

SEITEL INC  
Form 8-K  
February 19, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

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CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 18, 2015

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SEITEL, INC.  
(Exact name of Registrant as Specified in its Charter)

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|   |                                       |   |
|---|---------------------------------------|---|
| Delaware<br>(State or Other Jurisdiction of<br>Incorporation)   | 001-10165<br>(Commission File Number) | 76-0025431<br>(IRS Employer Identification No.) |
| 10811 S. Westview Circle Drive<br>Building C, Suite 100<br>Houston, Texas 77043<br>(Address of Principal Executive Offices) |                                       |   |
| (713) 881-8900<br>(Registrant's telephone number, including area code)  |                                       |   |
| Not Applicable<br>(Former Name or Former Address, if Changed Since Last Report)   |                                       |   |

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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EXPLANATORY NOTE

The information in this Report, including the exhibit, is being furnished pursuant to Item 2.02 of Form 8-K and General Instruction B.2 thereunder. Such information shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

Item 2.02 Results of Operations and Financial Condition.

Attached as Exhibit 99.1 and incorporated herein by reference is a copy of Seitel, Inc.'s press release, dated February 18, 2015, announcing its financial results for the fiscal quarter and year ended December 31, 2014.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibits are furnished with this report.

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | Press Release of Seitel, Inc. dated February 18, 2015. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 18, 2015

SEITEL, INC.

By: /s/ Robert D. Monson  
Robert D. Monson  
President and Chief Executive Officer

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EXHIBIT INDEX

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|-------------|--|
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