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U S GLOBAL INVESTORS INC
Form 8-K/A
November 15, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 15, 2004

U.S. GLOBAL INVESTORS, INC.

(Exact name of registrant as specified in its charter)

Texas

0-13928

74-1598370

(State of other juris-
diction of incorporation)

(Commission
File Number)

IRS Employer
Identification No.)

7900 Callaghan Road, San Antonio, Texas

78229

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: 210-308-1234

(Former name or former address, if changed since last report)

Item 2.02. Results of Operations and Financial Condition.

On November 15, 2004, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for its first fiscal quarter of the fiscal year ending June 30, 2005. A copy of the press release is attached and being furnished as Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. Global Investors, Inc.

By: /s/ Susan B. McGee

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Susan B. McGee
President/General Counsel

Dated: November 15, 2004