

FIRST CAPITAL INC
Form 8-K
March 19, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 17, 2010

FIRST CAPITAL, INC.
(Exact name of registrant as specified in its charter)

0-25023
(Commission File Number)

Indiana
(State or other jurisdiction of
incorporation)

35-2056949
(IRS Employer of Identification
No.)

220 Federal Drive N.W., Corydon, Indiana 47112
(Address of principal executive offices)

(Zip Code)

(812) 738-2198
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

(b) On March 17, 2010, James S. Burden and James E. Nett each notified First Capital, Inc. (the “Company”) of his intent to retire from the Boards of Directors of the Company and its wholly owned subsidiary, First Harrison Bank, effective upon the expiration of his current term at the Company’s annual meeting of shareholders to be held on May 19, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Company Name

Dated: March 19, 2010

By: /s/ William W. Harrod
Name: William W. Harrod
Title: President and Chief Executive
Officer