NISOURCE INC/DE
Form 8-K
April 29, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 29, 2003

NISOURCE INC.
(Exact Name of Registrant as Specified in its Charter)

        Delaware   001-16189   35-2108964
    (State or Other   (Commission   (IRS Employer
     Jurisdiction   File Number)   Identification No.)
    of Incorporation)

        801 East 86th Avenue
        Merrillville, Indiana   46410
   (Address of Principal Executive Offices)   (Zip Code)

Registrant's telephone number, including area code: (877) 647-5990

Item 7.   Financial Statements, Pro Forma Financial Information and
          Exhibits

          (c) Exhibits.

          Exhibit
          Number   Description
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          99.1   Press Release, dated April 29, 2003, issued
                    by NiSource Inc.

Item 9.   Regulation FD Disclosure (Information furnished under Item
          12 -- Results of Operations and Financial Condition).

The following information, which is intended to be furnished under
Item 12 "Results of Operations and Financial Condition," is being
furnished under this Item 9 in accordance with SEC Release No. 33-
8216. Consequently, it is not deemed "filed" for the purposes of
Section 18 of the Securities Exchange Act of 1934, or otherwise
subject to liability under that section. It may only be incorporated
by reference in another filing under the Exchange Act or Securities
Act of 1933 if such subsequent filing specifically references this
Form 8-K.

On April 29, 2003, NiSource Inc. (the "Company") reported its results
for the fiscal quarter ended March 31, 2003. The Company's press
release, dated April 29, 2003, is attached as Exhibit 99.1

SIGNATURES

     Pursuant to the requirements of the Securities Exchange Act of
1934, the registrant has duly caused this report to be signed on its
behalf by the undersigned hereunto duly authorized.

                              NISOURCE INC.

Date: April 29, 2003   By: /s/ Jeffrey W. Grossman

                                   Jeffrey W. Grossman

                                   Vice President and
                                   Controller

                         EXHIBIT INDEX

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