

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

December 02, 2003

PRICING SUPPLEMENT NO. 1

Rule 424(b) (3)

DATED: November 26, 2003

File No. 333-109793

(To Prospectus dated November 17, 2003,
and Prospectus Supplement dated November 17, 2003)

\$10,668,950,162

THE BEAR STEARNS COMPANIES INC.

Medium-Term Notes, Series B

Principal Amount: \$50,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 12/2/2003 Fixed Rate Notes Certificated Notes

Maturity Date: 11/28/2005 CUSIP#: 073928C35

Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A

Commercial Paper Rate Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate Interest Reset Date(s): *

Treasury Rate Interest Reset Period: Quarterly

LIBOR Reuters Interest Payment Date(s): **

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 1.24188% Interest Payment Period: Quarterly

Index Maturity: Three Months

Spread (plus or minus): +0.07%

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* 2/28/04, 5/28/04, 8/28/04, 11/28/04, 2/28/05, 5/28/05 and 8/28/05.

** 3/1/04, 5/28/04, 8/28/04, 11/28/04, 2/28/05, 5/28/05, 8/28/05 and 11/28/05.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.