

Edgar Filing: USA EDUCATION INC - Form 424B3

 Floating Rate Index:

CD Rate Index Maturity: Three Months, exc
 Interest Period f
 shall be 2 Week.

Commercial Paper Rate

CMT Rate Spread : None.

Federal Funds Rate

LIBOR Telerate Initial Interest Rate: TBD.

LIBOR Reuters

Prime Rate Interest Rate Reset Period: Quar

91-Day Treasury Bill Rate

 Reset Date(s): Each January 27th, April 27th, July 27th Interest Payment Each January 27th
 and October 27th during the term of the Date(s): and October 27th
 Notes, beginning January 28, 2002, subject Notes, beginning
 to following business day convention. to following bus

 Interest Determination Date: 2 London and New York Business Interest Period: From and includi
 Date: Days prior to the related Reset Payment Date (or
 Date. the case of the
 Period) to but e
 Interest Payment
 the case of the
 Period).

 Lock-in Period Start Date: Not Applicable. Accrual Method: Actual/360.

 Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not App

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.

Edgar Filing: USA EDUCATION INC - Form 424B3

Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank
Issue Price: 100%.
Agent's Commission: 0.00667%.
Net Proceeds: \$299,979,990.
Agent: Credit Suisse First Boston Corporation.

OBLIGATIONS OF USA EDUCATION, INC. AND ANY SUBSIDIARY OF USA EDUCATION, INC.
ARE NOT GUARANTEED BY THE FULL FAITH AND CREDIT OF THE UNITED STATES OF AMERICA.
NEITHER USA EDUCATION, INC. NOR ANY SUBSIDIARY OF USA EDUCATION, INC.
(OTHER THAN STUDENT LOAN MARKETING ASSOCIATION) IS A GOVERNMENT-SPONSORED
ENTERPRISE OR AN INSTRUMENTALITY OF THE UNITED STATES OF AMERICA.