

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

GENERAL ELECTRIC CAPITAL CORP

Form FWP

May 07, 2014

Filed Under Rule 433, Registration Statement No. 333-178262

Pricing Supplement No. 470 Dated Tuesday, May 6, 2014

(To: Prospectus Dated December 5, 2012 , as supplemented by Prospectus Supplement Dated May 17, 2013)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option	Product Ranking
36966TKN1	100%	3.000%	Fixed	4.050%	SEMI-ANNUAL	05/15/2034	11/15/2014	\$20.25	Yes	Senior Unsecured Notes

Redemption Information: Callable at 100% on 11/15/2033.

The GE Capital InterNotes will be subject to redemption at the option of General Electric Capital Corporation, in whole or in part, on 11/15/2033 at a redemption price equal to 100.000% of the GE Capital InterNotes so redeemed, plus accrued interest thereon, if any, subject to the notice provisions set forth in the indenture.

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

General Electric Capital Corporation	Offering Dates: Tuesday, May 6, 2014 through Monday, May 12, 2014 Trade Date: Monday, May 12, 2014 @12:00 PM ET Settlement Date: Thursday, May 15, 2014 Minimum Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0235 via RBC Dain Rauscher Inc. Agents: BofA Merrill Lynch, Incapital LLC, Citigroup, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors, LLC The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950. <i>* GE CAPITAL is the registered trademark of General Electric Capital Corporation.</i> <i>InterNotes® is a registered trademark of Incapital Holdings, LLC.</i> <i>All rights reserved.</i>	General Electric Capital Corporation GE Capital® InterNotes® Prospectus Supplement Dated May 17, 2013 to Prospectus Dated December 5, 2012
--------------------------------------	---	--