

VALSPAR CORP  
Form 8-K  
February 14, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Act of 1934**

Date of Report (Date of earliest event reported): February 14, 2012

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**THE VALSPAR CORPORATION**

(Exact name of registrant as specified in its charter)

Delaware                      1-3011                      36-2443580  
(State or other jurisdiction (Commission (I.R.S. Employer  
of incorporation)                      File Number) Identification No.)

**901 – 3<sup>rd</sup> Avenue South, Minneapolis,**                      55402  
**Minnesota**  
(Address of principal executive offices)

Registrant's telephone number, including area code: **(612) 851-7000**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On February 14, 2012, the Company issued the press release attached as Exhibit 99.1, which sets out the Company's results of operations for the first quarter of fiscal 2012.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

99.1 First Quarter Earnings Press Release dated February 14, 2012

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE VALSPAR  
CORPORATION

Dated: February 14, 2012 /s/Rolf Engh  
Name: Rolf Engh  
Title: Secretary



EXHIBIT INDEX

Exhibit No. Description

99.1 First Quarter Earnings Press Release dated February 14, 2012