M&T BANK CORP Form SC 13G/A February 14, 2001

# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G (Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c), AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)
Amendment No. 2/1/

M & T Bank Corporation -----(Name of Issuer) Common Stock (Title of Class of Securities) 55261 F 104 \_\_\_\_\_ (CUSIP Number) December 31, 2000 .\_\_\_\_\_ (Date of Event Which Requires Filing of this Statement) Check the appropriate box to designate the rule pursuant to which this Schedule is filed: [X] Rule 13d-1(b) [\_] Rule 13d-1(c) [\_] Rule 13d-1(d) (Continued on following pages) Page 1 of 14 Pages

/1/ The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 55261 F 104 13G Page 2 of 14 Pages

12	TYPE OF REPORTING PERSON IN					
11	7.22					
			EPRESENTED BY AMOUNT IN ROW (9)			
10	Not Applicab			[_]		
		THE A	GGREGATE AMOUNT IN ROW (9) EXCLUDES	CERTAIN SHARES*		
9	6,708,760	OUNT D	DADITOTALDI OMNED DI DACH NEFONTING	LINOON		
	ACCDECATE AM		6,708,760ENEFICIALLY OWNED BY EACH REPORTING	DERSON		
		-	SHARED DISPOSITIVE POWER			
PE	OWNED BY  EACH REPORTING  PERSON WITH		-0- 			
F			SOLE DISPOSITIVE POWER			
			6,708,760 			
BE	ENEFICIALLY	6	SHARED VOTING POWER			
	NUMBER OF SHARES		-0-			
		5	SOLE VOTING POWER			
	United State	s Citi	zen			
4	CITIZEN OR P	LACE O	F ORGANIZATION			
3						
	SEC USE ONLY					
2	CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP*  (A) [X]  (B) [_]					
	Warren E. Bu	ffett 				

NAME OF REPORTING PERSON 1 S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON Berkshire Hathaway Inc. \_\_\_\_\_\_ CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP\* (A) [X] (B) [\_] \_\_\_\_\_\_ SEC USE ONLY 3 CITIZEN OR PLACE OF ORGANIZATION Delaware Corporation SOLE VOTING POWER NUMBER OF 5 SHARES -0-SHARED VOTING POWER BENEFICIALLY 6
OWNED BY 6,708,760 OWNED BY \_\_\_\_\_ EACH SOLE DISPOSITIVE POWER REPORTING 7 -0-PERSON WITH SHARED DISPOSITIVE POWER 8 6,708,760 \_\_\_\_\_ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 6,708,760 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\* 10 [ ] Not Applicable PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 11 7.22 TYPE OF REPORTING PERSON 12 HC, CO \_\_\_\_\_\_ CUSIP No. 55261 F 104 13G Page 4 of 14 Pages \_\_\_\_\_\_ NAME OF REPORTING PERSON

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

<sup>3</sup> 

OH	BH, Inc.						
CF 2	HECK APPROPR	IATE B	OX IF A MEMBER OF A GROUP*	(A) (B)			
SI 3	EC USE ONLY						
4	TIZEN OR PL		ORGANIZATION				
NUN	MBER OF	5	SOLE VOTING POWER				
BENEI	SHARES BENEFICIALLY OWNED BY		SHARED VOTING POWER 6,708,760				
	EACH DRTING	7	SOLE DISPOSITIVE POWER				
PERSO	ON WITH	8	SHARED DISPOSITIVE POWER 6,708,760				
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 6,708,760						
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*  [_]  Not Applicable						
PF	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
12	TYPE OF REPORTING PERSON  HC, CO						
	No. 55261 F		13G		5 of 14 Page		
1 S.	ME OF REPOR	TING P	TIFICATION NO. OF ABOVE PERSON				

2					(A) [X] (B) [_]		
3	SEC USE ONLY						
4	CITIZEN OR PL		F ORGANIZATION				
			SOLE VOTING POWER				
	NUMBER OF	5	-0-				
	SHARES		SHARED VOTING POWER				
В	ENEFICIALLY	6	6,543,060				
	OWNED BY EACH		SOLE DISPOSITIVE POWER				
REP(	REPORTING	7	-0-				
	PERSON		SHARED DISPOSITIVE POWER				
	WITH	8	6,543,060				
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 6,543,060						
10	CHECK BOX IF	THE A	GGREGATE AMOUNT IN ROW (9) EXCLUDES	CERTAIN	SHARES*		
	Not Applicabl	.e			[_]		
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
11	7.04						
	TYPE OF REPORTING PERSON						
12	IC, CO						
 CU 	SIP No. 55261 F	104	13G		6 of 14 Page		
1	NAME OF REPOR		PERSON NTIFICATION NO. OF ABOVE PERSON				
	National Fire & Marine Insurance Company						

