

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

May 13, 2003

PRICING SUPPLEMENT NO. 2

DATED: May 8, 2003

(To Prospectus dated April 24, 2003,  
and Prospectus Supplement dated April 24, 2003)

Rule 424(b)(3)  
File No. 333-104455

\$10,227,293,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$20,000,000 Floating Rate Notes  Book Entry Notes

Original Issue Date: 5/13/2003 Fixed Rate Notes  Certificated Notes

Maturity Date: 5/13/2005 CUSIP#: 073928ZJ5

Option to Extend Maturity: No   
Yes  Final Maturity Date:

Redeemable On ----- N/A	Redemption Price(s) ----- N/A	Optional Repayment Date(s) ----- N/A	Optional Repayment Price(s) ----- N/A
-------------------------------	--	--	---

Applicable Only to Fixed Rate Notes:  
-----

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
-----

Interest Rate Basis: Maximum Interest Rate: N/A

Commercial Paper Rate Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate Interest Reset Date(s): \*

Treasury Rate Interest Reset Period: Monthly

LIBOR Reuters Interest Payment Date(s): \*\*

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 1.44% Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): +0.13%

**Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3**

\* On the 13th of each month prior to Maturity.

\*\* On the 13th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.