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SERVICE CORPORATION INTERNATIONAL

Form 8-K November 02, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934 Date of Report (Date of earliest event reported) November 1, 2004 Service Corporation International (Exact name of registrant as specified in its charter) 1-6402-1 74-1488375 Texas ______ (State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number) Identification No.) 1929 Allen Parkway Houston, Texas ______ (Address of principal executive offices) (Zip Code) Registrant's telephone number, including area code (713) 522-5141 ______ (Former name or former address, if changed since last report.) Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions: Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) $|_|$ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Item 7.01 Regulation FD Disclosure

Exchange Act (17 CFR 240.13a-4(c))

1_1

On November 1, 2004, Service Corporation International issued a press release announcing that the company had received court approval for the class-action settlement agreement entered into in December of 2003, referred to as the Consumer Lawsuit in the company's public filings. SCI also announced the settlement of other Florida litigation referred to as the Guralnick and Wolff Lawsuits in the company's public filings. A copy of this press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference.

Pre-commencement communications pursuant to Rule 13e-4(c) under the

The attached Exhibit 99.1 is not filed, but is furnished to comply with Regulation FD. The information in this Current Report on Form 8-K, including the exhibit, shall not be deemed "filed" for purposes of Section 18 of the

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Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

November 1, 2004

Service Corporation International

By: /s/ Eric D. Tanzberger

Eric D. Tanzberger

Vice President and Corporate Controller

Exhibit Index

Exhibit No.

Exhibit 99.1 Press Release of Service Corporation International, dated November 1, 2004, announcing court approval of Florida class-action litigation and the settlement of other Florida

litigation.