust | 2004 |
| Pacific Life Insurance Company | 2008 |

A SIC is a wrap contract paired with an underlying investment portfolio, owned by the Fixed Income Fund, of fixed income securities. Interest rates on the SICs are generally reset quarterly by the issuer. Investment gains and losses are amortized over the duration of the contract in the calculation of the interest rate credited to participants. The issuers of the wrap contracts provide assurance that future adjustments to the crediting rate cannot result in a rate less than zero. The crediting rate is based on the current yield-to-maturity, the duration of the portfolio, and the amortization of gains and losses (defined as the difference between the market value and contract value). Contract value represents contributions made under the contract, plus earnings, less participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value.

Certain events could limit the ability of the Plan to transact at contract value with the GIC or SIC. Such events include the following: (i) amendments to the Plan Documents (including complete or partial Plan termination or merger with another plan); (ii) distribution of participant communication intended or designed to induce participants to make withdrawals from the Plan, not to transfer funds to the investment or to transfer funds out of the investment; (iii) bankruptcy of the Plan sponsor or other Plan sponsor events (e.g. closing of a unit, plant or facility, the sale, spin-off or merger of a subsidiary or division of the Plan sponsor, a merger or consolidation of the Plan with another plan or a spin-off of a portion of the assets of the Plan to another plan, a group termination or layoff by the Plan sponsor) which cause a significant withdrawal from the Plan that would detrimentally impact the issuer; or (iv) the failure of the trust to qualify for exemption from federal income taxes or any required prohibited transaction exemption under ERISA. The Plan Administrator does not believe that the occurrence of any such event, which would limit the Plan's ability to transact at contract value with participants, is probable.

The GIC does not permit the issuer to terminate the contract prior to the scheduled maturity date. However, the SICs generally impose conditions on both the Plan and the issuer. The issuer may elect to terminate a contract if an event of default occurs by the Plan and is not cured. Such events include the following: (i) failure to pay an amount due to the issuer; (ii) failure to comply with or perform any material obligation; (iii) a material misrepresentation; (iv) termination of the Plan; or (v) failure of the Plan to qualify under the Internal Revenue Code. The Plan may elect to terminate the contract if an event of default occurs by the issuer and is not cured. Such events include the following: (i) failure to pay an amount owed by the issuer; (ii) failure to comply with, or perform any material obligation; (iii) a material misrepresentation; or (iv) the insolvency of the issuer.

The terms of a SIC generally provide for settlement of payments upon termination of the contract or total liquidation of the covered investments. Generally, payments will be made pro-rata, based on the percentage of investments covered by each issuer. Contract termination occurs whenever the contract value or market value of the covered investments reach zero or upon certain events of default. If a contract terminates due to issuer default (other than a default occurring because of a decline in its rating), the issuer will generally be required to pay to the Plan the excess, if any, of contract value over market value on the date of termination. If a contract terminates when the market value

equals zero, the issuer will pay the excess of contract value over market value to the Plan to the extent necessary for the Plan to satisfy outstanding contract value withdrawal requests. Contract termination also may occur by either party upon election and notice.

Average yields for the GIC and SICs, all of which are fully benefit-responsive, are as follows:

| Average yields for GIC and SICs | 2010 | 2009 |
|---|-------|-------|
| Based on actual earnings | 2.50% | 3.12% |
| Based on interest rate credited to participants | 4.27% | 4.49% |

NOTE 6: FAIR VALUE MEASUREMENTS

The Plan follows the guidance in Accounting Standards Codification (ASC) Topic 820, “Fair Value Measurement and Disclosure,” with regard to measuring and disclosing fair value. ASC Topic 820 sets forth a definition of fair value, and establishes a hierarchy prioritizing the inputs to valuation techniques, giving the highest priority to quoted prices in active markets for identical assets and liabilities and the lowest priority to unobservable inputs.

The levels within the fair value hierarchy are as follows:

- Level 1 inputs are quoted prices (unadjusted) in active markets for identical assets or liabilities that the reporting entity has the ability to access at the measurement date.
- Level 2 inputs are inputs, other than quoted prices included within Level 1, which are observable for the asset or liability, either directly or indirectly.
 - Level 3 inputs are unobservable inputs.

The following table sets forth financial assets measured at fair value in the Statement of Net Assets Available for Benefits and the respective levels to which the fair value measurements are classified within the fair value hierarchy as of December 30, 2010 and 2009:

| (in thousands) | Total As of December 30, 2010 | Quoted Prices in Active Markets for Identical Assets (Level 1) | Significant Other Observable Inputs (Level 2) | Unobservable Inputs (Level 3) |
|---|-------------------------------------|--|---|-------------------------------------|
| Description | | | | |
| Financial Assets | | | | |
| Common/collective trusts | \$1,856,182 | \$- | \$1,856,182 | \$ - |
| Fixed income fund - U.S. government securities | 2,103,330 | - | 2,103,330 | - |
| Fixed income fund - Corporate debt instruments | 1,746,383 | - | 1,746,383 | - |
| Fixed income fund - Other investments | 148,187 | - | 148,187 | - |
| Fixed income fund - Common collective trust | 83,060 | - | 83,060 | - |
| Fixed income fund - Cash and Receivables | 112,253 | - | 112,253 | - |
| Fixed income fund - Liabilities for pending settlements | (156,810) | - | (156,810) | - |
| Fixed income fund - Group annuity contract | 500,572 | - | - | 500,572 |
| Fixed income fund - NISA/AEGON (Wrapper) | 9,737 | - | - | 9,737 |
| Mutual funds | 263,866 | 263,866 | - | - |
| Common stock | 30,275 | 30,275 | - | - |
| Total | \$6,697,035 | \$294,141 | \$5,892,585 | \$ 510,309 |

| (in thousands) | Total As of December 30, 2009 | Quoted Prices in Active Markets for Identical Assets (Level 1) | Significant Other Observable Inputs (Level 2) | Unobservable Inputs (Level 3) |
|---|-------------------------------------|--|---|-------------------------------------|
| Description | | | | |
| Financial Assets | | | | |
| Common/collective trusts | \$1,710,058 | \$- | \$1,710,058 | \$ - |
| Fixed income fund - U.S. government securities | 1,818,091 | - | 1,818,091 | - |
| Fixed income fund - Corporate debt instruments | 1,843,001 | - | 1,843,001 | - |
| Fixed income fund - Other investments | 58,023 | - | 58,023 | - |
| Fixed income fund - Common collective trust | 325,561 | - | 325,561 | - |
| Fixed income fund - Liabilities for pending settlements | (27,227) | - | (27,227) | - |
| Fixed income fund - Group annuity contracts | 598,682 | - | - | 598,682 |
| Fixed income fund - NISA/AEGON (Wrapper) | 4,862 | - | - | 4,862 |
| Mutual funds | 249,796 | 249,796 | - | - |

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| | | | | |
|--------------|-------------|-----------|-------------|------------|
| Common stock | 22,079 | 22,079 | - | - |
| Total | \$6,602,926 | \$271,875 | \$5,727,507 | \$ 603,544 |

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The table below sets forth a summary of the changes in the fair values of the Plan's level 3 investment assets for the year ended December 30, 2010:

| (in thousands) | Level 3 Assets for the Year Ended December 30, 2010 | |
|--|--|----------------------|
| | Group Annuity Contract | NISA/AEGON (Wrapper) |
| Balance, December 31, 2009 | \$ 598,682 | \$ 4,862 |
| Interest credited | 35,189 | - |
| Unrealized (losses) gains relating to assets still held at December 30, 2010 | (21,663) | 4,875 |
| Purchases, sales, issuances, and settlements, net | (111,636) | - |
| Balance, December 30, 2010 | \$ 500,572 | \$ 9,737 |

NOTE 7: NET APPRECIATION IN FAIR VALUE OF INVESTMENTS

Net appreciation in fair value of investments for the fiscal year ended on December 30, 2010 is:

(in thousands)

| | |
|---|-----------|
| Eastman Kodak Company Common Stock | \$7,149 |
| Interest in Common Collective Trust Funds | 188,653 |
| Mutual Funds | 34,529 |
| Other | 123 |
| | \$230,454 |

NOTE 8: SIGNIFICANT INVESTMENTS

The following table represents investments having a fair value equal to or greater than 5% of net assets available for benefits at December 30:

| Investment | Maturity Date | Interest Rate | Fair Value (in thousands) |
|-----------------------------------|---------------|---------------|---------------------------|
| 2010 | | | |
| John Hancock Mutual Life Ins. GIC | 7/5/2011 | 6.79% | \$ 500,572 |
| 2009 | | | |

| | | | | |
|--------------------------------------|----------|-------|----|---------|
| John Hancock Mutual Life Ins. GIC | 7/5/2011 | 6.79% | \$ | 491,090 |
|--------------------------------------|----------|-------|----|---------|

NOTE 9: FEDERAL INCOME TAX STATUS

In November 2002, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements. The Plan applied for a new determination letter on December 20, 2010 and received acknowledgement of receipt from the IRS on January 14, 2011.

Additionally, GAAP requires Plan management to evaluate the tax positions taken by the Plan and recognize a tax liability if the organization has taken an uncertain tax position that more likely than not would not be sustained upon examination by the IRS. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 30, 2010, there are no uncertain tax positions taken or expected to be taken that would require recognition of a liability or disclosure in the financial statements.

NOTE 10: RELATED PARTY TRANSACTIONS

During 2010 and 2009, certain Plan investments were shares of mutual funds and institutional trust funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. has been the record keeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for recordkeeping and administrative services amounted to approximately \$2.1 million for the fiscal year ended December 30, 2010.

The Kodak Stock Fund and the Fixed Income Fund hold small amounts of cash invested in short-term investments managed by BNY Mellon Trust, the parent of the Plan Trustee. In addition, the Fixed Income Fund includes corporate debt instruments issued by BNY Mellon Corp. Transactions in these investments constitute related party transactions.

The Plan allows participants to invest in Company stock through the Kodak Stock Fund. At December 30, 2010 and 2009, the Plan held Kodak stock with a fair value of \$30.3 million (5,484 shares) and \$22.1 million (5,082 shares), respectively. During the year ended December 30, 2010, the Plan purchased shares in the Fund in the amount of \$52.9 million, sold shares in the Fund in the amount of \$51.3 million, and had net appreciation in the Fund in the amount of \$7.2 million.

Notes receivable from participants also constitute related party transactions.

