MONMOUTH REAL ESTATE INVESTMENT CORP Form 8-K October 22, 2009

### **UNITED STATES**

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 22, 2009

### MONMOUTH REAL ESTATE INVESTMENT CORPORATION

(Exact name of Registrant as specified in its charter)

MARYLAND 001-33177 22-1897375

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification Number)

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# 3499 Route 9N, Suite 3C, Freehold, NJ 07728

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (732) 577-9996
(Former name or former address, if changed since last report.)
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):
] Written communications pursuant to Rule 425 under Securities Act (17 CFR 230.425)
] Soliciting material pursuant to Rule 142-12 under the Exchange Act (17 CFR 240.14a-12
] Pre-commencement communications pursuant to rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01	Regulation F	D Disclosure.
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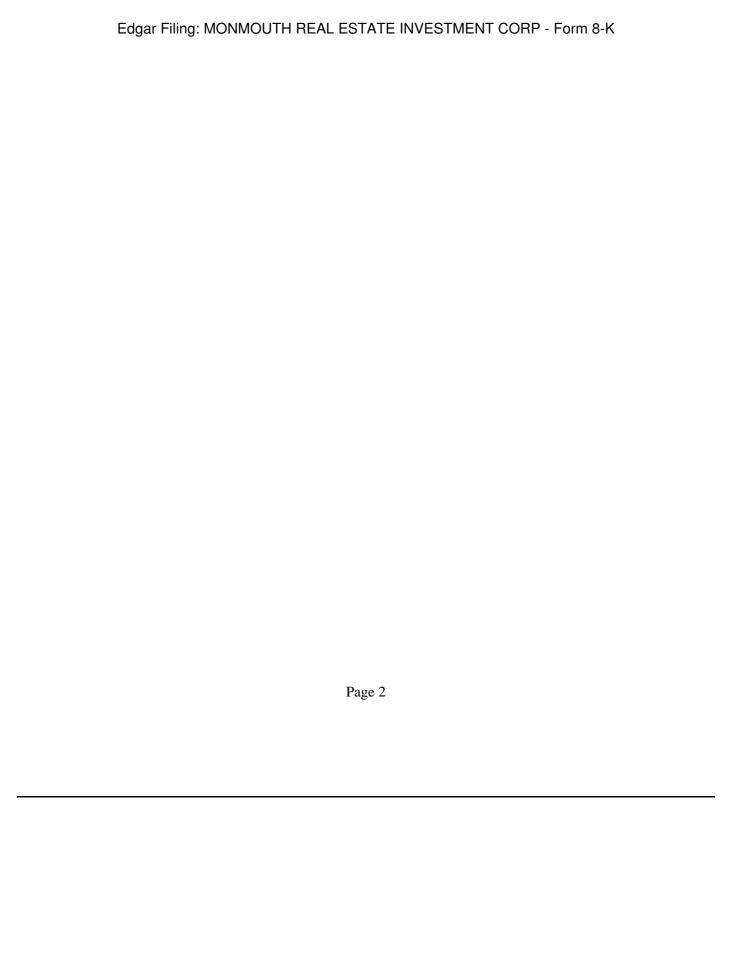
On October 22, 2009, the Company issued a press release announcing the acquisition of a 500,000 square foot industrial property in Memphis, Tennessee for approximately \$14,600,000.

## Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

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Press Release dated October 22, 2009.



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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## MONMOUTH REAL ESTATE INVESTMENT CORPORATION

/s/ Anna T. Chew

ANNA T. CHEW

Chief Financial Officer

Date <u>October 22, 2009</u>