

MONMOUTH REAL ESTATE INVESTMENT CORP
Form SC 13G
January 30, 2015

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

Monmouth Real Estate Investment Corporation

(Name of Issuer)

Common Stock

(Title of Class of Security)

609720107

(CUSIP Number)

January 30, 2015

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following page(s))

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NAME OF
REPORTING
PERSON

1. S.S. OR I.R.S.
IDENTIFICATION
NO. OF ABOVE
PERSON

Eugene
W. S.S. #On File
Landy

CHECK THE
APPROPRIATE

2. BOX IF A
MEMBER OF A
GROUP*

(a) _____

(b) _____

3. SEC USE ONLY

CITIZENSHIP
OR PLACE
OF
ORGANIZATION

- 4.

Mr. Landy is
a United
States citizen.

- SOLE
5. VOTING
POWER

713,622,091

97,931,570

- NUMBER SHARED
OF 6. VOTING
POWER

SHARES 26,819
 E.W. Landy
 Profit Sharing
 BENEFITARY
 E.W. Landy
 Pension Plan
 OWNED BY 131,200.00
 E.W. & Gloria
 Family
 Foundation
 Landy
 13,048.00
 Investments
 Ltd.
 29,134.21
 Juniper Plaza
 Associates
 Windsor
 22,470.00
 Industrial Park
 Associates

 SOLE
 DISPOSITIVE
 POWER
 REPORTING
 PERSONS 1
 WITH WIFE 1

8. SHARED
 DISPOSITIVE
 POWER

225,426.819
 E.W. Landy
 Profit Sharing
 192,293.620
 E.W. Landy
 Pension Plan
 131,200.00
 E.W. & Gloria
 Family
 Foundation
 Landy
 13,048.00
 Investments
 Ltd.
 29,134.21
 Juniper Plaza
 Associates
 Windsor
 22,470.00
 Industrial Park
 Associates

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AGGREGATE
AMOUNT
9. BENEFICIALLY
OWNED BY EACH
REPORTING PERSON

| | |
|--------------------|---------|
| 713,622.091 | Direct |
| 97,913.570 | Wife |
| <u>613,573.339</u> | Trustee |
| 1,425,109.000 | Total |

*Does not include (a) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/3/22; (b) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/5/2023; (c) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/3/19; (d) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/3/21; (e) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 12/12/15; (f) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 10/20/16; (g) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/5/2018; and (h) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/3/20.

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES
CERTAIN SHARES*

Excludes shares held by Mr. Landy's adult children in which he disclaims any
beneficial interest.

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9: 2.45%
11.

12. TYPE OF REPORTING PERSON* IN

CERTIFICATION

By signing below, I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or

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with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

January 30, 2015 /S/ Eugene W. Landy

Eugene W. Landy, Chairman of the Board and Director

Monmouth Real Estate Investment Corporation