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NISOURCE INC/DE  
Form 8-K/A  
November 04, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K/A  
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CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 3, 2002

NISOURCE INC.  
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(Exact Name of Registrant as Specified in Its Charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Delaware  | 001-16189                   | 35-2108964                           |
| -----   | -----                       | -----                                |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|   |            |
|---|------------|
| 801 E. 86th Avenue, Merrillville, Indiana | 46410      |
| -----                                     | -----      |
| (Address of Principal Executive Offices)  | (Zip Code) |

Registrant's telephone number, including area code (877) 647-5990  
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(Former Name or Former Address, if Changed Since Last Report)

This Amendment corrects a typographical error on slide 23, entitled "Positioning NiSource for Solid 2003 Earnings", of Exhibit 99.2 of the Form 8-K filed earlier today.

ITEM 9. REGULATION FD DISCLOSURE

NiSource Inc. is furnishing this Report on Form 8-K in connection with the disclosure of information regarding an offering of NiSource common stock announced on November 3, 2002. This information will be included in roadshow presentations beginning on November 4, 2002, and published on NiSource's website (www.nisource.com) on November 3, 2002.

NiSource does not have, and expressly disclaims, any

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obligation to release publicly any updates or any changes in NiSource's expectations or any changes in events, conditions or circumstances on which any forward-looking statement is based.

Exhibit 99.1 Press Release, dated November 3, 2002, issued by NiSource.

Exhibit 99.2 Information to be disclosed at roadshow presentations beginning on November 4, 2002 and published on the NiSource website on November 3, 2002.

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SIGNATURE

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.  
(Registrant)

Dated: November 4, 2002

By: /s/ Michael W. O'Donnell  
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Name: Michael W. O'Donnell  
Title: Executive Vice President and  
Chief Financial Officer

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INDEX TO EXHIBITS

| EXHIBIT<br>NUMBER<br>----- | EXHIBIT TITLE<br>-----   |
|----------------------------|--|
| 99.1                       | Press Release, dated November 3, 2002, issued by<br>NiSource Inc.  |
| 99.2                       | Information to be disclosed at roadshow presentations<br>beginning on November 4, 2002 and to be published on<br>the NiSource website on November 3, 2002. |