NOTE 11: RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of amounts from the Plan financial statements to the Plan's Form 5500 at December 30:

(in thousands)

| | 2010 | 2009 |
|--|-------------|-------------|
| Net Assets Available for Benefits (per the Financial Statements) | \$6,635,316 | \$6,549,596 |
| Adjustment from contract value to fair value for interest in fully benefit-responsive investment contracts | 102,152 | 96,311 |
| Net Assets Available for Benefits (per the Form 5500) | \$6,737,468 | \$6,645,907 |
| | | |
| Net Increase in Net Assets Available for Benefits (per the Financial Statements) | \$85,720 | |
| Change in adjustment from contract value to fair value for interest in fully benefit-responsive investment contracts | 5,841 | |
| Net Income (per the Form 5500) | \$91,561 | |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2010
(in thousands)

| Description | Maturity Date | Interest Rate | Current Value |
|---|-------------------|-----------------|---------------------|
| FIXED INCOME FUND | | | |
| Group Annuity Contract: | | | |
| JOHN HANCOCK MUTUAL LIFE INSURANCE CO | 07/05/11 | 6.7900% | \$ 500,572 |
| Investment Contract: | | | |
| NISA/AEGON (WRAPPER) | | 4.0600% | \$ 9,737 |
| U.S. Government Securities: | | | |
| FEDERAL FARM CR BK CONS BD | 8/25/11-02/21/13 | 1.7500%-3.8750% | \$ 11,115 |
| FEDERAL HOME LN BK CONS BD | 7/27/11-06/21/13 | 1.6250%-5.7500% | 60,137 |
| FEDERAL HOME LN MTG CORP | 01/15/12-10/28/13 | 0.3750%-5.7500% | 103,052 |
| FEDERAL NATL MTG ASSN | 04/20/12-10/15/13 | 1.2500%-6.1250% | 101,564 |
| FEDERAL NAT MTG ASSN MTN | 10/30/12 | 0.5000% | 17,445 |
| FHLMC MULTICLASS MTG 3128 BA | 01/15/24 | 5.0000% | 86 |
| FNMA GTG REMIC P/T 06-51 PA | 02/25/30 | 5.5000% | 856 |
| US CENTRAL FEDERAL CREDIT UNIO | 10/19/12 | 1.9000% | 6,656 |
| U.S. TREASURY BONDS | 10/31/11-8/15/40 | 0.0000%-5.3750% | 1,802,419 |
| Total U.S. Government Securities | | | \$ 2,103,330 |
| Corporate Debt Instruments: | | | |
| ABBOTT LABORATORIES | 11/30/37 | 6.1500% | \$ 1,066 |
| ABBOTT LABORATORIES | 04/01/39 | 6.0000% | 1,293 |
| ACE INA HOLDINGS | 11/23/15 | 2.6000% | 1,428 |
| AEP TEXAS CENTRAL TRANSIT 1 A5 | 01/15/17 | 6.2500% | 5,546 |
| AEP TEXAS CENTRAL TRANSIT A A3 | 07/01/17 | 5.0900% | 3,185 |
| AEP TEXAS CENTRAL TRANSIT A A5 | 07/01/20 | 5.3060% | 4,038 |
| AEP TEXAS CENTRAL TRANSIT A A4 | 01/01/18 | 5.1700% | 2,184 |
| AEP TEXAS NORTH CO | 03/01/13 | 5.5000% | 328 |
| AETNA INC NEW SR NT | 12/15/37 | 6.7500% | 390 |
| AETNA INC | 06/15/36 | 6.6250% | 360 |
| AETNA INC | 09/01/20 | 3.9500% | 2,011 |
| AFFILIATED COMPUTER SERVICES | 06/01/15 | 5.2000% | 532 |
| AGILENT TECHNOLOGIES INC | 09/14/12 | 4.4500% | 1,718 |
| AGILENT TECHNOLOGIES INC | 07/15/20 | 5.0000% | 2,219 |
| AIG LIFE HOLDINGS US INC | 02/15/29 | 6.6250% | 511 |
| ALCOA INC | 02/23/19 | 5.7200% | 2,101 |
| ALCOA INC | 02/23/22 | 5.8700% | 2,569 |

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|--------------------------------|----------|----------|--------|
| ALLIED WORLD INSURANCE | 11/15/20 | 5.5000% | 1,757 |
| ALLSTATE CORP | 05/09/35 | 5.5500% | 1,485 |
| ALLTEL CORP | 07/01/12 | 7.0000% | 2,149 |
| ALLTEL CORP | 07/01/32 | 7.8750% | 1,487 |
| ALLTEL CORP | 07/01/32 | 7.8750% | 1,089 |
| ALLY AUTO RECEIVABLES TRU 1 A4 | 12/15/14 | 2.3000% | 3,314 |
| ALLY AUTO RECEIVABLES TRU 2 A3 | 07/15/14 | 1.3800% | 2,363 |
| ALLY FINANCIAL INC | 10/30/12 | 1.7500% | 13,161 |
| ALLY FINANCIAL INC | 12/19/12 | 2.2000% | 12,853 |
| ALTRIA GROUP INC | 11/10/38 | 9.9500% | 1,577 |
| ALTRIA GROUP INC | 02/06/39 | 10.2000% | 1,655 |
| ALTRIA GROUP INC | 08/06/19 | 9.2500% | 1,517 |
| ALTRIA GROUP INC | 11/10/13 | 8.5000% | 1,433 |
| ALTRIA GROUP INC | 02/06/39 | 10.2000% | 1,876 |
| AMERICA MOVIL SAB DE CV | 01/15/15 | 5.7500% | 1,843 |
| AMERICA MOVIL SAB DE CV | 03/01/35 | 6.3750% | 1,737 |
| AMERICAN EXPRESS CO | 03/19/18 | 7.0000% | 263 |
| AMERICAN EXPRESS CO | 05/20/19 | 8.1250% | 4,430 |
| AMERICAN INTERNATIONAL GROUP I | 10/18/16 | 5.6000% | 1,980 |
| AMERICAN INTERNATIONAL GROUP I | 10/01/15 | 5.0500% | 1,963 |
| AMERICAN INTERNATIONAL GROUP I | 08/15/18 | 8.2500% | 1,913 |
| AMERIPRISE FINANCIAL INC | 03/15/20 | 5.3000% | 1,593 |
| AMGEN INC | 10/01/41 | 4.9500% | 2,009 |
| ANGLOGOLD ASHANTI HOLDINGS PLC | 04/15/40 | 6.5000% | 3,754 |
| ANHEUSER-BUSCH COS INC | 11/01/41 | 6.0000% | 465 |
| ANHEUSER-BUSCH INBEV WORLDWIDE | 01/15/15 | 4.1250% | 5,034 |
| ANHEUSER-BUSCH INBEV WORLDWIDE | 01/15/20 | 5.3750% | 3,529 |
| AON CORP | 09/30/40 | 6.2500% | 776 |
| AON CORP | 09/30/20 | 5.0000% | 826 |
| APACHE CORP | 07/01/19 | 7.6250% | 3,120 |
| ARCELORMITTAL | 06/01/18 | 6.1250% | 3,199 |
| ASSOCIATES CORP OF NORTH AMERI | 11/01/18 | 6.9500% | 3,623 |
| ASSURANT INC | 02/15/14 | 5.6250% | 568 |
| ASSURANT INC | 02/15/34 | 6.7500% | 1,497 |
| ASTRAZENECA PLC | 09/15/17 | 5.9000% | 1,171 |
| AT&T INC | 09/01/37 | 6.5000% | 4,547 |
| AT&T INC | 01/15/38 | 6.3000% | 284 |
| AT&T INC | 09/01/37 | 6.5000% | 2,584 |
| AVALONBAY COMMUNITIES INC | 03/15/13 | 4.9500% | 3,130 |
| AXIS SPECIALTY FINANCE LLC | 06/01/20 | 5.8750% | 2,920 |
| BA CREDIT CARD TRUST A1 A1 | 06/15/19 | VAR RT | 7,630 |
| BAKER HUGHES INC | 09/15/40 | 5.1250% | 481 |
| BANK AMER CORP SUB NT | 01/15/11 | 7.4000% | 673 |
| BANK OF AMERICA AUTO TRUS 2 A4 | 06/15/17 | 1.9400% | 4,037 |
| BANK OF AMERICA CORP | 09/01/17 | 6.0000% | 1,932 |
| BANK OF AMERICA CORP | 09/15/37 | 6.5000% | 788 |
| BANK OF AMERICA CORP | 12/01/17 | 5.7500% | 2,355 |
| BANK OF AMERICA CORP | 05/01/13 | 4.9000% | 987 |
| BANK OF AMERICA CORP | 10/15/11 | 7.1250% | 659 |
| BANK OF AMERICA CORP | 06/15/14 | 5.3750% | 736 |
| BANK OF AMERICA CORP | 08/15/11 | 5.3750% | 2,726 |

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|----------------------------------|----------|---------|--------|
| BANK OF AMERICA CORP | 12/01/17 | 5.7500% | 3,126 |
| BANK OF AMERICA CORP | 08/01/16 | 6.5000% | 89 |
| BANK OF AMERICA CORP | 07/01/20 | 5.6250% | 11,143 |
| BANK OF AMERICA CORP | 06/15/12 | 3.1250% | 5,805 |
| BANK OF AMERICA CORP | 04/30/12 | 2.1000% | 4,607 |
| **BANK OF NEW YORK MELLON CORP/T | 04/01/13 | 4.5000% | 5,023 |
| **BANK OF NEW YORK MELLON CORP/T | 08/27/13 | 5.1250% | 1,112 |
| BANK ONE CORP | 10/15/26 | 7.6250% | 1,493 |
| BANK ONE CORP | 01/30/13 | 5.2500% | 1,002 |
| BARCLAYS BANK PLC | 05/22/19 | 6.7500% | 4,170 |
| BARCLAYS BANK PLC | 01/08/20 | 5.1250% | 987 |
| BARCLAYS BANK PLC | 07/10/14 | 5.2000% | 827 |
| BARRICK NORTH AMERICA FINANCE | 09/15/18 | 6.8000% | 1,476 |
| BARRICK PD AUSTRALIA FINANCE P | 10/15/39 | 5.9500% | 95 |
| BEAR STEARNS COMMERCIAL PW16 AAB | 06/11/40 | VAR RT | 4,251 |
| BEAR STEARNS COMMERCIAL PW13 A3 | 09/11/41 | 5.5180% | 2,356 |
| BEAR STEARNS COS LLC/THE | 02/01/12 | 5.3500% | 2,138 |
| BEAR STEARNS COS LLC/THE | 10/02/17 | 6.4000% | 1,717 |
| BELLSOUTH CORP | 06/15/34 | 6.5500% | 3,548 |
| BELLSOUTH TELECOMMUNICATIONS I | 06/01/28 | 6.3750% | 889 |
| BESTFOODS | 12/15/26 | 7.2500% | 686 |
| BLACKROCK INC | 12/10/14 | 3.5000% | 2,021 |
| BLACKROCK INC | 12/10/12 | 2.2500% | 685 |
| BMW VEHICLE LEASE TRUST 1 A3 | 03/15/12 | 2.9100% | 757 |
| BMW VEHICLE LEASE TRUST 1 A4 | 01/15/14 | 0.9600% | 3,799 |
| BMW VEHICLE OWNER TRUST A A4 | 10/25/16 | 2.1000% | 5,095 |
| BP CAPITAL MARKETS PLC | 11/07/13 | 5.2500% | 3,704 |
| BP CAPITAL MARKETS PLC | 10/01/15 | 3.1250% | 2,938 |
| BURLINGTON NORTHERN SANTA FE L | 05/01/40 | 5.7500% | 2,412 |
| BURLINGTON NORTHERN SANTA FE L | 06/01/36 | 7.2900% | 575 |
| BURLINGTON NORTHERN SANTA FE L | 03/15/18 | 5.7500% | 1,770 |
| BURLINGTON NORTHERN SANTA FE L | 05/01/17 | 5.6500% | 1,821 |
| CAMERON INTERNATIONAL CORP | 07/15/38 | 7.0000% | 767 |
| CAPITAL AUTO RECEIVABLES A 2 B | 12/15/11 | 5.0700% | 261 |
| CAPITAL ONE FINANCIAL CORP | 09/01/16 | 6.1500% | 5,605 |
| CAPITAL ONE FINANCIAL CORP | 09/15/11 | 5.7000% | 1,506 |
| CAPITAL ONE FINANCIAL CORP | 05/23/14 | 7.3750% | 4,867 |
| CAPITAL ONE MULTI-ASSET A3 A3 | 12/17/18 | 5.0500% | 4,760 |
| CAPITAL ONE MULTI-ASSET A7 A7 | 06/15/15 | 4.7000% | 3,314 |
| CAPITAL ONE MULTI-ASSET A7 A7 | 07/15/20 | 5.7500% | 7,712 |
| CAREFUSION CORP | 08/01/14 | 5.1250% | 2,338 |
| CARMAX AUTO OWNER TRUST 2 A3 | 02/16/15 | 1.4100% | 5,185 |
| CAROLINA POWER & LIGHT CO | 07/15/12 | 6.5000% | 1,395 |
| CAROLINA POWER & LIGHT CO | 12/15/15 | 5.2500% | 829 |
| CATERPILLAR FINANCIAL SERVICES | 02/17/14 | 6.1250% | 3,436 |
| CATERPILLAR FINANCIAL SERVICES | 12/17/12 | 1.9000% | 777 |
| CBS CORP | 10/15/40 | 5.9000% | 2,080 |
| CELLCO PARTNERSHIP / VERIZON W | 11/15/18 | 8.5000% | 394 |
| CELLCO PARTNERSHIP / VERIZON W | 02/01/14 | 5.5500% | 1,911 |
| CELLCO PARTNERSHIP / VERIZON W | 11/15/18 | 8.5000% | 690 |
| CENOVUS ENERGY INC | 11/15/39 | 6.7500% | 2,862 |

