

Edgar Filing: CENTRAL SECURITIES CORP - Form 13F-HR

CENTRAL SECURITIES CORP
Form 13F-HR
November 07, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: September 30, 2003

Check here if amendment []; Amendment Number:
This Amendment (Check only one.): [] is a restatement.
[] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Central Securities Corporation
Address: 375 Park Avenue
New York, New York 10152

13F File Number: 28-6578

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Marlene A. Krumholz
Title: Secretary
Phone: 212-688-3011
Signature, Place, and Date of Signing:

/s/ Marlene A. Krumholz New York, New York November 7, 2003

Report Type (Check only one.):

[X] 13F HOLDINGS REPORT.
[] 13F NOTICE.
[] 13F COMBINATION REPORT.

List of Other Managers Reporting for this Manager:

None

I AM SIGNING THIS REPORT AS REQUIRED BY THE SECURITIES EXCHANGE ACT OF 1934.

FORM 13F SUMMARY PAGE

Report Summary:

Edgar Filing: CENTRAL SECURITIES CORP - Form 13F-HR

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 42

Form 13F Information Table Value Total: 337,707

List of Other Included Managers:

None

FORM 13F INFORMATION TABLE

NAME OF ISSUER COLUMN 1	TITLE OF CLASS COLUMN 2	CUSIP COLUMN 3	VALUE (x\$1000) COLUMN 4	SHARES/ PRN AMT	SH/ PRN	PUT/ CALL	INVSMT DCRETN	COLUMN 6	COLUMN 7
ACCENTURE LTD	COMMON	G1150G 11 1	6255	280000		SH		SOLE	
AFFYMETRIX, INC.	COMMON	00826T 10 8	2099	100000		SH		SOLE	
AMERICAN INTERNATIONAL GROUP, INC.	COMMON	026874 10 7	5770	100000		SH		SOLE	
AMERICAN MGMT SYSTEMS INC.	COMMON	027352 10 3	20752	1620000		SH		SOLE	
ANALOG DEVICES , INC.	COMMON	032654 10 5	18630	490000		SH		SOLE	
APPLE COMPUTER INC.	COMMON	037833 10 0	2072	100000		SH		SOLE	
ARCH CAPITAL GROUP LTD.	COMMON	G0450A 10 5	3638	110000		SH		SOLE	
ARVINMERITOR, INC.	COMMON	043353 10 1	12467	700000		SH		SOLE	
BANK OF NEW YORK CO., INC.	COMMON	064057 10 2	16302	560000		SH		SOLE	
BRADY CORPORATION	CLASS A	104674 10 6	16541	520000		SH		SOLE	
CAPITAL ONE FINANCIAL CORP.	COMMON	14040H 10 5	24527	430000		SH		SOLE	
CARMAX, INC.	COMMON	143130 10 2	3266	100000		SH		SOLE	
CININNATI BELL INC.	COMMON	171871 10 6	5090	1000000		SH		SOLE	
CONVERGYS CORPORATION	COMMON	212485 10 6	16139	880000		SH		SOLE	
DOVER CORPORATION	COMMON	260003 10 8	6013	170000		SH		SOLE	
DUKE ENERGY CORP.	COMMON	264399 10 6	2315	130000		SH		SOLE	
ENCANA CORP.	COMMON	292505 10 4	5821	160000		SH		SOLE	
ERIE INDEMNITY COMPANY	CLASS A	29530P 10 2	389	10000		SH		SOLE	
EVEREST RE GROUP LTD.	COMMON	G3223R 10 8	3758	50000		SH		SOLE	
FLEETBOSTON FINANCIAL CORP.	COMMON	339030 10 8	3015	100000		SH		SOLE	
FLEXTRONICS INT'L. LTD.	COMMON	Y2573F 10 2	17490	1230000		SH		SOLE	
IMPATH, INC.	COMMON	45255G 10 1	833	490000		SH		SOLE	
INGRAM MICRO INC.	CLASS A	457153 10 4	2349	180000		SH		SOLE	
INTEL CORPORATION	COMMON	458140 10 0	27520	1000000		SH		SOLE	
KERR-MCGEE CORPORATION	COMMON	492386 10 7	9821	220000		SH		SOLE	
LABORATORY CORPORATION OF AMERICA HOLDINGS	COMMON	50540R 40 9	3157	110000		SH		SOLE	
MARSH & MCLENNAN COMPANIES, INC.	COMMON	571748 10 2	3333	70000		SH		SOLE	
MEDCO HEALTH SOLUTIONS, INC.	COMMON	58405U 10 2	313	12060		SH		SOLE	
MERCK & CO., INC.	COMMON	589331 10 7	5062	100000		SH		SOLE	
MOTOROLA, INC.	COMMON	620076 10 9	3943	330000		SH		SOLE	
MURPHY OIL CORPORATION	COMMON	626717 10 2	17625	300000		SH		SOLE	
POLYONE CORPORATION	COMMON	73179P 10 6	5394	1372400		SH		SOLE	
ROHM AND HAAS COMPANY	COMMON	775371 10 7	6690	200000		SH		SOLE	
ROPER INDUSTRIES, INC.	COMMON	776696 10 6	3689	84700		SH		SOLE	
SCHERING-PLOUGH CORP.	COMMON	806605 10 1	6858	450000		SH		SOLE	
SOLETRON CORPORATION	COMMON	834182 10 7	4680	800000		SH		SOLE	
SUNGARD DATA SYSTEMS INC.	COMMON	867363 10 3	15523	590000		SH		SOLE	

Edgar Filing: CENTRAL SECURITIES CORP - Form 13F-HR

TRANSPORT CORP OF AMERICA	COMMON	89385P	10 2	3261	533757	SH	SOLE
THE TRIZETTO GROUP, INC.	COMMON	896882	10 7	6030	900000	SH	SOLE
UNISYS CORPORATION	COMMON	909214	10 8	15559	1150000	SH	SOLE
VICAL INCORPORATED	COMMON	925602	10 4	873	150000	SH	SOLE
WIND RIVER SYSTEMS, INC.	COMMON	973149	10 7	2845	500000	SH	SOLE