## Edgar Filing: WEINGARTEN REALTY INVESTORS /TX/ - Form S-3

WEINGARTEN REALTY INVESTORS /TX/ Form S-3 September 16, 2004

> As filed with the Securities and Exchange Commission on September 16, 2004 Registration No. 333-

> > SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > > FORM S-3 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

WEINGARTEN REALTY INVESTORS (Exact name of registrant as specified in its charter)

TEXAS

74-1464203 (I.R.S. Employer Identification No.)

(State or other jurisdiction of incorporation or organization)

2600 CITADEL PLAZA DRIVE, SUITE 300 HOUSTON, TEXAS 77008 (713) 866-6000 (Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

ANDREW M. ALEXANDER PRESIDENT AND CHIEF EXECUTIVE OFFICER WEINGARTEN REALTY INVESTORS 2600 CITADEL PLAZA DRIVE, SUITE 300 HOUSTON, TEXAS 77008 (713) 866-6000 (Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

BRYAN L. GOOLSBY GINA E. BETTS LOCKE LIDDELL & SAPP LLP 2200 ROSS AVENUE, SUITE 2200 DALLAS, TEXAS 75201 (214) 740-8000

Approximate date of commencement of proposed sale to the public: From time to time after the effective date of this Registration Statement. If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.[] If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, as amended, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. [x] If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [] If this form is a post-effective amendment filed pursuant to Rule 462(c) under

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the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [] If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.[]

	CALCULATION OF REGISTRATION FEE		
Title of Each Class of Securities to be Registered	Amount to be Registered	Proposed Maximum Aggregate Price Per Share	-
Common Shares of Beneficial Interest, \$.03 par value per share	\$ 50,000,000 ======	(1)	\$ 50,000,000