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AMERICAN SCIENCE & ENGINEERING INC

Form 8-K May 30, 2002

U.S. SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549
FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 29, 2002

AMERICAN SCIENCE AND	·	
(Exact Name Of Registrant As		
MASSACHU		
(State or Other Jurisdict		
1-6549		04-2240991
(Commission File Number)	(I.R.S. Employer Id	
829 MIDDLESEX TURNPIKE, BILLERICA, MASSACH		01821
(Address of Principal Executive Offices)		(Zip Code)
(978) 262	2-8700	
(Registrant's Telephone Numb	per, Including Area Co	de)
N/A		
(Former Name or Former Address,		

ITEM 5. OTHER EVENTS.

On May 29, 2002, American Science and Engineering, Inc., a Massachusetts corporation (the "Company"), issued a press release announcing the completion of a private equity placement. A copy of the press release, which is incorporated by reference herein and made part hereof, is filed with this Current Report on Form 8-K as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

Exhibit No. Description

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99.1 Press Release of the Company dated May 29, 2002, announcing the completion of a private equity placement.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 29, 2002 AMERICAN SCIENCE AND ENGINEERING, INC.

By: /s/ Ralph S. Sheridan

Ralph S. Sheridan
President and Chief Executive Officer

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EXHIBIT INDEX

Exhibit No.	Description	
99.1	Press Release of the Company dated May 29, 2002, announcing the completion of a private equity placement.	