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|--------------------------------|----------|---------|--------|
| CENTERPOINT ENERGY HOUSTON ELE | 03/01/14 | 7.0000% | 1,752 |
| CENTERPOINT ENERGY HOUSTON ELE | 07/01/23 | 5.6000% | 1,803 |
| CENTERPOINT ENERGY RESOURCES C | 05/15/18 | 6.0000% | 2,267 |
| CENTERPOINT ENERGY TRANSI 1 A1 | 08/15/39 | 1.9900% | 994 |
| CENTERPOINT ENERGY TRANSI 1 A2 | 08/15/18 | 3.5790% | 6,233 |
| CENTERPOINT ENERGY TRANSI 1 A3 | 08/15/23 | 4.2430% | 2,311 |
| CENTERPOINT ENERGY TRANSI A A4 | 08/01/19 | 5.1700% | 1,750 |
| CHASE ISSUANCE TRUST A17 A | 10/15/14 | 5.1200% | 441 |
| CHASE ISSUANCE TRUST A2 A2 | 04/16/18 | 5.1600% | 1,172 |
| CHASE ISSUANCE TRUST A3 A3 | 04/15/19 | 5.2300% | 6,904 |
| CHASE ISSUANCE TRUST A4 A4 | 03/15/15 | 4.6500% | 3,229 |
| CHUBB CORP | 05/11/37 | 6.0000% | 4,747 |
| CINCINNATI FINANCIAL CORP | 11/01/34 | 6.1250% | 807 |
| CINTAS CORP NO 2 | 08/15/36 | 6.1500% | 973 |
| CISCO SYSTEMS INC | 01/15/40 | 5.5000% | 5,997 |
| CISCO SYSTEMS INC | 02/15/39 | 5.9000% | 1,333 |
| CIT EQUIPMENT COLLATERA VT1 A3 | 08/22/11 | 6.5900% | 620 |
| CITIBANK CREDIT CARD ISS A1 A1 | 02/07/20 | 5.3500% | 7,864 |
| CITIBANK CREDIT CARD ISS A8 A8 | 09/20/19 | 5.6500% | 7,688 |
| CITIBANK NA | 12/28/12 | 1.7500% | 16,304 |
| CITIBANK NA | 08/10/11 | 1.3750% | 3,540 |
| CITIBANK OMNI MASTER T A17 A17 | 11/15/18 | 4.9000% | 7,962 |
| CITIGROUP FUNDING INC | 10/22/12 | 1.8750% | 14,319 |
| CITIGROUP FUNDING INC | 11/15/12 | 1.8750% | 10,217 |
| CITIGROUP FUNDING INC | 07/12/12 | 2.1250% | 2,580 |
| CITIGROUP FUNDING INC | 12/10/12 | 2.2500% | 4,116 |
| CITIGROUP INC | 10/31/33 | 6.0000% | 197 |
| CITIGROUP INC | 08/25/36 | 6.1250% | 1,386 |
| CITIGROUP INC | 08/15/17 | 6.0000% | 6,617 |
| CITIGROUP INC | 03/05/38 | 6.8750% | 1,560 |
| CITIGROUP INC | 07/15/39 | 8.1250% | 1,917 |
| CITIGROUP INC | 08/12/14 | 6.3750% | 2,351 |
| CITIGROUP INC | 08/09/20 | 5.3750% | 1,626 |
| CITIGROUP INC | 10/17/12 | 5.3000% | 6,843 |
| CITIGROUP INC | 10/15/14 | 5.5000% | 1,467 |
| CITIGROUP INC | 05/19/15 | 4.7500% | 2,121 |
| CITIGROUP INC | 12/09/11 | 2.8750% | 3,587 |
| CITIGROUP INC | 04/30/12 | 2.1250% | 5,118 |
| CLIFFS NATURAL RESOURCES INC | 10/01/20 | 4.8000% | 3,843 |
| CLIFFS NATURAL RESOURCES INC | 03/15/20 | 5.9000% | 1,492 |
| CLOROX CO | 10/15/12 | 5.4500% | 1,879 |
| CNA FINANCIAL CORP | 08/15/20 | 5.8750% | 1,708 |
| CNH EQUIP TR 09-A CL A-4 | 12/16/13 | 7.2100% | 2,697 |
| CNH EQUIPMENT TRUST 2010-C A4 | 05/16/16 | 1.5900% | 1,962 |
| CNH EQUIPMENT TRUST A A4 | 01/15/16 | 2.4900% | 7,660 |
| CNH EQUIPMENT TRUST B A4 | 10/15/14 | 5.1700% | 7,374 |
| CNH EQUIPMENT TRUST B A4 | 01/17/17 | 1.7400% | 5,452 |
| CNH EQUIPMENT TRUST B A4A | 11/17/14 | 5.6000% | 1,033 |
| CNH EQUIPMENT TRUST C A4 | 08/17/15 | 3.0000% | 4,379 |
| COCA-COLA CO/THE | 11/15/20 | 3.1500% | 1,023 |

**Parties-in-interest

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2010
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------|---------------|---------------|---------------|
| COCA-COLA FEMSA SAB DE CV | 02/15/20 | 4.6250% | 972 |
| COMCAST CABLE COMMUNICATIONS H | 03/15/13 | 8.3750% | 8,217 |
| COMCAST CABLE COMMUNICATIONS L | 06/15/13 | 7.1250% | 1,377 |
| COMCAST CORP | 06/15/35 | 5.6500% | 862 |
| COMCAST CORP | 06/15/16 | 4.9500% | 2,304 |
| COMCAST CORP | 01/15/17 | 6.5000% | 5,393 |
| COMCAST CORP | 08/15/37 | 6.9500% | 1,562 |
| COMCAST CORP | 11/15/35 | 6.5000% | 1,259 |
| COMCAST CORP | 07/01/39 | 6.5500% | 2,547 |
| COMMIT TO PUR FNMA SF MTG | 01/01/41 | 4.5000% | 30,683 |
| COMMONWEALTH REIT | 01/15/13 | 6.5000% | 1,189 |
| COMMONWEALTH REIT | 08/15/16 | 6.2500% | 1,516 |
| CONAGRA FOODS INC | 10/01/26 | 7.1250% | 349 |
| CONOCOPHILLIPS | 10/15/12 | 4.7500% | 1,852 |
| CONOCOPHILLIPS | 10/15/32 | 5.9000% | 764 |
| CONOCOPHILLIPS | 02/01/19 | 5.7500% | 776 |
| CONOCOPHILLIPS | 02/01/39 | 6.5000% | 2,000 |
| CONSOLIDATED NATURAL GAS CO | 12/01/14 | 5.0000% | 610 |
| CONSTELLATION ENERGY GROUP INC | 04/01/32 | 7.6000% | 1,311 |
| CONSUMER FUNDING LLC 1 A6 | 10/20/16 | 5.7600% | 8,026 |
| CONSUMERS ENERGY CO | 03/15/15 | 5.0000% | 870 |
| CONTINENTAL AIRLINES INC | 07/08/16 | 9.0000% | 2,252 |
| COUNTRYWIDE FINANCIAL CORP | 06/07/12 | 5.8000% | 3,394 |
| COVIDIEN INTERNATIONAL FINANCE | 10/15/17 | 6.0000% | 4,580 |
| COX COMMUNICATIONS INC | 10/01/12 | 7.1250% | 7,630 |
| CREDIT SUISSE AG | 01/14/20 | 5.4000% | 2,034 |
| CREDIT SUISSE MORTGAGE C C1 A4 | 02/15/39 | VAR RT | 5,051 |
| CREDIT SUISSE MORTGAGE C C2 A3 | 03/15/39 | VAR RT | 5,469 |
| CREDIT SUISSE/NEW YORK NY | 02/15/18 | 6.0000% | 3,017 |
| CSX CORP | 05/01/17 | 5.6000% | 1,073 |
| CSX CORP | 04/01/15 | 6.2500% | 9,169 |
| CURATORS UNIV MO SYS FACS REV | 11/01/39 | 5.9600% | 604 |
| CVS CAREMARK CORP | 06/01/17 | 5.7500% | 5,096 |
| DAIMLER CHRYSLER AUTO TRU D A4 | 02/08/12 | 4.9400% | 161 |
| DAIMLER FINANCE NORTH AMERICA | 09/08/11 | 5.7500% | 3,601 |
| DETROIT EDISON SECURITIZA 1 A5 | 03/01/15 | 6.4200% | 5,576 |
| DETROIT EDISON SECURITIZA 1 A6 | 03/01/16 | 6.6200% | 3,595 |
| DEUTSCHE BANK AG/LONDON | 05/20/13 | 4.8750% | 5,221 |

