

Edgar Filing: BORGWARNER INC - Form S-8

BORGWARNER INC
 Form S-8
 January 21, 2005

REGISTRATION STATEMENT
 As Filed With The Securities And Exchange Commission On January
 21, 2005

REGISTRATION STATEMENT NO. 333-

SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549

 FORM S-8
 REGISTRATION STATEMENT
 UNDER
 THE SECURITIES ACT OF 1933

BORGWARNER INC.
 (Exact name of Registrant as specified in charter)

DELAWARE	13-3404508
(State or other jurisdiction of	(I.R.S.
Employer	
incorporation or organization)	
Identification No.)	

5435 CORPORATE DRIVE, SUITE 150
 TROY, MICHIGAN
 (Address of Principal Executive Offices)

 BORGWARNER INC. 2004 STOCK INCENTIVE PLAN
 (Full title of the plan)

LAURENE H. HORISZNY, ESQ.
 BORGWARNER INC.
 5435 CORPORATE DRIVE, SUITE 150
 TROY, MICHIGAN
 (248) 373-5550
 (Name, address and telephone number of agent for service)

CALCULATION OF REGISTRATION FEE

=====			
TITLE OF SECURITIES	PROPOSED MAXIMUM AMOUNT TO BE REGISTERED	PROPOSED MAXIMUM OFFERING PRICE PER SHARE (1)	REGIST- RATION AGGREGATE OFFERING
FEE	REGISTERED	PRICE	
TO BE REGISTERED REGISTRATION FEE			
=====			

Common Stock, par value			
\$0.01 per share			
("Common Stock") (2)	1,350,000 Shares	\$53.47	
	\$72,184,500	\$8,496.12	
=====			

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(1) Computed pursuant to Rule 457(c) solely for the purpose of calculating the registration fee and not as a representation as to any actual proposed price. This amount is based on the average of the high and low prices of such Common Stock on January 14, 2005 on the consolidated reporting system.

(2) In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this Registration Statement also covers an indeterminate amount of interests to be offered or sold pursuant to the employee benefit plan described herein.

PART II
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

The contents of registration statement no. 333-117707 are incorporated herein by reference.

ITEM 8. EXHIBITS.

The exhibits listed below are filed herewith and made a part hereof.

EXHIBIT
NUMBER DESCRIPTION OF DOCUMENT

EXHIBIT NUMBER	DESCRIPTION OF DOCUMENT
5.1	Opinion of Laurene H. Horiszny, Vice President, General Counsel and Secretary of the Company.
23.1	Consent of Independent Registered Public Accounting Firm.
23.2	Consent of Laurene H. Horiszny (included in Exhibit 5.1).
24.1	Power of Attorney.

SIGNATURES

THE REGISTRANT. Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Troy, State of Michigan, on January 21, 2005.

BORGWARNER INC.

By: /s/ Timothy M. Manganello

Timothy M. Manganello
Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Name	Title	Date
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/s/ Timothy M. Manganello
 _____ Chairman and January 21, 2005
 TIMOTHY M. MANGANELLO Chief Executive Officer

/s/ Robin J. Adams
 _____ Executive Vice President,
 January 21, 2005
 ROBIN J. ADAMS Chief Financial Officer &
 Chief Administrative Officer
 (Principal Financial Officer)

/s/ Jeffrey L. Obermayer
 _____ Vice President and Controller
 January 21, 2005
 JEFFREY L. OBERMAYER (Principal Accounting Officer)

*
 JOHN RAU Director January 21, 2005
 *
 ALEXIS P. MICHAS Director January 21, 2005
 *
 PAUL E. GLASKE Director January 21, 2005
 *
 WILLIAM E. BUTLER Director January 21, 2005
 *
 ERNEST J. NOVAK, JR. Director January 21, 2005
 *
 ANDREW F. BRIMMER Director January 21, 2005
 *
 JERE A. DRUMMOND Director January 21, 2005
 *
 PHYLLIS O. BONNANO Director January 21, 2005

DAVID T. BROWN Director

January
 21,
 2005

/s/TIMOTHY M. MANGANELLO *As attorney-in-fact

January
 21, 2005

TIMOTHY M. MANGANELLO for directors marked
 by an asterisk.

EXHIBIT INDEX

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