

DUKE REALTY CORP
 Form 424B3
 February 07, 2002

FILED PURSUANT TO
 RULE 424(b)(3)
 SEC FILE NO. 333-51344

PROSPECTUS SUPPLEMENT No. 1
 (To Prospectus dated December 6, 2000)
 DATED FEBRUARY 7, 2002

423,171 Common Shares

This prospectus supplement relates to the offer and sale from time to time by the selling shareholders of our common stock issuable upon the redemption of units of limited partnership interest in Duke Realty Limited Partnership (formerly known as Duke-Weeks Realty Limited Partnership), if and to the extent that such selling shareholders redeem their units and we elect to issue shares of common stock in exchange for these units.

This prospectus supplement amends and supplements, and should be read in conjunction with, the prospectus dated December 6, 2000, which is to be delivered with this prospectus supplement.

The Selling Shareholder table, appearing under the heading "Selling Shareholders" in the accompanying prospectus, is amended and supplemented by the information in the table below.

| Name | Number of Common Shares Offered Hereby |
|--|--|
| Estate of Marie Antoinette Robertson (1) | 186,643 |
| Amy R. Ehrman (2) | 46,641 |
| Roland G. Robertson (3) | 46,641 |

- (1) The units pursuant to which 20,935 of the shares may be issued were acquired by a transfer from Perimeter Park West Associates L.P. to the named entity.
- (2) The units pursuant to which 4,903 of the shares may be issued were acquired by a transfer from Perimeter Park West Associates L.P. to the named individual.
- (3) The units pursuant to which 4,903 of the shares may be issued were acquired by a transfer from Perimeter Park West Associates L.P. to the named individual.