

Edgar Filing: FIRST MID ILLINOIS BANCSHARES INC - Form 8-K

Registration Statement on Form S-8 (Reg. No. 33-64061) filed with the SEC on November 8, 1995.

Registration Statement on Form S-3 (Reg. No. 33-84404) filed with the SEC on September 23, 1994.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST MID-ILLINOIS BANCSHARES, INC.

Dated: July 16, 2004

By: /s/ William S. Rowland

William S. Rowland
President and Chief Executive Officer