

ENTERGY CORP /DE/
Form 8-K
July 01, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 1, 2015
Entergy Corporation
(Exact name of registrant as specified in its charter)

Delaware	1-11299	72-1229752
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
639 Loyola Avenue, New Orleans, Louisiana		70113
(Address of principal executive offices)		(Zip Code)
Registrant's telephone number, including area code	(504) 576-4000	

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On June 25, 2015, Entergy Corporation (the “Company”) entered into an Underwriting Agreement for the sale of \$650,000,000 aggregate principal amount of its 4.0% Senior Notes due July 15, 2022 (the “Notes”). The sale of the Notes closed on July 1, 2015. The Notes were registered under the Securities Act of 1933, as amended, by means of the Company’s automatic shelf Registration Statement on Form S-3 (No. 333-190911), which became effective upon filing on August 30, 2013.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.

- | | |
|------|--|
| 4.02 | Officer’s Certificate establishing the terms of the 4.0% Series supplemental to the Indenture. |
| 5.01 | Opinion of Morgan, Lewis & Bockius LLP relating to the Notes. |
-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Entergy Corporation

(Registrant)

Date: July 1, 2015

/s/ Steven C. McNeal

(Signature)

Steven C. McNeal

Vice President and Treasurer