2				(A) [X] (B) [_]
3	SEC USE ONLY			
4	CITIZEN OR PI Nebraska Corp		F ORGANIZATION	
	NUMBER OF	5	SOLE VOTING POWER	
	NUMBER OF SHARES	6	-0- SHARED VOTING POWER	
В	ENEFICIALLY		165,700	
	OWNED BY EACH		SOLE DISPOSITIVE POWER	
	REPORTING PERSON	7	-0-	
	WITH	8	SHARED DISPOSITIVE POWER	
	AA T T T T	0	165,700	
9  10	165,700 	 THE A	GGREGATE AMOUNT IN ROW (9) EXCLUDES	CERTAIN SHARES*
	Not Applicabl	.e 		
L1	PERCENT OF CL	ASS R	EPRESENTED BY AMOUNT IN ROW (9)	
L2	TYPE OF REPORTING PERSON  IC, CO			
	SIP No. 55261 F	104	13G	Page 7 of 14 Page
1	NAME OF REPOR	RTING		
	GEICO Corpora			
2	CHECK APPROPR	RIATE	BOX IF A MEMBER OF A GROUP*	(A) [X] (B) [_]

3	SEC USE ONLY					
4	CITIZEN OR PI		ORGANIZATION			
	NUMBER OF SHARES  BENEFICIALLY  OWNED BY EACH  REPORTING PERSON  WITH  AGGREGATE AMO	5 6 7 8 DUNT BE	SOLE VOTING POWER  -0-  SHARED VOTING POWER  546,000  SOLE DISPOSITIVE POWER  -0-  SHARED DISPOSITIVE POWER  546,000  NEFICIALLY OWNED BY EACH REPORTING	G PERSON		
10			GREGATE AMOUNT IN ROW (9) EXCLUDES	S CERTAIN SHARES*		
11	Not Applicable PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  0.59					
12	TYPE OF REPORTING PERSON  12  HC, CO					
_ C	USIP No. 55261 F		13G	 Page 8 of 14 Page		
1		S. IDEN	ERSON TIFICATION NO. OF ABOVE PERSON S Insurance Company			
2	CHECK APPROPI	 RIATE B	OX IF A MEMBER OF A GROUP*	(A) [X] (B) [_]		

SEC USE ONLY 3 \_\_\_\_\_\_ CITIZEN OR PLACE OF ORGANIZATION Maryland Corporation SOLE VOTING POWER 5 NUMBER OF SHARES ---0-SHARED VOTING POWER BENEFICIALLY 6 546,000 OWNED BY

FACH

SOLE DISPOSITIVE POWER EACH SOLE DISPOSITIVE POWER REPORTING -0-PERSON SHARED DISPOSITIVE POWER WITH 8 546,000 \_\_\_\_\_ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 546,000 \_\_\_\_\_\_ CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\* 10 [\_] Not Applicable PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 11 0.59 TYPE OF REPORTING PERSON 12 IC, CO Item 1(a). Name of Issuer: M & T Bank Corporation Item 1(b). Address of Issuer's Principal Executive Offices: One M&T Plaza Fifth Floor Buffalo, New York 14240 Item 2(a). Name of Person Filing: Item 2(b). Address of Principal Business: Item 2(c). Citizenship: Warren E. Buffett 1440 Kiewit Plaza

Omaha, Nebraska 68131

United States Citizen

Berkshire Hathaway Inc. 1440 Kiewit Plaza Omaha, Nebraska 68131 Delaware Corporation

OBH, Inc. 1440 Kiewit Plaza Omaha, Nebraska 68131 Delaware Corporation

National Indemnity Company 3024 Harney Street Omaha, Nebraska 68131 Nebraska Corporation

National Fire and Marine Insurance Company 3024 Harvey Street
Omaha, NE 68131

GEICO Corporation One GEICO Plaza Washington DC 20076

Government Employees Insurance Company One GEICO Plaza Washington DC 20076

Item 2(d). Title of Class of Securities:

Common Stock

Item 2(e). CUSIP Number:

55261 F 104

- Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b), check whether the person filing is a:
  - (a) [\_] Broker or Dealer registered under Section 15 of the Act.
  - (b) [\_] Bank as defined in Section 3(a)(6) of the Act.

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(c) [X] Insurance Company as defined in Section 3(a)(19) of the Act.

