

Edgar Filing: P&O PRINCESS CRUISES PLC - Form 8-A12B/A

P&O PRINCESS CRUISES PLC
Form 8-A12B/A
April 09, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A/A
(Amendment No. 1)

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES
EXCHANGE ACT OF 1934

P&O PRINCESS CRUISES PLC
Name to be changed to CARNIVAL PLC

(Exact name of registrant as specified in its charter)

England and Wales

None

(State of incorporation or organization)

(I.R.S. Employer Identification No.)

P&O Princess Cruises plc
77 New Oxford Street
London, England WC1A 1PP

(Address of principal executive offices)
Securities to be registered pursuant to
Section 12(b) of the Act:

(Zip Code)

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

Special Voting Share, (pound)1.00 par value

New York Stock Exchange, Inc.(1)

Trust Shares of beneficial interest in
the P&O Princess Special Voting Trust

NYSE (derivatively through the
Special Voting Share)

If this form relates to the registration of a class of securities pursuant to
Section 12(b) of the Exchange Act and is effective pursuant to General
Instruction A.(c), check the following box. |X|

If this form relates to the registration of a class of securities pursuant to
Section 12(g) of the Exchange Act and is effective pursuant to General
Instruction A.(d), check the following box. |_|

Securities Act registration statement file number to which this form
relates: 333-102442

Securities to be registered pursuant to Section 12(g) of the Act.

None

(Title of class)

Edgar Filing: P&O PRINCESS CRUISES PLC - Form 8-A12B/A

(Title of class)

1 The Special Voting Share will be admitted for listing on the NYSE solely for technical purposes and will not be listed on the NYSE for trading privileges.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

A complete description of the Special Voting Share, (pound)1.00 par value, and the Trust Shares of beneficial interest in the P&O Princess Special Voting Trust that are to be registered hereunder is contained under the heading "THE DLC TRANSACTION" under the captions "The DLC Structure", "Special Voting Entities; Special Voting Shares" and "Trust Shares of Beneficial Interest" in the Prospectus forming part of the Registration Statement on Forms S-4/F-4 (No. 333-102442) of P&O Princess Cruises plc (the "Company") and Carnival Corporation, filed with the Securities and Exchange Commission (the "Commission") on January 10, 2003, and as amended by Amendment No. 1 on February 25, 2003 and by Amendment No. 2 on March 14, 2003 (as so amended, the "S-4/F-4 Registration Statement"), under the Securities Act of 1933, as amended (the "Securities Act"). Such description is hereby incorporated by reference.

ITEM 2. EXHIBITS

The following exhibits to this Registration Statement are annexed to the S-4/F-4 Registration Statement, and are hereby incorporated by reference.

EXHIBIT NUMBER	EXHIBIT
1.	Offer and Implementation Agreement between Carnival Corporation and P&O Princess Cruises plc, dated January 8, 2003 (incorporated by reference to Annex A-1 of Amendment No. 2 of the Registration Statement).
2.	Form of Equalization and Governance Agreement between Carnival Corporation and P&O Princess Cruises plc (incorporated by reference to Annex A-2 of Amendment No. 2 of the Registration Statement).
3.	Form of SVE Special Voting Deed among Carnival Corporation, [Carnival SVC] Limited, P&O Princess Cruises plc, [P&O Princess Trustee] and [Carnival SVC Owner] (incorporated by reference to Annex A-3 of Amendment No. 2 of the Registration Statement).
4.	Form of Amended Memorandum of Association of P&O Princess Cruises plc (incorporated by reference to Annex A-6 of Amendment No. 1 of the Registration Statement).
5.	Form of Amended Articles of Association of P&O Princess Cruises plc (incorporated by reference to Annex A-7 of Amendment No. 1 of the Registration Statement).
6.	Form of Pairing Agreement between Carnival Corporation, [P&O Princess Trustee] and [Transfer Agent] (incorporated by reference to Annex B of Amendment No. 2 of the Registration Statement).
7.	Form of Voting Trust Deed between Carnival Corporation and [Trustee] (incorporated by reference to Annex C of Amendment No. 2 of the Registration Statement).

Edgar Filing: P&O PRINCESS CRUISES PLC - Form 8-A12B/A

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to the registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

P&O Princess Cruises plc

Date: April 9, 2003

By: /s/ Nick Luff

Name: Nick Luff

Title: Chief Financial Officer