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|--------------------------------|----------|---------|--------|
| DEUTSCHE TELEKOM INTL FIN B V | 06/01/32 | 9.2500% | 1,594 |
| DEVON FINANCING CORP ULC | 09/30/11 | 6.8750% | 1,705 |
| DIAGEO CAPITAL PLC | 01/30/13 | 5.2000% | 11,141 |
| DIAMOND OFFSHORE DRILLING INC | 05/01/19 | 5.8750% | 3,564 |
| DIRECTV HOLDINGS LLC | 03/15/20 | 5.2000% | 7,988 |
| DISCOVER BANK/GREENWOOD DE | 04/15/20 | 7.0000% | 2,625 |
| DISCOVER CARD EXECUTION 08 A3 | 10/15/13 | 5.1000% | 1,016 |
| DISCOVER CARD MASTER TRU A1 A1 | 03/16/20 | 5.6500% | 7,739 |
| DISCOVER CARD MASTER TRU A4 A4 | 12/15/15 | 5.6500% | 2,207 |
| DISCOVERY COMMUNICATIONS LLC | 06/01/40 | 6.3500% | 445 |
| DOMINION RESOURCES INC/VA | 11/15/16 | 5.6000% | 340 |
| DOMINION RESOURCES INC/VA | 08/15/19 | 5.2000% | 2,825 |
| DOW CHEMICAL CO/THE | 05/15/19 | 8.5500% | 6,055 |
| DUKE ENERGY CAROLINAS LLC | 01/15/38 | 6.0000% | 973 |
| DUKE ENERGY CAROLINAS LLC | 02/15/40 | 5.3000% | 583 |
| DUKE ENERGY CAROLINAS LLC | 01/15/18 | 5.2500% | 822 |
| DUKE ENERGY CAROLINAS LLC | 11/15/18 | 7.0000% | 2,454 |
| DUKE ENERGY CORP | 02/01/14 | 6.3000% | 945 |
| DUKE ENERGY CORP | 09/15/19 | 5.0500% | 647 |
| DUKE ENERGY INDIANA INC | 09/15/13 | 5.0000% | 2,554 |
| EI DU PONT DE NEMOURS & CO | 01/15/13 | 5.0000% | 427 |
| EI DU PONT DE NEMOURS & CO | 01/15/21 | 3.6250% | 1,631 |
| EKSPORTFINANA A S USD GBL NT | 05/25/16 | 5.5000% | 3,102 |
| EKSPORTFINANS ASA | 06/26/17 | 5.5000% | 896 |
| EL PASO NATURAL GAS CO | 06/15/32 | 9.1250% | 1,058 |
| ELI LILLY & CO | 03/15/17 | 5.2000% | 3,004 |
| EMBARQ CORP | 06/01/16 | 7.0820% | 2,878 |
| EMBARQ CORP | 06/01/36 | 7.9950% | 1,088 |
| ENCANA HOLDINGS FINANCE CORP | 05/01/14 | 5.8000% | 3,476 |
| ENERGY TRANSFER PARTNERS LP | 10/15/36 | 6.6250% | 694 |
| ENTERGY ARKANSAS INC | 08/01/13 | 5.4000% | 1,739 |
| ENTERGY ARKANSAS NC | 02/15/21 | 3.7500% | 1,256 |
| ENTERGY TEXAS INC | 02/01/19 | 7.1250% | 500 |
| ENTERGY TEXAS RESTORATION A A1 | 02/01/16 | 2.1200% | 478 |
| ENTERGY TEXAS RESTORATION A A2 | 08/01/19 | 3.6500% | 2,098 |
| ENTERGY TEXAS RESTORATION A A3 | 11/01/23 | 4.3800% | 1,051 |
| ENTERPRISE PRODUCTS OPERATING | 04/01/13 | 5.6500% | 1,656 |
| ENTERPRISE PRODUCTS OPERATING | 10/15/34 | 6.6500% | 1,468 |
| ENTERPRISE PRODUCTS OPERATING | 01/31/19 | 6.5000% | 4,804 |
| ENTERPRISE PRODUCTS OPERATING | 09/01/20 | 5.2000% | 1,048 |
| ENTERPRISE PRODUCTS OPERATING | 09/01/40 | 6.4500% | 925 |
| EOG RESOURCES INC | 02/01/21 | 4.1000% | 732 |
| EOG RESOURCES INC | 02/01/16 | 2.5000% | 2,737 |
| EXELON GENERATION CO LLC | 10/01/39 | 6.2500% | 1,096 |
| EXPRESS SCRIPTS INC | 06/15/14 | 6.2500% | 4,900 |
| FIFTH THIRD BANCORP | 03/01/38 | 8.2500% | 1,394 |
| FLORIDA POWER & LIGHT CO | 06/01/35 | 4.9500% | 1,127 |
| FLORIDA POWER CORP | 06/15/38 | 6.4000% | 1,100 |
| FLORIDA POWER CORP | 03/01/33 | 5.9000% | 1,579 |
| FLORIDA POWER CORP | 09/15/37 | 6.3500% | 864 |
| FLORIDA POWER CORP | 06/15/38 | 6.4000% | 1,324 |

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|--------------------------------|----------|---------|--------|
| FORD CR AUTO 07-A CL C | 02/15/13 | 5.8000% | 2,097 |
| FORD CR AUTO 08-B CL A-4A | 03/15/13 | 4.9500% | 1,039 |
| FORD CREDIT AUTO OWNER T A A4A | 06/15/12 | 5.4700% | 329 |
| FORD CREDIT AUTO OWNER T B A3A | 05/15/12 | 4.2800% | 301 |
| FORD CREDIT AUTO OWNER TR A A4 | 05/15/14 | 6.0700% | 4,709 |
| FORD CREDIT AUTO OWNER TR B A4 | 09/15/15 | 1.5800% | 1,855 |
| FORD CREDIT AUTO OWNER TR E A4 | 11/15/14 | 2.4200% | 1,591 |
| FORD CREDIT AUTO OWNER TRU B B | 11/15/12 | 5.6900% | 1,046 |
| FORD CREDIT AUTO OWNER TRU C C | 09/15/12 | 5.4700% | 1,334 |
| FORD CREDIT FLOORPLAN 10-5 A1 | 09/15/15 | VAR RT | 2,971 |
| FORDF 2010-3 A1 | 02/15/17 | 4.2000% | 6,067 |
| GE CAPITAL CREDIT CARD MAS 2 A | 07/15/15 | 3.6900% | 749 |
| GE CAPITAL CREDIT CARD MAS 2 A | 03/16/20 | 4.4700% | 5,621 |
| GE CAPITAL CREDIT CARD MAS 4 A | 11/15/17 | 3.8000% | 6,326 |
| GE EQUIPMENT MIDTICKET 1-A4 | 07/14/16 | 1.4700% | 2,031 |
| GE EQUIPMENT MIDTICKET LL 1 A4 | 11/16/20 | 3.1300% | 7,519 |
| GEMNT 2010-3 A | 06/15/13 | 2.2100% | 7,620 |
| GENERAL DYNAMICS CORP | 07/15/11 | 1.8000% | 1,551 |
| GENERAL ELC CAP CORP | 11/09/15 | 2.2500% | 2,922 |
| GENERAL ELEC CAP CORP MTN | 01/07/11 | 1.6250% | 4,032 |
| GENERAL ELECTRIC CAPITAL CORP | 01/10/39 | 6.8750% | 399 |
| GENERAL ELECTRIC CAPITAL CORP | 08/07/19 | 6.0000% | 5,403 |
| GENERAL ELECTRIC CAPITAL CORP | 09/16/20 | 4.3750% | 6,767 |
| GENERAL ELECTRIC CAPITAL CORP | 03/15/32 | 6.7500% | 2,607 |
| GENERAL ELECTRIC CAPITAL CORP | 08/07/37 | 6.1500% | 7,171 |
| GENERAL ELECTRIC CAPITAL CORP | 12/09/11 | 3.0000% | 1,847 |
| GENERAL ELECTRIC CAPITAL CORP | 06/08/12 | 2.2000% | 5,117 |
| GENERAL ELECTRIC CAPITAL CORP | 03/12/12 | 2.2500% | 2,568 |
| GENERAL ELECTRIC CAPITAL CORP | 09/28/12 | 2.0000% | 3,078 |
| GEORGIA POWER CO | 12/15/15 | 5.2500% | 1,621 |
| GLAXOSMITHKLINE CAPITAL INC | 05/15/13 | 4.8500% | 990 |
| GLAXOSMITHKLINE CAPITAL INC | 05/15/38 | 6.3750% | 547 |
| GOLDEN WEST FINANCIAL CORP | 10/01/12 | 4.7500% | 4,409 |
| GOLDMAN SACHS GROUP INC/THE | 01/15/15 | 5.1250% | 1,477 |
| GOLDMAN SACHS GROUP INC/THE | 01/15/16 | 5.3500% | 2,025 |
| GOLDMAN SACHS GROUP INC/THE | 10/01/37 | 6.7500% | 1,619 |
| GOLDMAN SACHS GROUP INC/THE | 01/15/14 | 5.1500% | 4,095 |
| GOLDMAN SACHS GROUP INC/THE | 09/01/17 | 6.2500% | 15,158 |
| GOLDMAN SACHS GROUP INC/THE | 02/15/19 | 7.5000% | 1,665 |
| GOLDMAN SACHS GROUP INC/THE | 06/15/20 | 6.0000% | 5,967 |
| GOLDMAN SACHS GROUP INC/THE | 10/15/13 | 5.2500% | 8,117 |
| GOLDMAN SACHS GROUP INC/THE | 06/15/12 | 3.2500% | 3,845 |
| GOLDMAN SACHS GROUP INC/THE | 07/15/11 | 1.6250% | 4,059 |
| GRUPO TELEVISA SA | 05/15/18 | 6.0000% | 3,402 |
| GS MORTGAGE SECURITIES GG4 A4A | 07/10/39 | 4.7510% | 2,637 |
| GTE CORP | 04/15/18 | 6.8400% | 1,629 |
| GTE CORP | 04/15/28 | 6.9400% | 1,876 |
| HALLIBURTON CO | 09/15/38 | 6.7000% | 425 |
| HAROT 2010-2 A4 | 06/18/13 | 1.9300% | 1,777 |
| HARRIS CORP | 12/01/17 | 5.9500% | 346 |
| HARSCO CORP | 10/15/15 | 2.7000% | 1,734 |