National Indemnity Company National Fire and Marine Insurance Company Government Employees Insurance Company

- (d) [\_] Investment Company registered under Section 8 of the Investment Company Act of 1940.
- (e) [\_] An investment advisor registered in accordance with Rule 13d- 1(b)(1)(ii)(E);
- (f) [\_] An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);

(g) [X] A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);GEICO Corporation OBH, Inc. Berkshire Hathaway Inc. Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.) (h) [\_] A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act; (i) [\_] A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act; (j) [X] Group in accordance with Rule 13d-1(b)(1)(ii)(J). See Exhibit A If this statement is filed pursuant to Rule 13d-1(c), check this box. [\_] Item 4. Ownership. Warren E. Buffett (a) Amount Beneficially Owned: 6,708,760 (b) Percent of Class: 7.22 Page 10 of 14 (c) Number of shares as to which the person has: sole power to vote or to direct the vote: -0-(ii) shared power to vote or to direct the vote: 6,708,760 (iii) sole power to dispose or direct the disposition of:

(iv) shared power to dispose or to direct the disposition of:

6,708,760

Berkshire Hathaway Inc.

-0-

(a) Amount Beneficially Owned:

6,708,760

(b) Percent of Class: 7.22 (c) Number of shares as to which the person has: sole power to vote or to direct the vote: -0-(ii) shared power to vote or to direct the vote: 6,708,760 (iii) sole power to dispose or direct the disposition of: -0-(iv) shared power to dispose or to direct the disposition of: Page 11 of 14 510,310 OBH, Inc. (a) Amount Beneficially Owned: 6,708,760 (b) Percent of Class: 7.22 (c) Number of shares as to which such person has: sole power to vote or to direct the vote: -0-(ii) shared power to vote or to direct the vote: 6,708,760 (iii) sole power to dispose or direct the disposition of: -0-(iv) shared power to dispose or to direct the disposition of: 6,708,760 National Indemnity Company (a) Amount Beneficially Owned: 6,543,060

(b) Percent of Class:

7.04 (c) Number of shares as to which the person has: sole power to vote or to direct the vote: -0-Page 12 of 14 (ii) shared power to vote or to direct the vote: 6,543,060 (iii) sole power to dispose or direct the disposition of: -0-(iv) shared power to dispose or to direct the disposition of: 6,543,060 National Fire and Marine Insurance Company (a) Amount Beneficially Owned: 165,700 (b) Percent of Class: 0.18 (c) Number of shares as to which the person has: -0sole power to vote or direct the vote: (i) -0-(ii) shared power to vote or direct the vote: 165,700 (iii) sole power to dispose or direct the disposition -0-(iv) shared power to dispose or direct the disposition 165,700 GELCO Corporation (a) Amount Beneficially Owned:

546,000

(b) Percent of Class:

12

0.59 (c) Number of shares as to which the person has: -0-(i) sole power to vote or direct the vote: -0-(ii) shared power to vote or direct the vote: 546,000 (iii) sole power to dispose or direct the disposition -0-(iv) shared power to dispose or direct the disposition 546,000 Government Employees Insurance Company (a) Amount Beneficially Owned: 546,000 (b) Percent of Class: 0.59 (c) Number of shares as to which the person has: -0-(i) sole power to vote or direct the vote: -0-(ii) shared power to vote or direct the vote: 546,000 (iii) sole power to dispose or direct the disposition -0-(iv) shared power to dispose or direct the disposition 546,000 Item 5. Ownership of Five Percent or Less of a Class. Not Applicable Item 6. Ownership of More than Five Percent on Behalf of Another Person. Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the

Security Being Reported on By the Parent Holding Company.

See Exhibit A

Item 8. Identification and Classification of Members of the Group.

See Exhibit A

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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#### SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated this 13/th/ day of February, 2001

/s/ Warren E. Buffett \_\_\_\_\_

Warren E. Buffett

BERKSHIRE HATHAWAY INC.

By: /s/ Warren E. Buffett

Warren E. Buffett Chairman of the Board OBH, INC.

By: /s/ Warren E. Buffett

Warren E. Buffett Chairman of the Board

NATIONAL INDEMNITY COMPANY

NATIONAL FIRE & MARINE INSURANCE COMPANY

By: /s/ Warren E. Buffett

/s/ Warren E. Buffett Warren E. Buffett

Chairman of the Board

By: /s/ Warren E. Buffet

Warren E. Buffett Chairman of the Board

GEICO CORPORATE

GOVERNMENT EMPLOYEES INSURANCE COMPANY

By: /s/ Warren E. Buffett By: /s/ Warren E. Buffet \_\_\_\_\_

Warren E. Buffett Warren E. Buffett Chairman of the Board Chairman of the Board

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#### Exhibit A

#### MEMBERS OF FILING GROUP

PARENT HOLDING COMPANY:

Berkshire Hathaway Inc.

OBH, Inc.

GEICO Corporation

Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)

RELEVANT SUBSIDIARIES THAT ARE INSURANCE COMPANIES AS DEFINED IN SECTION 3(a)(19) OF THE ACT:

National Indemnity Company

National Fire and Marine Insurance Company

Government Employees Insurance Company