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NAVISTAR INTERNATIONAL CORP

Form 8-K

February 06, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): February 6, 2004

NAVISTAR INTERNATIONAL CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-9618
(Commission File No.)

36-
(I.R.S.
Identif

4201 Winfield Road, P.O. Box 1488, Warrenville, Illinois
(Address of principal executive offices)

60555
(Zip Code)

Registrant's telephone number, including area code (630) 753-5000

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ITEM 9. REGULATION FD DISCLOSURE

In accordance with General Instruction B.2. to Form 8-K, the following information shall be disclosed under Section 18 of the Securities Act of 1934, as amended, nor shall it be deemed incorporated by reference into the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference to the

Navistar International Corporation (NYSE: NAV), the nation's largest combined commercial truck, engine producer, announced today it would discuss future business opportunities next week at the Transportation Conference in Naples, Florida. Robert C. Lannert, vice chairman and chief financial officer, will give the Navistar presentation at 11:15 a.m. EST Wednesday, February 11th.

A live audio web cast will be available at:

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http://www.corporate-ir.net/ireye/confLobby.zhtml?ticker=NAV&item_id=838589

A replay of the webcast will be available for approximately 15 days following the webcast.

Navistar International Corporation (NYSE: NAV) is the parent company of International Truck and Engine Corporation, which produces International (R) brand commercial trucks, mid-range diesel engines and IC brand school buses and manufacturer of diesel engines for the pickup truck, van and SUV markets. With the broadest distribution in North America, the company also provides financing for customers and dealers. Additionally, through a joint venture, the company builds medium commercial trucks and sells truck and diesel engine service parts. For more information, please visit our website available at www.internationaldelivers.com.

Forward Looking Statements

Statements contained in this filing or webcast that are not purely historical are forward-looking statements within the meaning of Section 27A of the Securities Act, Section 21E of the Exchange Act, and the Private Securities Litigation Reform Act of 1995. Such forward-looking statements only speak as of the date of this news release and we assume no responsibility for the accuracy of the information included in this news release. Such forward-looking statements include information regarding our assumed future results of operations, including descriptions of our business strategy. These statements are qualified by the words "believe," "expect," "anticipate," "intend," "plan," "estimate" or similar expressions. There are no assurances of performance or results and they involve risks, uncertainties and assumptions. Although we believe these forward-looking statements are based on reasonable assumptions, there are many factors that could affect our actual results of operations and could cause actual results to differ materially from those in the forward-looking statements. For a description of these factors, see Exhibit 99.1 to our Form 10-K for the fiscal year ended October 31, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NAVISTAR INTERNATIONAL CORPORATION
Registrant

Date: February 6, 2004

/s/ Mark T. Schwetschenau
Mark T. Schwetschenau
Vice President and Controller
(Principal Accounting Officer)