P COM INC Form 8-K April 07, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of Earliest Event Reported): APRIL 1, 2003

P-COM, INC.

(Exact Name of Registrant as Specified in Charter)

DELAWARE 0-25356 59-1834763 (State or Other Jurisdiction (Commission File Number) (IRS Employer of Incorporation) Identification No.)

3175 S. WINCHESTER BOULEVARD, CAMPBELL, CALIFORNIA 95008 (Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, Including Area Code: (408) 866-3666

(Former Name or Former Address, if Changed Since Last Report)

#### ITEM 5. OTHER EVENTS.

P-Com, Inc. today announced that Daniel W. Rumsey has joined the company as its Vice President and General Counsel, and that Leighton Stephenson resigned from the company on April 1, 2003, as its Chief Financial Officer. Mr. Rumsey will serve the company as its interim Chief Financial Officer while the company searches for Mr. Stephenson's replacement.

Separately, P-Com announced today that it had abandoned its merger discussions with Procera Networks. The company intends to focus its consolidation strategy on the fixed wireless market segment.

Additional information about these events are included in the attached press releases issued by  $P-Com\ on\ April\ 4$ , 2003.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (c) Exhibits.
  - 99.1 Press releases dated April 4, 2003

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

P-COM, INC. (Registrant)

Date: APRIL 4, 2003 By: /s/ George P. Roberts

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Name: George P. Roberts Title: Chief Executive Officer

ize=2>(Commission File Number)

(I.R.S. Employer Identification Number)

500 N. Loop 1604 East, Suite 100

San Antonio, Texas 78232

(210) 490-4788

(Address of principal executive offices and Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 7.01 Regulation FD Disclosure

The Company s CEO, Robert L.G. Watson, will be presenting at the Abraxas Petroleum Corporation Annual meeting of Stockholders in San Antonio, Texas on May 21, 2008. Attached as Exhibit 99.1 are materials that Mr. Watson will present at the meeting.

The information in this Report (including Exhibit 99.1) is furnished pursuant to Item 7.01 and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of the Section. The information in this Report will not be deemed an admission as to the materiality of any information required to be disclosed solely to satisfy the requirements of Regulation FD.

#### Item 9.01 Financial Statements and Exhibits.

(c) Exhibits. 99.1 Slide presentation

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### ABRAXAS PETROLEUM CORPORATION

By: /s/ Chris E. Williford

Chris E. Williford

Executive Vice President, Chief Financial

Officer and Treasurer

Dated: May 21, 2008

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