

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
 Form 424B3  
 March 23, 2001

PRICING SUPPLEMENT NO. 28  
 DATED: March 22, 2001  
 (To Prospectus dated January 11, 2001,  
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)  
 File No. 333-52902

\$9,015,893,162  
 THE BEAR STEARNS COMPANIES INC.  
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$375,000,000      Floating Rate Notes       Book Entry Notes

Original Issue Date: 3/29/2001      Fixed Rate Notes       Certificated Notes

Maturity Date: 3/28/2002      CUSIP#: 073928TK9

Option to Extend Maturity: No   
 Yes       Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:      Maximum Interest Rate: N/A

Commercial Paper Rate      Minimum Interest Rate: N/A

Federal Funds Rate      Interest Reset Date(s): \*

Treasury Rate      Interest Reset Period: Monthly

LIBOR Reuters      Interest Payment Date(s): \*\*

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: TBA%      Interest Payment Period: Monthly

Index Maturity: One Month

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Spread (plus or minus): + 0.08%

\* On the 28th of each month prior to Maturity.

\*\* On the 28th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.