SCHRIESHEIM ALAN

Form 5

January 16, 2018

FORM 5

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0362 Number:

no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

Check this box if

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL

January 31, Expires: 2005 Estimated average

1.0

OWNERSHIP OF SECURITIES

burden hours per response...

See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

Reported Form 4

30(h) of the Investment Company Act of 1940

Transactions Reported

| 1. Name and Ad SCHRIESHI | | _ | 2. Issuer Name and Ticker or Trading Symbol | 5. Relationship of Reporting Person(s) to Issuer | | | |
|-----------------------------|---------|----------|--|--|--|--|--|
| | | | HEICO CORP [HEI, HEI.A] | (Check all applicable) | | | |
| (Last) | (First) | (Middle) | 3. Statement for Issuer's Fiscal Year Ended | (Check an approacte) | | | |
| | | | (Month/Day/Year) | X Director 10% Owner | | | |
| | | | 10/31/2017 | Officer (give title Other (specify | | | |
| 3000 TAFT STREET | | | | below) below) | | | |
| (Street) | | | 4. If Amendment, Date Original | 6. Individual or Joint/Group Reporting | | | |
| | | | Filed(Month/Day/Year) | | | | |
| | | | | (check applicable line) | | | |

HOLLYWOOD, FLÂ 33021

(City)

(Zin)

X Form Filed by One Reporting Person Form Filed by More than One Reporting

| (City) | (State) (2 | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | |
|--------------------------------------|--------------------------------------|--|---|--|-------------------------|------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securing Acquired Disposed (Instr. 3, | (A) of (D) 4 and (A) or |) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock | 07/25/2017 | Â | G | 300 | D | \$0 | 1,863 | D | Â |
| Class A Common Stock | 07/25/2017 | Â | G | 300 | D | \$ 0 | 1,331 | D | Â |
| Common Stock | Â | Â | Â | Â | Â | Â | 5,718 | I | By 409A Plan <u>(1)</u> |
| Class A Common Stock | Â | Â | Â | Â | Â | Â | 4,107 | I | By 409A Plan (1) |

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Class A Common \hat{A} \hat{A}

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

8. Property Section (Institute 1)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | 8 I S (|
|--|---|---|---|---|---|-----|--|--------------------|---|----------------------------------|------------------|
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Option (Right to purchase Common Stock) | \$ 0.5047 | Â | Â | Â | Â | Â | (3) | (3) | Common Stock | 73,948 | |
| Option (Right to purchase Common Stock) | \$ 0.8926 | Â | Â | Â | Â | Â | (4) | (4) | Common Stock | 123,551 | |
| Option (Right to purchase Class A Common Stock) | \$ 0.3803 | Â | Â | Â | Â | Â | (5) | (5) | Class A Common Stock | 23,645 | |
| Option (Right to purchase Class A Common Stock) | \$ 0.5047 | Â | Â | Â | Â | Â | (6) | (6) | Class A Common Stock | 102,299 | |
| Option (Right to purchase | \$ 0.8926 | Â | Â | Â | Â | Â | (7) | (7) | Class A Common Stock | 77,344 | |

Class A Common Stock)

Reporting Owners

HOLLYWOOD, FLÂ 33021

Reporting Owner Name / AddressRelationshipsDirector10% OwnerOfficerOtherSCHRIESHEIM ALAN3000 TAFT STREET \hat{A} X \hat{A} \hat{A} \hat{A} \hat{A}

Signatures

/s/ Alan Schriesheim 01/16/2018

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents shares held for the Reporting Person by the HEICO Corporation Leadership Compensation Plan (409A Plan).
- (2) Represents shares held by the estate of deceased spouse.
- The Reporting Person owns directly Options entitling the Reporting Person to purchase an aggregate 73,948 shares of Common Stock at (3) an exercise price of \$.5047 per share, as adjusted for stock splits and stock dividends. These options became exercisable on various dates and expire 180 days followed the date the Reporting Person ceases to serve as a Director of the Registrant.
- The Reporting Person owns directly Options entitling the Reporting Person to purchase an aggregate 123,551 shares of Common Stock at (4) an exercise price of \$.8926 per share, as adjusted for stock splits and stock dividends. These options became exercisable on various dates and expire 180 days followed the date the Reporting Person ceases to serve as a Director of the Registrant.
- The Reporting Person owns directly Options entitling the Reporting Person to purchase an aggregate 23,645 shares of Class A Common (5) Stock at an exercise price of \$.3803 per share, as adjusted for stock splits and stock dividends. These options became exercisable on various dates and expire 180 days followed the date the Reporting Person ceases to serve as a Director of the Registrant.
- The Reporting Person owns directly Options entitling the Reporting Person to purchase an aggregate 102,299 shares of Class A Common (6) Stock at an exercise price of \$.5047 per share, as adjusted for stock splits and stock dividends. These options became exercisable on various dates and expire 180 days following the date the Reporting Person ceases to serve as a Director of the Registrant.
- The Reporting Person owns directly Options entitling the Reporting Person to purchase an aggregate 77,344 shares of Class A Common (7) Stock at an exercise price of \$.8926 per share, as adjusted for stock splits and stock dividends. These options became exercisable on various dates and expire 180 days following the date the Reporting Person ceases to serve as a Director of the Registrant.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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