

RENASANT CORP  
Form 8-K  
January 11, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

January 11, 2016

Date of Report (Date of earliest event reported)

RENASANT CORPORATION

(Exact name of registrant as specified in its charter)

|  |   |  |
|--|---|--|
| Mississippi<br>(State or other jurisdiction<br>of incorporation) | 001-13253<br><br>(Commission File Number) | 64-0676974<br><br>(I.R.S. Employer<br>Identification Number) |
|--|---|--|

209 Troy Street, Tupelo, Mississippi 38804-4827

(Address of principal executive offices)(Zip Code)  
Registrant's telephone number, including area code: (662) 680-1001

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On July 1, 2015, Renasant Corporation (“Renasant”) completed its acquisition by merger of Heritage Financial Group, Inc. (“Heritage”). Renasant is filing this Form 8-K to update the pro forma financial information related to the Heritage transaction through June 30, 2015. Accordingly, attached hereto as Exhibit 99.1 is unaudited pro forma condensed combined financial information, giving effect to the merger of Heritage with and into Renasant, as of and for the six-month period ended June 30, 2015 and for the twelve-month period ended December 31, 2014.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number | Description of Exhibit  |
|----------------|---|
| 99.1           | Pro forma financial information as of and for the six-month period ended June 30, 2015 and for the twelve-month period ended December 31, 2014. |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 11, 2016

**RENASANT CORPORATION**

By: /s/ E. Robinson McGraw

E. Robinson McGraw

Chairman, President and Chief Executive Officer

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EXHIBIT INDEX

| Exhibit<br>Number | Description of Exhibit   |
|-------------------|--|
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