

Edgar Filing: USA EDUCATION INC - Form 8-K

USA EDUCATION INC
Form 8-K
June 18, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 15, 2001

USA EDUCATION, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|--|
| DELAWARE | File No. 001-13251 | 52-2013874 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

11600 Sallie Mae Drive, Reston, Virginia 20153

(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: (703) 810-3000

Not Applicable

(former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On June 15, 2001, USA Education, Inc. consummated the issuance of \$380,000,000 of Senior Notes due June 16, 2004.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Financial Statements of Businesses Acquired:

Not applicable.

(b) Pro Form Financial Information:

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Not applicable.

(c) Exhibits:

- 1.1 Underwriting Agreement, dated June 8, 2001, between USA Education, Inc. and Merrill Lynch & Co., Merrill Lynch, Pierce, Fenner & Smith Incorporated and Credit Suisse First Boston Corporation
- 1.2 Pricing Agreement, dated June 8, 2001, between USA Education, Inc. and Merrill Lynch & Co., Merrill Lynch, Pierce, Fenner & Smith Incorporated and Credit Suisse First Boston Corporation
- 4.1 Third Supplemental Indenture, dated June 15, 2001, between USA Education, Inc. and The Chase Manhattan Bank, as trustee
- 4.2 Form of Global Certificates for \$380,000,000 of Senior Notes Due June 16, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USA Education, INC.

By: /s/ John F. Remondi

Name: John F. Remondi
Title: Executive Vice President
and Chief Financial Officer

Dated: June 15, 2001

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CURRENT REPORT

EXHIBIT INDEX

EXHIBIT NO. DESCRIPTION

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