

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

September 25, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 40 Dated 09/22/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option
36966RJK3	\$5,225,000.00	100%	0.625%	\$5,192,343.75	2.350%	SEMI-ANNUAL	09/15/2006	03/15/2004	\$11.10	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option
36966RJL1	\$14,177,000.00	100%	1.000%	\$14,035,230.00	3.400%	SEMI-ANNUAL	09/15/2008	03/15/2004	\$16.06	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option
36966RJM9	\$10,493,000.00	100%	1.400%	\$10,346,098.00	4.700%	SEMI-ANNUAL	09/15/2012	03/15/2004	\$22.19	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option	Product Rank
36966RJN7	\$8,904,000.00	100%	2.000%	\$8,725,920.00	5.350%	MONTHLY	12/15/2019	10/15/2003	\$2.97	YES	Senior Unsecured Notes

Redemption Information: Callable at 100.000% on 12/15/2007 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option	Product Rank
36966RJP2	\$9,382,000.00	100%	2.000%	\$9,194,360.00	5.500%	QUARTERLY	12/15/2022	12/15/2003	\$12.22	YES	Senior Unsecured Notes

