

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

May 20, 2004

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 67 Dated 05/17/2004

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RPW0	\$9,224,000.00	100%	0.625%	\$9,166,350.00	FIXED	3.375%	QUARTERLY	05/15/2007	08/15/2004	\$7.97	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RPX8	\$7,243,000.00	100%	1.000%	\$7,170,570.00	FIXED	4.250%	SEMI-ANNUAL	05/15/2009	11/15/2004	\$20.66	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RPY6	\$10,120,000.00	100%	1.500%	\$9,968,200.00	FIXED	5.250%	MONTHLY	05/15/2014	06/15/2004	\$3.65	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RPZ3	\$4,423,000.00	100%	1.750%	\$4,345,597.50	FIXED	5.750%	SEMI-ANNUAL	05/15/2017	11/15/2004	\$27.95	YES

Redemption Information: Callable at 100.000% on 05/15/2006 and every coupon date thereafter.. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2006 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RQA7	\$55,902,000.00	100%	2.000%	\$54,783,960.00	FIXED	6.000%	SEMI-ANNUAL	05/15/2023	11/15/2004	\$29.17	YES

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

**Redemption Information:** **Callable at 100.000% on 05/15/2009 and every coupon date thereafter.** The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2009 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: May 17, 2004 @ 12:00 PM ET                  Settle Date: May 20, 2004                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Citigroup Global Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, UBS Financial Services Inc., Wachovia Securities LLC</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p>GE Capital Corporation                  \$20,000,000,000.00 GE Capital * InterNotes                  Prospectus Supplement                  Dated 22-Nov-02</p>
-------------------------------	--	--