

Edgar Filing: HAUSER INC - Form 8-K

HAUSER INC
Form 8-K
February 26, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 17, 2004

HAUSER, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|---|---|
| Delaware ----- (State or other jurisdiction of incorporation) | 0-17174 ----- (Commission File Number) | 84-0926801 ----- (IRS Employer Identification No.) |
| 840 Apollo Street, Suite 209 El Segundo, California ----- (Address of principal executive offices) | | 90245 ----- Zip Code |

Registrant's telephone number, including area code: (310) 648-7881

Item 5. Other Events.

On February 17, 2004, Hauser, Inc., a Delaware corporation (the "Company"), and its wholly owned subsidiaries filed the monthly operating report for the month ended January 31, 2004 with the Office of the United States Trustee (the "Trustee") pursuant to Bankruptcy Rule 2015 and the Trustee's Financial Reporting Requirements for Chapter 11 Cases (the "January Trustee's Report"). Pursuant to Rule 202 of Regulation S-T and the Company's continuing hardship exemption, the Company has manually filed with the Securities and Exchange Commission a copy of the January Trustee's Report under cover of Form SE.

Item 7. Financial Statements and Exhibits.

99.1 Monthly Operating Report for the month ended January 31, 2004, filed pursuant to Rule 202 of Regulation S-T and a continuing hardship exemption dated May 15, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HAUSER, INC.

Dated: February 23, 2004

By: /s/ Kenneth C. Cleveland

Name: Kenneth C. Cleveland
Title: President and Chief
Executive Officer

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Exhibit Index

| Exhibit No. ----- | Description ----- |
|----------------------|---|
| 99.1 | Monthly Operating Report for the month ended January 31, 2004, filed pursuant to Rule 202 of Regulation S-T and a continuing hardship exemption dated May 15, 2003. |