

Edgar Filing: HERCULES INC - Form 424B3

HERCULES INC  
Form 424B3  
November 16, 2001

PROSPECTUS SUPPLEMENT  
HERCULES INCORPORATED  
Hercules Plaza  
1313 North Market Street  
Wilmington, Delaware 19894-0001  
302-594-5000

Filed Pursuant to Rule 424(b)(3) and (c)  
Registration Statement No. 333-67210

[HERCULES LOGO]

HERCULES INCORPORATED  
EXCHANGE OFFER  
for \$400,000,000 of its  
11 1/8% Senior Notes Due 2007

The exchange offer and withdrawal rights will expire at  
5:00 p.m., New York City time, on December 7, 2001, unless extended.

The attached Quarterly Report on Form 10-Q of Hercules Incorporated, dated  
November 14, 2001, supplements the Prospectus of Hercules Incorporated, dated  
October 31, 2001, and should be attached to each copy of that Prospectus.

YOU SHOULD CONSIDER CERTAIN RISKS BEFORE DECIDING  
WHETHER TO TENDER YOUR OLD NOTES.  
SEE "RISK FACTORS" BEGINNING ON PAGE 9 OF THE PROSPECTUS.

Neither the SEC nor any state securities commission has approved or  
disapproved of the new notes or determined that the Prospectus is adequate or  
accurate. Any representation to the contrary is a criminal offense.

This Prospectus Supplement is dated November 14, 2001.