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|--------------------------------|----------|---------|-------|
| HARTFORD FINANCIAL SERVICES GR | 10/15/16 | 5.5000% | 1,219 |
| HARTFORD FINANCIAL SERVICES GR | 03/30/20 | 5.5000% | 936 |
| HARTFORD FINANCIAL SERVICES GR | 03/30/40 | 6.6250% | 538 |
| HARTFORD LIFE GLOBAL FUNDING T | 02/15/11 | 5.2000% | 1,050 |
| HERSHEY CO/THE | 04/01/13 | 5.0000% | 1,209 |
| HESS CORP | 10/01/29 | 7.8750% | 480 |
| HESS CORP | 08/15/31 | 7.3000% | 1,339 |
| HESS CORP | 01/15/40 | 6.0000% | 727 |
| HEWLETT-PACKARD CO | 03/01/18 | 5.5000% | 1,027 |
| HOME DEPOT INC | 12/16/36 | 5.8750% | 1,715 |
| HOME DEPOT INC | 09/15/40 | 5.4000% | 1,122 |
| HONDA AUTO RECEIVABLES OW 1 A4 | 05/23/16 | 1.9800% | 4,879 |
| HONDA AUTO RECEIVABLES OW 3 A4 | 09/15/15 | 3.3000% | 6,446 |
| HONEYWELL INTERNATIONAL INC | 03/15/37 | 5.7000% | 1,484 |
| HONEYWELL INTERNATIONAL INC | 02/15/19 | 5.0000% | 1,885 |
| HONEYWELL INTERNATIONAL INC | 03/15/17 | 5.3000% | 1,204 |
| HOSPIRA INC | 03/30/17 | 6.0500% | 3,328 |
| HOSPIRA INC | 05/15/15 | 6.4000% | 740 |
| HP ENTERPRISE SERVICES LLC | 08/01/13 | 6.0000% | 4,080 |
| HSBC BANK PLC | 03/15/11 | 6.9500% | 3,444 |
| HSBC BANK USA NA | 08/24/20 | 4.8750% | 1,931 |
| HSBC BANK USA NA/NEW YORK NY | 08/15/35 | 5.6250% | 797 |
| HSBC FINANCE CORP 144A | 01/15/21 | 6.6760% | 1,970 |
| HSBC USA INC | 12/16/11 | 3.1250% | 3,185 |
| HUNTINGTON AUTO 08 1 A-3A 144A | 04/16/12 | 4.8100% | 538 |
| HUNTINGTON BANCSHARES IN | 12/15/20 | 7.0000% | 838 |
| HYDRO-QUEBEC | 01/15/22 | 8.4000% | 705 |
| HYUNDAI AUTO RECEIVABLES A A4 | 11/17/14 | 5.4800% | 1,599 |
| HYUNDAI AUTO RECEIVABLES A A4 | 12/15/16 | 2.4500% | 4,339 |
| HYUNDAI AUTO RECEIVABLES B A4 | 03/15/17 | 1.6300% | 2,827 |
| IBERDROLA INTERNATIONAL BV | 07/15/36 | 6.7500% | 805 |
| INCO LTD | 09/15/32 | 7.2000% | 2,468 |
| INGERSOLL-RAND GLOBAL HOLDING | 08/15/13 | 6.0000% | 4,319 |
| INTEGRYS ENERGY GROUP | 11/01/20 | 4.1700% | 907 |
| INTERNATIONAL BUSINESS MACHINE | 06/15/13 | 7.5000% | 3,340 |
| INTERNATIONAL BUSINESS MACHINE | 08/01/27 | 6.2200% | 1,842 |
| INTERNATIONAL BUSINESS MACHINE | 01/05/16 | 2.0000% | 1,464 |
| INTERNATIONAL BUSINESS MACHINE | 10/15/18 | 7.6250% | 2,214 |
| INTERNATIONAL PAPER CO | 06/15/18 | 7.9500% | 8,626 |
| INTERNATIONAL PAPER CO | 11/15/39 | 7.3000% | 23 |
| INTUIT INC | 03/15/17 | 5.7500% | 2,676 |
| JCP&L TRANSITION FUNDING A A4 | 06/05/19 | 6.1600% | 1,417 |
| JCP&L TRANSITION FUNDING A A4 | 06/05/21 | 5.6100% | 2,279 |
| JEFFERIES GROUP INC | 06/08/27 | 6.4500% | 1,866 |
| JERSEY CENTRAL POWER & LIGHT C | 05/01/16 | 5.6250% | 609 |
| JERSEY CENTRAL POWER & LIGHT C | 06/01/17 | 5.6500% | 2,188 |
| JOHN DEERE CAPITAL CORP | 03/15/12 | 7.0000% | 1,313 |
| JOHN DEERE OWNER TRUST A A4 | 10/17/16 | 2.1300% | 7,134 |
| JOHN DEERE OWNER TRUST A A4 | 05/16/16 | 3.9600% | 3,911 |
| JPMORGAN CHASE & CO | 01/15/12 | 4.5000% | 2,602 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2010
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------|---------------|---------------|---------------|
| JPMORGAN CHASE & CO | 06/27/17 | 6.1250% | 1,652 |
| JPMORGAN CHASE & CO | 10/15/20 | 4.2500% | 1,660 |
| JPMORGAN CHASE & CO | 03/01/15 | 4.7500% | 8,028 |
| JPMORGAN CHASE & CO | 01/15/18 | 6.0000% | 1,512 |
| JPMORGAN CHASE & CO | 04/23/19 | 6.3000% | 10,391 |
| JPMORGAN CHASE & CO | 10/15/40 | 5.5000% | 2,268 |
| JPMORGAN CHASE & CO | 06/15/12 | 2.2000% | 3,480 |
| JPMORGAN CHASE BANK NA | 10/01/17 | 6.0000% | 9,462 |
| KELLOGG CO | 12/03/12 | 5.1250% | 2,531 |
| KELLOGG CO | 03/06/13 | 4.2500% | 8,054 |
| KFW | 10/26/15 | 1.2500% | 4,034 |
| KIMBERLY-CLARK CORP | 08/01/37 | 6.6250% | 328 |
| KIMBERLY-CLARK CORP | 08/01/17 | 6.1250% | 1,918 |
| KINDER MORGAN ENERGY PARTNERS | 03/15/35 | 5.8000% | 1,277 |
| KINDER MORGAN ENERGY PARTNERS | 03/15/12 | 7.1250% | 2,175 |
| KINDER MORGAN ENERGY PARTNERS | 09/01/39 | 6.5000% | 2,085 |
| KONINKLIJKE PHILIPS ELECTRONIC | 03/11/13 | 4.6250% | 972 |
| KONINKLIJKE PHILIPS ELECTRONIC | 03/11/38 | 6.8750% | 1,200 |
| KRAFT FOODS INC | 08/11/17 | 6.5000% | 4,481 |
| KRAFT FOODS INC | 01/26/39 | 6.8750% | 584 |
| KRAFT FOODS INC | 02/09/40 | 6.5000% | 1,872 |
| KRAFT FOODS INC | 11/01/31 | 6.5000% | 945 |
| KRAFT FOODS INC | 02/01/38 | 6.8750% | 1,058 |
| KRAFT FOODS INC | 02/10/20 | 5.3750% | 1,993 |
| KREDITANSTALT FUER WIEDERAUFBA | 10/15/14 | 4.1250% | 16,267 |
| KROGER CO/THE | 08/15/17 | 6.4000% | 1,402 |
| KROGER CO/THE | 04/15/13 | 5.0000% | 1,907 |
| LANDESKREDITBANK BADEN-WUERTTE | 01/13/12 | 4.8750% | 3,651 |
| LANDWIRTSCHAFTLICHE RENTENBANK | 07/02/12 | 5.2500% | 2,943 |
| LB-UBS COMMERCIAL MORTGA C1 A4 | 02/15/31 | 5.1560% | 2,135 |
| LB-UBS COMMERCIAL MORTGA C6 A4 | 09/15/39 | 5.3720% | 5,344 |
| LB-UBS COMMERCIAL MORTGA C7 A3 | 11/15/38 | 5.3470% | 6,337 |
| LINCOLN NATIONAL CORP | 04/07/36 | 6.1500% | 3,486 |
| LINCOLN NATIONAL CORP | 06/15/40 | 7.0000% | 1,207 |
| LOCKHEED MARTIN CORP | 06/01/40 | 5.7200% | 1,434 |
| LOCKHEED MARTIN CORP | 09/01/36 | 6.1500% | 1,294 |
| LOCKHEED MARTIN CORP | 03/14/13 | 4.1210% | 3,758 |
| LOCKHEED MARTIN TACTICAL SYSTE | 09/15/23 | 7.0000% | 1,220 |

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|--------------------------------|----------|---------|--------|
| LORILLARD TOBACCO CO | 06/23/19 | 8.1250% | 1,576 |
| LOWE'S COS INC | 10/15/36 | 5.8000% | 760 |
| LOWE'S COS INC | 04/15/40 | 5.8000% | 3,594 |
| MCDONALD'S CORP | 10/15/17 | 5.8000% | 628 |
| MERCEDES-BENZ AUTO RECEIV 1 A4 | 08/15/16 | 2.1400% | 2,142 |
| MERCEDES-BENZ AUTO RECEIV 1 A4 | 03/15/16 | 2.4300% | 565 |
| MERCK & CO INC | 01/15/16 | 2.2500% | 690 |
| MERCK & CO INC | 09/15/17 | 6.0000% | 4,261 |
| MERCK & CO INC | 05/03/37 | 5.7600% | 578 |
| MERCK & CO INC | 03/01/28 | 6.4000% | 1,359 |
| MERCK & CO INC | 09/15/37 | 6.5500% | 1,364 |
| MERRILL LYNCH & CO INC | 04/25/18 | 6.8750% | 4,185 |
| MERRILL LYNCH & CO INC | 09/15/26 | 6.2200% | 1,516 |
| MERRILL LYNCH/COUNTRYWIDE 2 A3 | 06/12/46 | VAR RT | 5 |
| MICROSOFT CORP | 06/01/39 | 5.2000% | 817 |
| MICROSOFT CORP | 10/01/40 | 4.5000% | 981 |
| MIDAMERICAN ENERGY CO | 12/30/31 | 6.7500% | 613 |
| MIDAMERICAN ENERGY CO | 10/15/36 | 5.8000% | 3,406 |
| MIDAMERICAN ENERGY CO | 03/15/18 | 5.3000% | 1,177 |
| MIDAMERICAN ENERGY HOLDINGS CO | 09/15/28 | 8.4800% | 468 |
| MIDAMERICAN ENERGY HOLDINGS CO | 04/01/36 | 6.1250% | 1,733 |
| MMAF 2009-AA A3 | 11/15/13 | 2.3700% | 7,081 |
| MMAF 2009-AA A4 | 01/15/30 | 3.5100% | 7,782 |
| MOBIL CORP | 08/15/21 | 8.6250% | 1,733 |
| MORGAN STANLEY | 04/01/18 | 6.6250% | 708 |
| MORGAN STANLEY | 10/15/15 | 5.3750% | 13,900 |
| MORGAN STANLEY | 09/23/19 | 5.6250% | 4,950 |
| MORGAN STANLEY | 01/09/17 | 5.4500% | 3,619 |
| MORGAN STANLEY | 04/27/17 | 5.5500% | 7,679 |
| MORGAN STANLEY | 11/20/14 | 4.2000% | 3,585 |
| MORGAN STANLEY | 09/22/11 | 2.0000% | 4,580 |
| NABISCO INC | 06/15/15 | 7.5500% | 7,693 |
| NASDAQ OMX GROUP | 01/16/18 | 5.2500% | 1,611 |
| NASDAQ OMX GROUP INC/THE | 01/15/15 | 4.0000% | 1,618 |
| NATIONAL CITY BANK OF INDIANA | 07/01/18 | 4.2500% | 2,050 |
| NATIONAL CITY BANK/CLEVELAND O | 06/07/17 | 5.8000% | 982 |
| NATIONAL CITY CORP | 05/15/19 | 6.8750% | 969 |
| NATIONWIDE HEALTH PROPERTIES I | 07/15/11 | 6.5000% | 1,338 |
| NBC UNIVERSAL INC | 04/30/40 | 6.4000% | 890 |
| NBC UNIVERSAL INC | 04/01/41 | 5.9500% | 1,803 |
| NCUA GUARANTEED NOTES C1 APT | 10/29/20 | 2.6500% | 6,470 |
| NEVADA POWER CO | 08/01/18 | 6.5000% | 1,854 |
| NEW CINGULAR WIRELESS SERVICES | 03/01/31 | 8.7500% | 3,093 |
| NEW CINGULAR WIRELESS SERVICES | 05/01/12 | 8.1250% | 1,188 |
| NEW YORK ST URBAN DEV CORP REV | 03/15/39 | 5.7700% | 654 |
| NEW YORK ST URBAN DEV CORP REV | 03/15/40 | 5.8380% | 492 |
| NEWELL RUBBERMAID INC | 04/15/13 | 5.5000% | 1,798 |
| NEWMONT MINING CORP | 04/01/35 | 5.8750% | 818 |
| NEWMONT MINING CORP | 10/01/39 | 6.2500% | 1,416 |
| NEWS AMERICA HOLDINGS INC | 02/01/13 | 9.2500% | 2,707 |
| NEWS AMERICA HOLDINGS INC | 08/01/34 | 8.4500% | 253 |

