

Edgar Filing: LSI LOGIC CORP - Form 424B3

LSI LOGIC CORP
Form 424B3
July 11, 2002

Filed Pursuant to Rule 424(b)(3)

Registration No. 333-81434

PROSPECTUS SUPPLEMENT DATED JULY 11, 2002

(To Prospectus filed on April 30, 2002)

LSI LOGIC CORPORATION

PROSPECTUS

\$490,000,000

(aggregate principal amount)

4.00 % Convertible Subordinated Notes due 2006 and
the Common Stock Issuable Upon Conversion of the Notes

This Prospectus Supplement together, with the Prospectus listed above, is to be used by certain holders of the above-referenced securities or by their transferees, pledgees, donees or their successors in connection with the offer and sale of the above referenced securities.

The table captioned "Selling Securityholders" commencing on page 41 of the Prospectus is hereby amended to reflect the following additions and changes.

NAME ----	PRINCIPAL AMOUNT AT MATURITY OF NOTES BENEFICIALLY OWNED THAT MAY BE SOLD -----	PERCENTAGE OF NOTES OUTSTANDING -----	NUMBER OF SHARES OF COMMON STOCK THAT MAY BE SOLD (1) -----
Alpha U.S. Sub Fund VIII, LLC	1,750,000	*	66,441
Argent LowLev Convertible Arbitrage Fund LLC	100,000	*	3,796
Argent LowLev Convertible Arbitrage Fund Ltd.	1,300,000	*	49,356
Clinton Multistrategy Master Fund, Ltd.	12,750,000	2.6%	484,073
Clinton Riverside Convertible Portfolio Limited	13,750,000	2.8%	522,039
Deephaven Domestic Convertible Trading Ltd.	36,750,000	7.5%	1,395,269
Goldman Sachs and Company	9,170,000	1.9%	348,152
Highbridge International LLC	40,500,000	8.2%	1,537,643
IDEX -- Transamerica Convertible Fund	80,000	*	3,037
KBC Financial Products (Cayman Islands) Limited	18,300,000	3.7%	694,787
Lincoln National Global Asset Allocation Fund, Inc.	86,000	*	3,265
Lyxor Master Fund Ref: Argent/LowLev CB	400,000	*	15,186
Man Convertible Bond Master Fund, Ltd.	6,359,000	1.3%	241,429

Edgar Filing: LSI LOGIC CORP - Form 424B3

Putnam Asset Allocation Funds --			
Balanced Portfolio	710,000	*	26,956
Putnam Asset Allocation Funds --			
Conservative Portfolio	554,000	*	21,033
Putnam Convertible Income-Growth Trust	4,800,000	1.0%	182,239
Putnam Convertible Opportunities and			
Income Trust	180,000	*	6,833
Putnam Variable Trust -- Putnam VT			
Global Asset Allocation Fund	170,000	*	6,454
RCG Baldwin LP	1,267,000	*	48,103
RCG Halifax Master Fund, Ltd.	475,000	*	18,034
RCG Multi Strategy L.P.	905,000	*	34,359
Ramius LP	633,000	*	24,032
St. Thomas Trading, Ltd.	18,794,000	3.8%	713,542
Teachers Insurance and Annuity Association	13,500,000	2.8%	512,547
Transamerica Life Insurance & Annuities Co.	6,000,000	1.2%	18,603,591
Transamerica Premier High Yield Fund	500,000	*	18,983

UBS Global Equity Arbitrage Master Ltd.	500,000	*	18,983
Zurich Institutional Benchmark Master Fund Ltd.	200,000	*	7,593

* Less than 1%

- (1) Assumes conversion of all of the holder's notes at a conversion price of approximately \$26.339 per share of common stock. However, this conversion price will be subject to adjustment as described under "Description of Notes-Conversion Rights". As a result, the amount of common stock issuable upon conversion of the notes may increase or decrease in the future.
- (2) Calculated based on Rule 13d-3(d)(i) of the Exchange Act using 369,432,477 shares of common stock outstanding as of April 5, 2002. In calculating this amount, we treated as outstanding the number of shares of common stock issuable upon conversion of all of that particular holder's notes. However, we did not assume the conversion of any other holder's notes.