

AT&T INC.
Form S-8
July 03, 2013

As filed with the Securities and Exchange Commission on _____, 2013. Registration No. _____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

AT&T INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation or organization)

43-1301883
(I.R.S. Employer Identification No.)

208 S. Akard Street, Dallas, Texas
(Address of Principal Executive Offices)

75202
(Zip Code)

AT&T Savings and Security Plan
AT&T Retirement Savings Plan
AT&T Puerto Rico Retirement Savings Plan
BellSouth Savings and Security Plan
(Full title of the plans)

Name, address and telephone number of agent for service:
Ann E. Meuleman
Senior Vice President and Secretary
AT&T Inc.
208 S. Akard, 32nd Floor
Dallas, Texas 75202
(210) 821-4105

Please send copies of all communications to:
Wayne Wirtz
Associate General Counsel
AT&T Inc.
208 S. Akard, 30th Floor
Dallas, Texas 75202
(210) 821-4105

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act (Check one):

Large accelerated filer Accelerated filer Non-accelerated filer Smaller Reporting Company

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered | Proposed maximum offering price per share | Proposed maximum aggregate offering price | Amount of registration fee |
|--|-------------------------|---|---|----------------------------|
| Common Stock, par value \$1.00 per share | 200,000,000 | \$ 35.29 (1) | \$ 7,058,000,000 (1) | \$ 962,712 |

(1) The price per share was calculated in accordance with Rule 457(c) and (h) of the Securities Act of 1933 for purposes of calculating the registration fee. The fee was computed based on 200,000,000 shares (using the average of the high and low price of the stock on June 26 , 2013).

Pursuant to Rule 416(a) under the Securities Act of 1933, this registration statement also covers such indeterminate number of additional shares of Common Stock as is necessary to eliminate any dilutive effect of any future stock split or stock dividend. No additional registration fee is required. In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this registration statement also covers an indeterminate amount of interests to be offered or sold pursuant to the employee benefit plans described herein.

EXPLANATORY NOTE

This Registration Statement registers an additional 200,000,000 shares of AT&T Inc. common stock to be issued under the AT&T Savings and Security Plan, the AT&T Retirement Savings Plan, the AT&T Puerto Rico Retirement Savings Plan, and the BellSouth Savings and Security Plan (the "Plans"). Pursuant to General Instruction E of Form S-8, the contents of the Registration Statement on Form S-8 relating to the Plans (File No. 333-173078 filed on March 25, 2011, on behalf of AT&T Inc., and hereinafter referred to as the "Prior Registration Statement") is hereby incorporated by reference in this Registration Statement. The Prior Registration Statement is currently effective. This Registration Statement relates to securities of the same class as those to which the Prior Registration Statement relates, and pursuant to Rule 429, the prospectus incorporated herein is combined with and relates to the Prior Registration Statement.

PART II. INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 8. Exhibits

| Exhibit Number | Description of Exhibits |
|----------------|---|
| 5 | Validity opinion of Wayne Watts, Esq. |
| 23-a | Consent of Ernst & Young LLP, Independent Registered Public Accounting Firm |
| 23-d | Consent of Wayne Watts, Esq. (contained in opinion filed as Exhibit 5) |
| 24 | Powers of Attorney of Officers and Directors |

SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on this 3rd day of July 2013.

AT&T INC.

By: /s/ John J. Stephens
John J. Stephens
Senior Executive Vice President
and Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated:

Principal Executive Officer: Randall L. Stephenson *
Chairman of the Board, Chief Executive Officer and
President

Principal Financial and Accounting Officer: John J. Stephens
Senior Executive Vice President and Chief Financial Officer

By: /s/ John J. Stephens
John J. Stephens as attorney-in-fact for
Mr. Stephenson, the Directors, and on his own
behalf as Principal Financial and Accounting
Officer

July 3, 2013

DIRECTORS:

| | |
|----------------------|--------------------------|
| Gilbert F. Amelio * | Jon C. Madonna * |
| Reuben V. Anderson * | Michael B. McCallister * |
| James H. Blanchard * | John B. McCoy * |
| Jaime Chico Pardo * | Joyce M. Roche * |
| Scott T. Ford * | Matthew K. Rose * |
| James P. Kelly * | Laura D'Andrea Tyson * |

* By power of attorney

The Plans. Pursuant to the requirements of the Securities Act of 1933, the Administrator for the Plans set forth below has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on this 3rd day of July 2013.

AT&T Savings and Security Plan
AT&T Retirement Savings Plan
AT&T Puerto Rico Retirement Savings Plan
BellSouth Savings and Security Plan

By: AT&T Services, Inc., Plan Administrator

By: /s/ Mike Coffey
Mike Coffey
Senior Vice President – Compensation
Benefits & Policy of AT&T Services, Inc.
