

Edgar Filing: SELAS CORP OF AMERICA - Form 8-K/A

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(b) Pro Forma Financial Statements

Pro forma financial information reflecting the sale described in Item 2 above was contained in the following financial information previously filed by the Company:

Balance Sheet as of March 31, 2003 contained in the Company's Quarterly Report on Form 10-Q for the quarter ended March 31, 2003;

Consolidated Statement of Operations for the three months ended March 31, 2003 contained in the Company's Quarterly Report on Form 10-Q for the quarter ended March 31, 2003; and

Consolidated Statement of Operations for the year ended December 31, 2002 contained in the Company's Annual Report on Form 10-K for the year ended December 31, 2002.

(c) EXHIBITS

Exhibit 2.1 Stock Purchase Agreement dated as of July 21, 2003 among the Company, Ventra Ohio Group, [VTA USA, Inc./Ventra Group Co.] Schedules and attachments are listed beginning on page 38 of the Exhibit and will be provided to the Commission upon request.

Exhibit 99.1 Press Release dated July 22, 2003

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Selas Corporation of America

By: /s/ Robert F. Gallagher

Robert F. Gallagher
Vice President and Chief Financial
Officer

Date: July 22, 2003

