

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
 Form 424B3  
 April 17, 2001

PRICING SUPPLEMENT NO. 37  
 DATED: April 11, 2001  
 (To Prospectus dated January 11, 2001,  
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)  
 File No. 333-52902

\$9,015,893,162  
 THE BEAR STEARNS COMPANIES INC.  
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$50,000,000     Floating Rate Notes      Book Entry Notes   
 Original Issue Date: 4/17/2001     Fixed Rate Notes      Certificated Notes   
 Maturity Date: 4/17/2003     CUSIP#: 073928TU7  
 Option to Extend Maturity:     No   
    Yes      Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
 -----

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
 -----

Interest Rate Basis:	Maximum Interest Rate: N/A
<input type="checkbox"/> Commercial Paper Rate	Minimum Interest Rate: N/A
<input type="checkbox"/> Federal Funds Rate	Interest Reset Date(s): Daily
<input type="checkbox"/> Treasury Rate	Interest Reset Period: Daily
<input type="checkbox"/> LIBOR Reuters	Interest Payment Date(s): *
<input type="checkbox"/> LIBOR Telerate	
<input checked="" type="checkbox"/> Prime Rate	
<input type="checkbox"/> CMT Rate	
Initial Interest Rate: 5.65%	Interest Payment Period: Quarterly
Index Maturity: N/A	
Spread (plus or minus): -2.35%	

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\* On the 17th of each July, October, January and April, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.