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|--------------------------------|----------|---------|-------|
| NEWS AMERICA INC | 12/15/34 | 6.2000% | 2,987 |
| NEWS AMERICA INC | 12/15/35 | 6.4000% | 868 |
| NEWS AMERICA INC | 04/08/28 | 7.1250% | 684 |
| NEWS AMERICA INC | 12/15/14 | 5.3000% | 3,315 |
| NEWS AMERICA INC | 08/15/39 | 6.9000% | 3,298 |
| NEXEN INC | 07/30/39 | 7.5000% | 853 |
| NOMURA HOLDINGS INC | 03/04/15 | 5.0000% | 3,645 |
| NORTHERN STATES POWER CO/MN | 03/01/18 | 5.2500% | 2,355 |
| NORTHROP GRUMMAN CORP | 11/15/40 | 5.0500% | 1,055 |
| NORTHROP GRUMMAN SYSTEMS CORP | 03/01/26 | 7.8750% | 2,755 |
| NOVARTIS SECURITIES INVESTMENT | 02/10/19 | 5.1250% | 3,734 |
| OCCIDENTAL PETROLEUM CORP | 12/13/13 | 1.4500% | 1,907 |
| OGLETHORPE POWER CORP | 11/01/40 | 5.3750% | 820 |
| OHIO EDISON CO | 07/15/16 | 6.4000% | 2,888 |
| ONCOR ELECTRIC DELIVERY CO LLC | 09/01/38 | 7.5000% | 571 |
| ONCOR ELECTRIC DELIVERY CO LLC | 09/30/40 | 5.2500% | 1,244 |
| ONEOK PARTNERS LP | 03/01/19 | 8.6250% | 1,913 |
| ORACLE CORP | 07/15/40 | 5.3750% | 3,971 |
| ORACLE CORP | 04/15/18 | 5.7500% | 2,879 |
| ORACLE CORP | 01/15/16 | 5.2500% | 5,527 |
| ORIGEN MANUFACTURED HOUSI A A3 | 10/15/21 | 4.9700% | 714 |
| PACIFIC BELL TELEPHONE CO | 03/15/26 | 7.1250% | 2,005 |
| PACIFICORP | 11/15/11 | 6.9000% | 4,199 |
| PACIFICORP | 08/01/36 | 6.1000% | 1,582 |
| PACIFICORP | 04/01/37 | 5.7500% | 2,396 |
| PACIFICORP | 10/15/37 | 6.2500% | 799 |
| PANHANDLE EASTERN PIPELINE CO | 11/01/17 | 6.2000% | 1,447 |
| PARKER HANNIFIN CORP | 05/15/18 | 5.5000% | 2,827 |
| PEMEX PROJECT FUNDING MASTER T | 06/15/35 | 6.6250% | 333 |
| PEMEX PROJECT FUNDING MASTER T | 06/15/38 | 6.6250% | 806 |
| PEPSIAMERICAS INC | 01/15/15 | 4.8750% | 1,015 |
| PEPSIAMERICAS INC | 02/15/14 | 4.3750% | 4,934 |
| PEPSICO INC/NC | 11/01/18 | 7.9000% | 3,055 |
| PETRO CDA SR NT | 07/15/13 | 4.0000% | 1,604 |
| PETROBRAS INTERNATIONAL FINANC | 01/20/20 | 5.7500% | 2,275 |
| PETROBRAS INTERNATIONAL FINANC | 01/20/40 | 6.8750% | 4,084 |
| PETROBRAS INTERNATIONAL FINANC | 03/01/18 | 5.8750% | 5,006 |
| PETROBRAS INTERNATIONAL FINANC | 03/15/19 | 7.8750% | 1,024 |
| PETROLEOS MEXICANOS | 01/21/21 | 5.5000% | 3,520 |
| PFIZER INC | 03/15/39 | 7.2000% | 2,160 |
| PHILIP MORRIS INTERNATIONAL IN | 05/16/18 | 5.6500% | 4,876 |
| PHILIP MORRIS INTERNATIONAL IN | 05/16/38 | 6.3750% | 877 |
| PLUM CREEK TIMBR | 03/15/21 | 4.7000% | 1,929 |
| PNC FUNDING CORP | 02/01/17 | 5.6250% | 991 |
| PNC FUNDING CORP | 06/22/11 | 1.8750% | 4,033 |
| POTASH CORP OF SASKATCHEWAN IN | 05/15/14 | 5.2500% | 5,244 |
| POTOMAC ELECTRIC POWER CO | 11/15/37 | 6.5000% | 1,316 |
| PPL ELECTRIC UTILITIES CORP | 08/15/37 | 6.4500% | 1,569 |
| PPL ENERGY SUPPLY LLC | 05/01/18 | 6.5000% | 2,072 |
| PREMIER AIRCRAFT LEASING | 02/06/22 | 3.5760% | 4,814 |
| PREMIER AIRCRAFT LEASING | 04/10/22 | 3.5470% | 5,414 |

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|--------------------------------|----------|----------|-------|
| PROCTER & GAMBLE CO/THE | 09/01/24 | 8.0000% | 1,029 |
| PROCTER & GAMBLE ESOP DEB SR-A | 01/01/21 | 9.3600% | 434 |
| PROGRESS ENERGY INC | 04/15/12 | 6.8500% | 434 |
| PRUDENTIAL FINANCIAL INC | 12/14/36 | 5.7000% | 4,246 |
| PRUDENTIAL FINANCIAL INC | 12/01/17 | 6.0000% | 1,648 |
| PRUDENTIAL FINANCIAL INC | 06/21/40 | 6.6250% | 894 |
| PRUDENTIAL FINANCIAL INC | 01/14/15 | 3.8750% | 3,325 |
| PSE&G TRANSITION FUNDING 1 A6 | 06/15/15 | 6.6100% | 1,903 |
| PSE&G TRANSITION FUNDING 1 A8 | 12/15/17 | 6.8900% | 2,761 |
| PSEG POWER LLC | 04/15/13 | 2.5000% | 1,280 |
| PUGET SOUND ENERGY INC | 03/15/40 | 5.7950% | 783 |
| PUGET SOUND ENERGY INC | 07/15/40 | 5.7640% | 739 |
| QWEST CORP | 05/01/16 | 8.3750% | 1,517 |
| RALCORP HOLDINGS INC | 08/15/20 | 4.9500% | 845 |
| REGENCY CENTERS LP | 06/15/17 | 5.8750% | 357 |
| REINSURANCE GROUP OF AMERICA I | 11/15/19 | 6.4500% | 1,826 |
| RIO TINTO ALCAN INC | 03/15/31 | 7.2500% | 569 |
| RIO TINTO FINANCE USA LTD | 05/01/19 | 9.0000% | 3,767 |
| ROGERS COMMUNICATIONS INC | 05/01/12 | 7.8750% | 7,582 |
| ROGERS COMMUNICATIONS INC | 05/01/32 | 8.7500% | 802 |
| ROGERS COMMUNICATIONS INC | 03/15/15 | 7.5000% | 3,226 |
| ROWAN COS INC | 08/01/19 | 7.8750% | 855 |
| ROYAL BANK OF SCOTLAND PLC/THE | 03/16/15 | 4.8750% | 3,408 |
| ROYAL BANK OF SCOTLAND PLC/THE | 08/23/13 | 3.4000% | 1,352 |
| SAFEWAY INC | 08/15/17 | 6.3500% | 1,046 |
| SAFEWAY INC | 03/15/14 | 6.2500% | 451 |
| SCANA CORP | 05/15/11 | 6.8750% | 1,036 |
| SEMPRA ENERGY | 06/01/16 | 6.5000% | 2,094 |
| SHELL INTERNATIONAL FINANCE BV | 12/15/38 | 6.3750% | 323 |
| SHELL INTERNATIONAL FINANCE BV | 06/28/15 | 3.1000% | 3,945 |
| SLM CORP | 05/15/14 | 5.3750% | 1,818 |
| SOUTHERN CALIFORNIA EDISON CO | 01/15/16 | 5.0000% | 2,032 |
| SOUTHERN CALIFORNIA EDISON CO | 09/01/40 | 4.5000% | 805 |
| SOUTHERN COPPER CORP | 07/27/35 | 7.5000% | 910 |
| SOUTHERN COPPER CORP | 04/16/40 | 6.7500% | 2,087 |
| SOUTHERN UNION CO | 02/01/24 | 7.6000% | 857 |
| SPECTRA ENERGY CAPITAL LLC | 09/15/38 | 7.5000% | 946 |
| ST JUDE MEDICAL INC | 07/15/14 | 3.7500% | 1,515 |
| STATE STREET BANK AND TRUST CO | 03/15/11 | 1.8500% | 4,035 |
| STATOIL ASA | 11/15/25 | 7.1500% | 581 |
| STATOIL ASA | 09/23/27 | 7.2500% | 2,174 |
| STATOIL ASA | 04/15/19 | 5.2500% | 2,229 |
| SUNCOR ENERGY INC | 12/01/34 | 5.9500% | 307 |
| SWISS RE SOLUTIONS HOLDING COR | 06/15/30 | 7.7500% | 2,883 |
| TALISMAN ENERGY INC | 02/01/37 | 5.8500% | 525 |
| TARGET CORP | 01/15/38 | 7.0000% | 392 |
| TCI COMMUNICATIONS INC | 02/15/26 | 7.8750% | 2,162 |
| TECK RESOURCES LTD | 10/01/35 | 6.1250% | 805 |
| TECK RESOURCES LTD | 05/15/16 | 10.2500% | 1,880 |
| TELECOM ITALIA CAPITAL SA | 09/30/14 | 4.9500% | 1,522 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2010
(in thousands)

