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KULICKE & SOFFA INDUSTRIES INC

Form 8-K

August 10, 2001

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

AUGUST 9, 2001

Date of Report (Date of earliest event reported)

KULICKE AND SOFFA INDUSTRIES, INC.  
(Exact name of registrant as specified in its charter)

Commission File No. 000-00121

PENNSYLVANIA

-----  
(State or other jurisdiction of incorporation)

23-1498399

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(IRS Employer  
Identification No.)

2101 BLAIR MILL ROAD, WILLOW GROVE, PENNSYLVANIA

-----  
(Address of principal executive offices)

19090

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(Zip Code)

(215) 784-6000

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(Registrant's telephone number)

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ITEM 5. OTHER EVENTS

On August 9, 2001, Kulicke and Soffa Industries, Inc. announced the private placement of \$125 million of 5-1/4% Convertible Subordinated Notes due 2006 through Rule 144A to qualified institutional investors. A copy of the press release is filed as Exhibit 99.1 and incorporated in this report by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit No.	Description
99.1	Press Release dated August 9, 2001

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

KULICKE AND SOFFA INDUSTRIES, INC.

Date: August 10, 2001  
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By: /s/ CLIFFORD G. SPRAGUE  
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Clifford G. Sprague  
Senior Vice President, Chief Financial Officer  
(Principal Financial Officer)

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EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release dated August 9, 2001

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