(continued)

| Description | Maturity Date | Interest Rate | Current Value |
|--------------------------------|---------------|---------------|---------------|
| TELECOM ITALIA CAPITAL SA | 06/04/38 | 7.7210% | 962 |
| TELECOM ITALIA CAPITAL SA | 11/15/13 | 5.2500% | 4,606 |
| TELEFONICA EMISIONES SAU | 06/20/16 | 6.4210% | 5,094 |
| TELEFONICA EMISIONES SAU | 06/20/11 | 5.9840% | 4,096 |
| TELEFONICA EMISIONES SAU | 07/15/19 | 5.8770% | 3,316 |
| TELEFONICA EMISIONES SAU | 04/27/15 | 3.7290% | 872 |
| TELEFONICA EMISIONES SAU | 04/27/20 | 5.1340% | 967 |
| TELEFONOS DE MEXICO SAB DE CV | 11/15/19 | 5.5000% | 1,426 |
| TEVA PHARMACEUTICAL FINANCE CO | 02/01/16 | 5.5500% | 4,100 |
| TEVA PHARMACEUTICAL FINANCE CO | 02/01/36 | 6.1500% | 2,582 |
| TEVA PHARMACEUTICAL FINANCE II | 06/15/15 | 3.0000% | 2,185 |
| THOMSON REUTERS CORP | 07/15/13 | 5.9500% | 4,260 |
| TIME WARNER CABLE INC | 05/01/17 | 5.8500% | 4,918 |
| TIME WARNER CABLE INC | 07/01/13 | 6.2000% | 3,462 |
| TIME WARNER CABLE INC | 07/01/18 | 6.7500% | 1,852 |
| TIME WARNER CABLE INC | 02/14/14 | 8.2500% | 4,762 |
| TIME WARNER CABLE INC | 04/01/19 | 8.2500% | 3,836 |
| TIME WARNER COS INC | 02/01/24 | 7.5700% | 4,914 |
| TIME WARNER ENTERTAINMENT CO L | 03/15/23 | 8.3750% | 1,917 |
| TIME WARNER ENTERTAINMENT CO L | 07/15/33 | 8.3750% | 865 |
| TIME WARNER INC | 05/01/32 | 7.7000% | 415 |
| TIME WARNER INC | 07/15/40 | 6.1000% | 1,528 |
| TOTAL CAPITAL SA | 03/15/16 | 2.3000% | 3,497 |
| TOYOTA AUTO RECEIVABLES O A A3 | 12/16/13 | 1.2700% | 1,511 |
| TOYOTA AUTO RECEIVABLES O B A4 | 01/17/17 | 1.4700% | 2,111 |
| TRANSCANADA PIPELINES LTD | 10/15/37 | 6.2000% | 767 |
| TRANSCANADA PIPELINES LTD | 06/01/15 | 3.4000% | 1,310 |
| TRANSCANADA PIPELINES LTD | 06/01/40 | 6.1000% | 1,272 |
| TRANSOCEAN INC | 03/15/38 | 6.8000% | 174 |
| TRANSOCEAN INC | 11/15/20 | 6.5000% | 1,304 |
| TRANSOCEAN INC | 03/15/18 | 6.0000% | 3,351 |
| TRAVELERS COS INC/THE | 06/15/37 | 6.2500% | 3,357 |
| TURNER BROADCASTING SYSTEM INC | 07/01/13 | 8.3750% | 898 |
| TXU ELECTRIC DELIVERY TRA 1 A3 | 05/15/18 | 5.2900% | 4,883 |
| TYCO INTERNATIONAL FINANCE SA | 01/15/19 | 8.5000% | 2,628 |
| TYCO INTERNATIONAL FINANCE SA | 10/15/14 | 4.1250% | 2,134 |
| UBS AG/STAMFORD CT | 08/04/20 | 4.8750% | 1,429 |
| UBS AG/STAMFORD CT | 12/20/17 | 5.8750% | 3,085 |

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|--------------------------------|----------|---------|-------|
| UNILEVER CAPITAL CORP | 02/15/19 | 4.8000% | 1,710 |
| UNION ELECTRIC CO | 08/01/37 | 5.3000% | 2,349 |
| UNION ELECTRIC CO | 04/01/18 | 6.0000% | 973 |
| UNION PACIFIC CORP | 02/01/29 | 6.6250% | 2,014 |
| UNION PACIFIC RESOURCES GROUP | 05/15/28 | 7.1500% | 2,502 |
| UNIONBANCAL CORP | 12/16/13 | 5.2500% | 734 |
| UNITED TECHNOLOGIES CORP | 09/15/29 | 7.5000% | 259 |
| UNITED TECHNOLOGIES CORP | 04/15/40 | 5.7000% | 1,213 |
| UNITED TECHNOLOGIES CORP | 05/15/12 | 6.1000% | 1,492 |
| UNITED TECHNOLOGIES CORP | 05/01/35 | 5.4000% | 413 |
| UNITED TECHNOLOGIES CORP | 06/01/36 | 6.0500% | 1,361 |
| UNITED TECHNOLOGIES CORP | 12/15/17 | 5.3750% | 420 |
| UNITEDHEALTH GROUP INC | 03/15/11 | 5.2500% | 1,162 |
| UNITEDHEALTH GROUP INC | 03/15/15 | 4.8750% | 540 |
| UNITEDHEALTH GROUP INC | 03/15/36 | 5.8000% | 719 |
| US BANCORP | 05/15/12 | 1.8000% | 2,544 |
| USAA AUTO OWNER TRUST 1 A4 | 09/15/15 | 2.1400% | 2,589 |
| USAA AUTO OWNER TRUST 1 A4 | 09/15/14 | 4.7700% | 2,649 |
| USAA AUTO OWNER TRUST 2 A4 | 07/15/15 | 2.5300% | 1,029 |
| VALE OVERSEAS LTD | 11/21/36 | 6.8750% | 1,455 |
| VALE OVERSEAS LTD | 09/15/19 | 5.6250% | 2,434 |
| VALERO ENERGY CORP | 06/15/37 | 6.6250% | 2,402 |
| VALERO ENERGY CORP | 06/15/17 | 6.1250% | 1,363 |
| VANDERBILT MORTGAGE FINAN A A4 | 06/07/28 | VAR RT | 1,138 |
| VANDERBILT MORTGAGE FINAN A A4 | 05/07/26 | 6.2100% | 1,377 |
| VANDERBILT MORTGAGE FINAN B A4 | 02/07/26 | 5.8400% | 1,537 |
| VANDERBILT MORTGAGE FINAN C A4 | 01/07/27 | 5.9600% | 1,227 |
| VANDERBILT MORTGAGE FINAN C A4 | 08/07/24 | 6.5700% | 1,726 |
| VENDEE MORTGAGE TRUST 1 DA | 02/15/35 | 4.2500% | 7,864 |
| VERIZON COMMUNICATIONS INC | 04/15/18 | 6.1000% | 4,457 |
| VERIZON COMMUNICATIONS INC | 03/01/39 | 8.9500% | 4,972 |
| VERIZON COMMUNICATIONS INC | 09/15/35 | 5.8500% | 728 |
| VERIZON GLOBAL FUNDING CORP | 12/01/30 | 7.7500% | 803 |
| VERIZON NEW ENGLAND INC | 11/15/29 | 7.8750% | 1,410 |
| VERIZON NEW ENGLAND INC | 09/15/11 | 6.5000% | 1,285 |
| VFET 2010-1A A3 | 06/17/13 | 1.5600% | 1,508 |
| VIACOM INC | 04/30/36 | 6.8750% | 917 |
| VIRGINIA ELECTRIC AND POWER CO | 11/30/37 | 6.3500% | 1,267 |
| VIRGINIA ELECTRIC AND POWER CO | 11/15/38 | 8.8750% | 274 |
| VIRGINIA ELECTRIC AND POWER CO | 03/01/13 | 4.7500% | 2,054 |
| VIRGINIA ELECTRIC AND POWER CO | 01/15/16 | 5.4000% | 4,931 |
| VIRGINIA ELECTRIC AND POWER CO | 01/15/36 | 6.0000% | 1,547 |
| VODAFONE GROUP PLC | 03/15/16 | 5.7500% | 4,251 |
| VODAFONE GROUP PLC | 12/16/13 | 5.0000% | 2,260 |
| VODAFONE GROUP PLC | 02/27/37 | 6.1500% | 1,430 |
| VOLKSWAGEN AUTO LOAN ENHA 1 A4 | 08/22/16 | 2.1400% | 2,270 |
| WACHOVIA BANK NA | 11/15/17 | 6.0000% | 863 |
| WACHOVIA BANK NA | 01/15/38 | 6.6000% | 1,510 |
| WACHOVIA CORP | 08/01/26 | STEP | 2,631 |
| WACHOVIA CORP | 05/01/13 | 5.5000% | 2,000 |
| WAL-MART STORES INC | 02/15/11 | 4.1250% | 1,744 |

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| WAL-MART STORES INC | 08/15/37 | 6.5000% | 1,875 |
| WAL-MART STORES INC | 04/15/38 | 6.2000% | 3,440 |
| WAL-MART STORES INC | 10/25/40 | 5.0000% | 1,649 |
| WAL-MART STORES INC | 09/01/35 | 5.2500% | 1,568 |
| WASTE MANAGEMENT INC | 07/15/28 | 7.0000% | 1,560 |
| WASTE MANAGEMENT INC | 06/30/20 | 4.7500% | 1,110 |
| WASTE MANAGEMENT INC | 11/15/12 | 6.3750% | 1,125 |
| WASTE MANAGEMENT INC | 03/11/19 | 7.3750% | 2,086 |
| WEATHERFORD INTERNATIONAL LTD | 09/15/40 | 6.7500% | 903 |
| WELLPOINT INC | 06/15/37 | 6.3750% | 2,423 |
| WELLPOINT INC | 12/15/14 | 5.0000% | 3,607 |
| WELLPOINT INC NT | 01/15/11 | 5.0000% | 1,024 |
| WELLS FARGO & CO | 10/16/13 | 4.9500% | 1,112 |
| WELLS FARGO & CO | 01/31/13 | 4.3750% | 3,764 |
| WELLS FARGO & CO | 12/09/11 | 3.0000% | 3,283 |
| WELLS FARGO & CO NEW SR NT | 01/12/11 | 4.8750% | 87 |
| WILLIAMS COS INC/THE | 01/15/31 | 7.5000% | 521 |
| WILLIAMS PARTNERS LP | 03/15/20 | 5.2500% | 1,985 |
| WILLIAMS PARTNERS LP | 04/15/40 | 6.3000% | 500 |
| WORLD FINANCIAL NETWORK CR A A | 09/15/15 | 4.6000% | 5,202 |
| WORLD FINANCIAL NETWORK CR A A | 06/15/15 | 3.9600% | 5,650 |
| WORLD OMNI AUTO RECEIVABL A A4 | 05/15/15 | 2.2100% | 4,591 |
| WYETH | 02/01/14 | 5.5000% | 4,260 |
| WYETH | 04/01/17 | 5.4500% | 855 |
| WYETH | 04/01/37 | 5.9500% | 2,205 |
| WYETH | 02/15/16 | 5.5000% | 8,037 |
| XCEL ENERGY INC | 07/01/36 | 6.5000% | 1,620 |
| XEROX CORP | 05/15/14 | 8.2500% | 1,652 |
| XSTRATA CANADA CORP | 07/15/12 | 7.2500% | 2,522 |
| XSTRATA CANADA CORP | 10/15/15 | 6.0000% | 4,195 |
| XSTRATA CANADA CORP | 06/15/35 | 6.2000% | 848 |
| Total Corporate Debt Instruments | | | \$ 1,746,383 |

Other Investments:

| | | | |
|--------------------------------|----------|---------|----------|
| AFRICAN DEVELOPMENT BANK | 11/23/11 | 1.0000% | \$ 3,662 |
| ATLANTIC CITY ELECTRIC TR 1 A2 | 10/20/16 | 4.4600% | 605 |
| ATLANTIC CITY ELECTRIC TR 1 A4 | 10/20/23 | 5.5500% | 6,391 |
| BRAZIL FEDERATIVE REP | 01/17/17 | 6.0000% | 5,812 |
| BRAZIL FEDERATIVE REP GBL BD | 01/20/37 | 7.1250% | 1,088 |
| BRAZILIAN GOVERNMENT INTERNATI | 01/07/41 | 5.6250% | 3,110 |
| CALIFORNIA ST | 10/01/39 | 7.3000% | 2,297 |
| CALIFORNIA ST | 11/01/40 | 7.6000% | 1,491 |
| CALIFORNIA ST | 04/01/39 | 7.5500% | 4,204 |
| CALIFORNIA ST | 11/01/40 | 7.6000% | 1,371 |
| CANADIAN NATIONAL RAILWAY CO | 08/01/34 | 6.2500% | 1,612 |
| CANADIAN NATURAL RESOURCES LTD | 02/01/13 | 5.1500% | 1,098 |
| CANADIAN NATURAL RESOURCES LTD | 02/01/18 | 5.9000% | 1,739 |
| CANADIAN NATURAL RESOURCES LTD | 05/15/17 | 5.7000% | 1,651 |
| CANADIAN NATURAL RESOURCES LTD | 03/15/38 | 6.2500% | 2,381 |
| CANADIAN NATURAL RESOURCES LTD | 02/01/18 | 5.9000% | 2,451 |
| CHICAGO ILL O HARE INTL ARPT | 01/01/40 | 6.3950% | 1,935 |

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|-----------------------------------|----------|----------|-------|
| CHICAGO ILL WTR REV | 11/01/40 | 6.7420% | 2,758 |
| CLEVELAND ELECTRIC ILLUMINATIN | 12/15/13 | 5.6500% | 2,670 |
| CLEVELAND ELECTRIC ILLUMINATIN | 12/15/13 | 5.6500% | 1,351 |
| CLEVELAND ELECTRIC ILLUMINATIN | 04/01/17 | 5.7000% | 1,415 |
| DALLAS TEX INDPT SCH DIST | 02/15/35 | 6.4500% | 1,381 |
| EXPORT-IMPORT BANK OF KOREA | 01/14/15 | 5.8750% | 3,154 |
| FED REPUBLIC OF BRAZIL | 01/22/21 | 4.8750% | 3,256 |
| FINANCEMENT QUEBEC | 10/25/12 | 5.0000% | 1,511 |
| FRANCE TELECOM SA | 09/16/15 | 2.1250% | 2,570 |
| FRANCE TELECOM SA NT | 03/01/31 | VAR RT | 1,545 |
| ILLINOIS ST | 06/01/33 | 5.1000% | 732 |
| ILLINOIS ST | 01/01/15 | 4.4210% | 2,144 |
| ITALY REP SR SUB NT | 09/20/16 | 5.2500% | 2,088 |
| KENTUCKY UTILITIES | 11/01/40 | 5.1250% | 2,339 |
| KOREA REP NT | 06/01/13 | 4.2500% | 3,670 |
| LOS ANGELES CALIF UNI SCH DIST | 05/01/27 | 5.9810% | 704 |
| LOS ANGELES CALIF UNI SCH DIST | 07/01/34 | 5.7500% | 845 |
| LOUISIANA LOC GOVT ENVIRONMENT | 02/01/19 | 2.4700% | 5,924 |
| LOUISIANA LOCAL GOVERNMENT ELL A4 | 08/01/24 | 3.9600% | 5,127 |
| METROPOLITAN TRANSN AUTH N Y D | 11/15/39 | 7.3360% | 1,875 |
| METROPOLITAN TRANSN AUTH N Y R | 11/15/40 | 6.8140% | 2,526 |
| MEXICO GOVERNMENT INTERNATIONAL | 01/11/40 | 6.0500% | 2,197 |
| NATIONAL RURAL UTILITIES COOPE | 11/01/18 | 10.3750% | 2,692 |
| NATIONAL RURAL UTILITIES COOPE | 09/16/12 | 2.6250% | 1,014 |
| NEW BRUNSWICK PROV CDA BD | 02/21/17 | 5.2000% | 4,243 |
| NEW JERSEY ST TPK AUTH TPK REV | 01/01/41 | 7.1020% | 733 |
| NEW JERSEY ST TPK AUTH TPK REV | 01/01/41 | 7.1020% | 1,482 |
| NEW YORK N Y | 12/01/37 | 6.2710% | 622 |
| NEW YORK N Y CITY TRANSITIONAL | 08/01/37 | 5.5080% | 619 |
| NOVA SCOTIA PROVINCE | 07/21/15 | 2.3750% | 1,211 |
| ONTARIO (PROVINCE OF) | 02/05/15 | 2.9500% | 5,217 |
| ORANGE CNTY CALIF LOC TRANSN A | 02/15/41 | 6.9080% | 869 |
| PANAMA REP AMORT GLOBAL BD | 01/26/36 | 6.7000% | 406 |
| PORT AUTH N Y & N J | 12/01/19 | 5.3090% | 2,134 |
| PROVINCE OF ONTARIO CANADA | 06/16/14 | 4.1000% | 87 |
| PROVINCE OF ONTARIO CANADA | 09/15/15 | 1.8750% | 3,354 |
| PROVINCE OF QUEBEC CANADA | 07/29/20 | 3.5000% | 3,168 |
| PUBLIC SERVICE CO OF COLORADO | 08/01/38 | 6.5000% | 1,068 |
| PUBLIC SERVICE ELECTRIC & GAS | 05/01/15 | 2.7000% | 1,158 |
| SCOTTISH POWER LTD | 03/15/15 | 5.3750% | 451 |
| SOUTHERN CALIF PUB PWR AUTH PW | 05/15/17 | 6.9300% | 3,251 |
| TEXAS ST | 04/01/39 | 5.5170% | 363 |
| TEXAS ST | 04/01/33 | 4.6310% | 1,623 |
| TEXAS ST TRANSN COMMN | 04/01/30 | 5.1780% | 637 |
| UFJ FINANCE ARUBA AEC | 07/15/13 | 6.7500% | 2,742 |
| UNITED MEXICAN MTN #TR00019 | 01/15/17 | 5.6250% | 5,016 |
| UNITED MEXICAN STS MTN #00022 | 02/17/14 | 5.8750% | 3,413 |
| UNITED MEXICAN STS MTN TR00021 | 03/19/19 | 5.9500% | 960 |
| UNIVERSITY MASS BLDG AUTH PROJ | 11/01/40 | 5.4500% | 2,715 |
| UNIVERSITY TEX UNIV REVS | 08/15/41 | 6.2760% | 380 |
| UNIVERSITY VA UNIV REVS | 09/01/39 | 6.2000% | 1,035 |

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| WISCONSIN ST GEN REV | 05/01/18 | 5.2000% | 339 |
| WISCONSIN ST GEN REV | 05/01/13 | 4.8000% | 505 |
| Total Other Investments | | | \$ 148,187 |
| **Common/Collective Trust: | | | |
| EB TEMPORARY INVESTMENT FUND II | 12/31/40 | 0.1050% | \$ 83,060 |
| Cash and receivables for pending settlements | | | \$ 112,253 |
| Liabilities for pending settlements | | | \$ (156,810) |
| Total Investment Contract | | | \$ 4,046,140 |
| Total Fixed Income Fund | | | \$ 4,546,712 |

**Parties-in-interest

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| **T. Rowe Price Retirement Funds Inc 2005 Trust Fund - Common Collective Trust | 3,445 | \$ 38,510 |
| **T. Rowe Price Retirement Funds Inc 2010 Trust Fund - Common Collective Trust | 9,593 | 106,096 |
| **T. Rowe Price Retirement Funds Inc 2015 Trust Fund - Common Collective Trust | 12,906 | 141,321 |
| **T. Rowe Price Retirement Funds Inc 2020 Trust Fund - Common Collective Trust | 25,312 | 274,384 |
| **T. Rowe Price Retirement Funds Inc 2025 Trust Fund - Common Collective Trust | 15,403 | 164,969 |
| **T. Rowe Price Retirement Funds Inc 2030 Trust Fund - Common Collective Trust | 15,321 | 162,857 |
| **T. Rowe Price Retirement Funds Inc 2035 Trust Fund - Common Collective Trust | 4,076 | 43,078 |
| **T. Rowe Price Retirement Funds Inc 2040 Trust Fund - Common Collective Trust | 14,782 | 156,395 |
| **T. Rowe Price Retirement Funds Inc 2045 Trust Fund - Common Collective Trust | 2,756 | 29,188 |
| **T. Rowe Price Retirement Funds Inc 2050 Trust Fund - Common Collective Trust | 385 | 4,088 |
| **T. Rowe Price Retirement Funds Inc 2055 Trust Fund - Common Collective Trust | 757 | 8,013 |
| **T. Rowe Price Retirement Funds Inc Income Trust Fund - Common Collective Trust | 5,793 | 65,231 |
| Total T. Rowe Price Trust Funds | | \$ 1,194,130 |
| **Parties-in-interest | | |

| Description | Principal Amount or Shares/Units | Current Value |
|---|----------------------------------|---------------------|
| TRADELINK BROKERAGE LINK ACCOUNT | | |
| Participant - Directed Brokerage Account | | \$ 263,866 |
| ADMINISTRATIVE FUND | | |
| **EB Temporary Investment Fund II - Common Collective Trust | | 3,281 |
| KODAK STOCK FUND | | |
| **Eastman Kodak Company - Common Stock | 5,484 | 30,270 |
| **EB Temporary Investment Fund II - Common Collective Trust | | 1,500 |
| Rovi Corp | 1 | 5 |
| Total Other Investments | | \$ 35,056 |
| BARCLAYS GLOBAL INVESTORS US DEBT INDEX FUND - Common Collective Trust | 2,630 | 64,927 |
| BARCLAYS GLOBAL INVESTORS EAFE EQUITY INDEX FUND - Common Collective Trust | 4,927 | 136,036 |
| BARCLAYS GLOBAL INVESTORS RUSSELL 2000 INDEX FUND - Common Collective Trust | 7,239 | 154,400 |
| BARCLAYS GLOBAL INVESTORS EQUITY INDEX FUND - Common Collective Trust | 14,953 | 301,908 |
| Total Barclays Funds | | \$ 657,271 |
| Total Plan Investments | | \$ 6,697,035 |
| **Participant Loans - Interest rates range from 3.25% to 8.25% and maturity dates range from January 2011 through | | |
| | | \$ 25,065 |

January 2015

**Parties-in-interest

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Administrative Committee of the Eastman Kodak Employees' Savings and Investment Plan has caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

Eastman Kodak Employees'
Savings and Investment Plan

By: /s/ Antoinette P. McCorvey

Antoinette P. McCorvey
Chair, Savings and Investment Plan Committee

Date: June 23, 2011

